

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2013

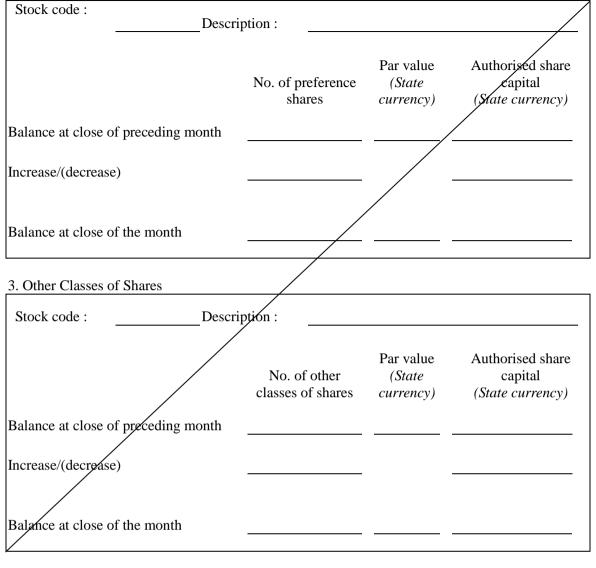
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited	
Date Submitted	02/05/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00019</u> Descrip	ode :00019Description :		are		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000		
Increase/(decrease)					
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000		
(2) Stock code :00087Descrip	otion : B share				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000		
Increase/(decrease)					
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000		

## 2. Preference Shares

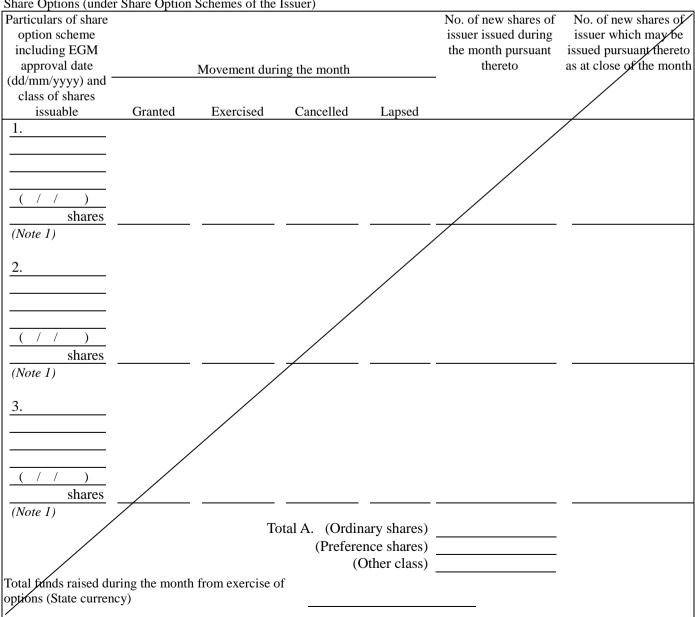


Total authorised share capital at the end of the month (StateHKD684,000,000 'A'currency) :HKD432,000,000 'B'

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

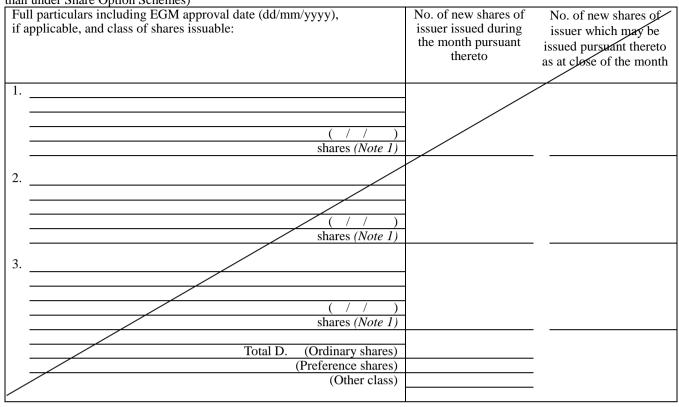
Warrants to Issue Shares of the Iss	suer which are to	be Listed		For Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer issued during the month	No. of new/ shares of issuer which may be issued pursuant
	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.		)				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note</i> 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	) Total	(Prefere	nary shares) ence shares) Other class)		

