

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2014

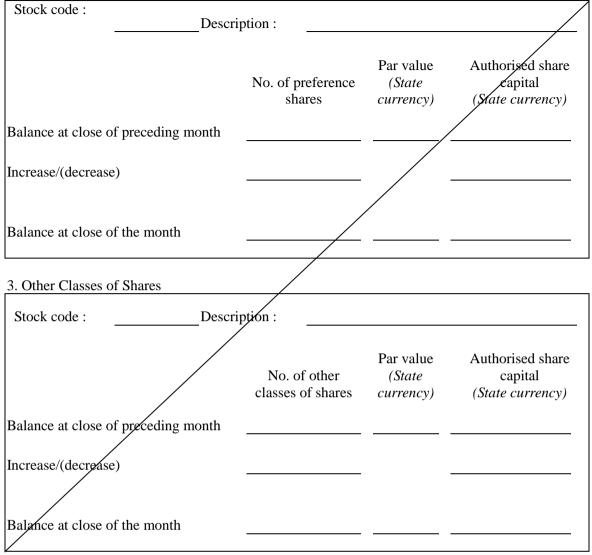
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited	
Date Submitted	01/04/2014	

I. Movements in Authorised Share Capital

(1) (1) 1 1 00010 D	· ,•	. 1		
(1) Stock code : <u>00019</u> Descr	iption :	ption : A share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000	
Increase/(decrease)	(Note: Par value was abolished with effect from 3rd Marc 2014 under the new Companies Ordinance (Cap 622).)			
Balance at close of the month	<u>N/A</u>	N/A	N/A	
(2) Stock code : 00087 Descr		D .l		
	iption :	B sha	are	
(2) Stock obde (<u> </u>	No. of ordinary shares	Par value (State currency)		
、	No. of ordinary	Par value (State	Authorised share capital	
Balance at close of preceding month	No. of ordinary shares 3,600,000,000	Par value (State currency) <u>HKD0.12</u> as abolished with	Authorised share capital (<i>State currency</i>) <u>HKD432,000,000</u> effect from 3rd March	

2. Preference Shares



Total authorised share capital at the end of the month (*State currency*) :

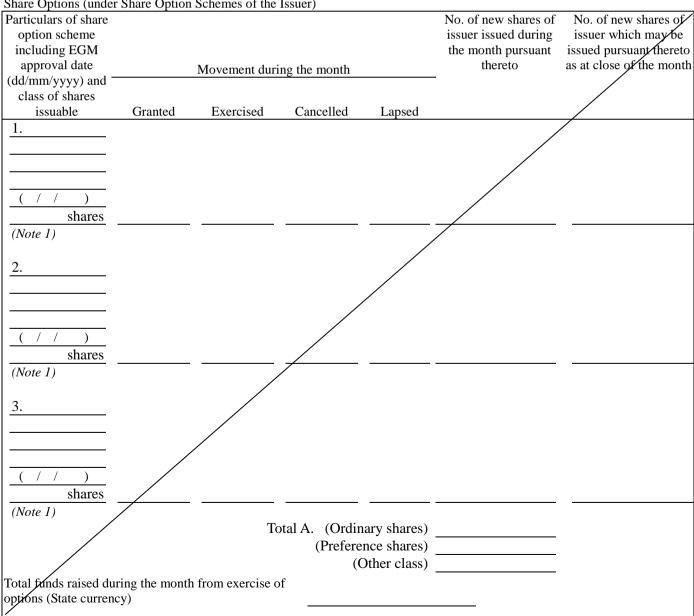
N/A

(Note: Par value was abolished with effect from 3rd March 2014 under the new Companies Ordinance (Cap 622).)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Description of warrants No. of new/ No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) / /) Stock code (if listed) Class of shares issuable (*Note*/1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

2.

3.

(

4.

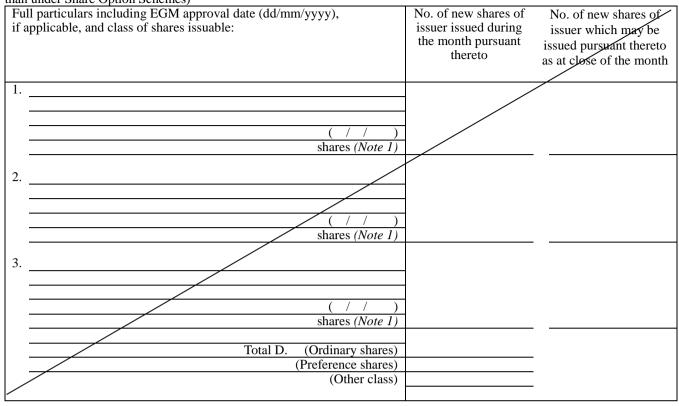
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