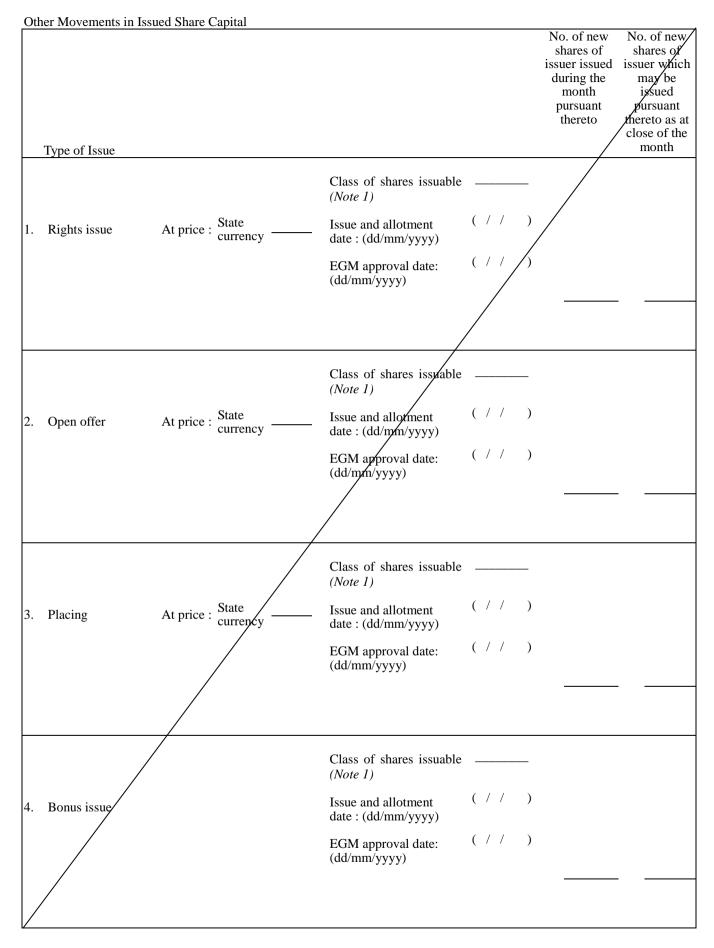
For Main Board and GEM listed issuers

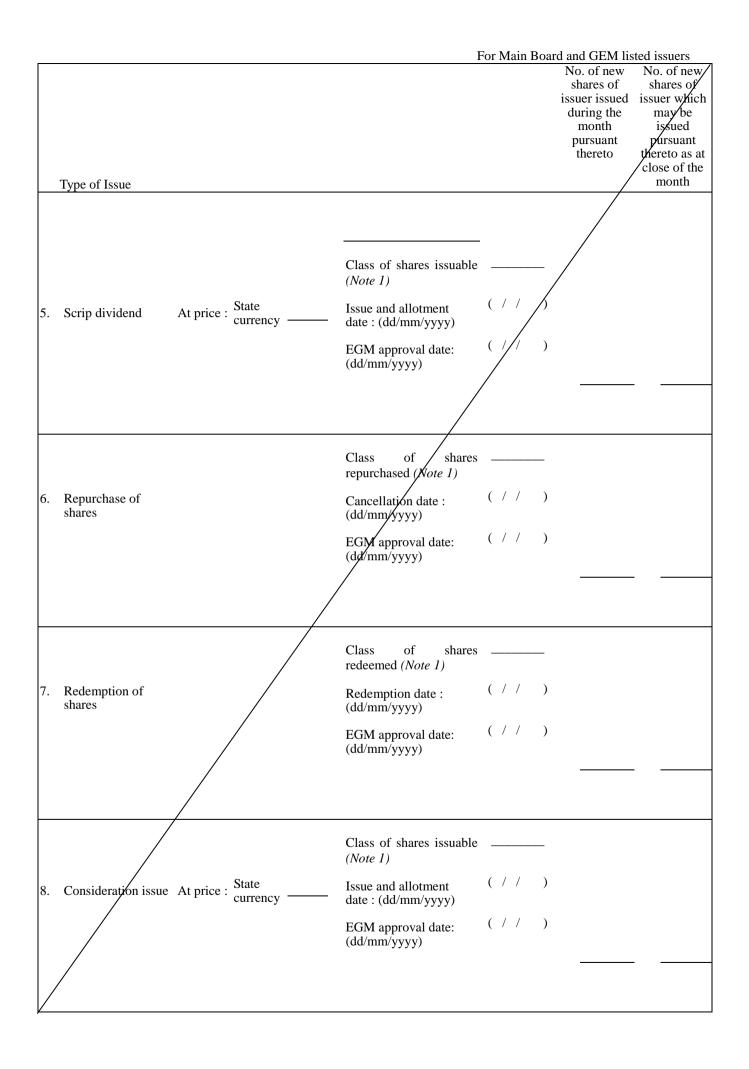
				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	outstanding	month	month	month		
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					/	
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
(dd/llill/yyyy)) 2.	( / / )			/		
	_		/	/		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_ /				
3.	_ _ _					
Stock code (if listed)	/	<u> </u>				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
(if applicable) (dd/mm/yyyy) 4.						
	<u>_</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







		For Main Bo	ard and GEM list	ed issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
	Capital	/		
	reorganisation	Class of shares issuable		
		(Note 1)		
		Issue and allotment	)	
		date : (dd/mm/yyyy)		
		EGM approval date: ( / / )	)	
		(dd/mm/yyyy)		
		Class of shares issuable		
		(Note 1)		
10				
10.	Other (Please specify) At price: State	Issue and allotment ( / / )	)	
	(Please specify) At price. currency	date : (dd/mm/yyyy)		
		EGM approval date: ( / / )	)	
		(dd/mm/yyyy)		
	/	Total E. (Ordinary sha	res)	
		(Preference sha	res)	
		(Other cl		
		(other en		
· /				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: FU Yat Hung David

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.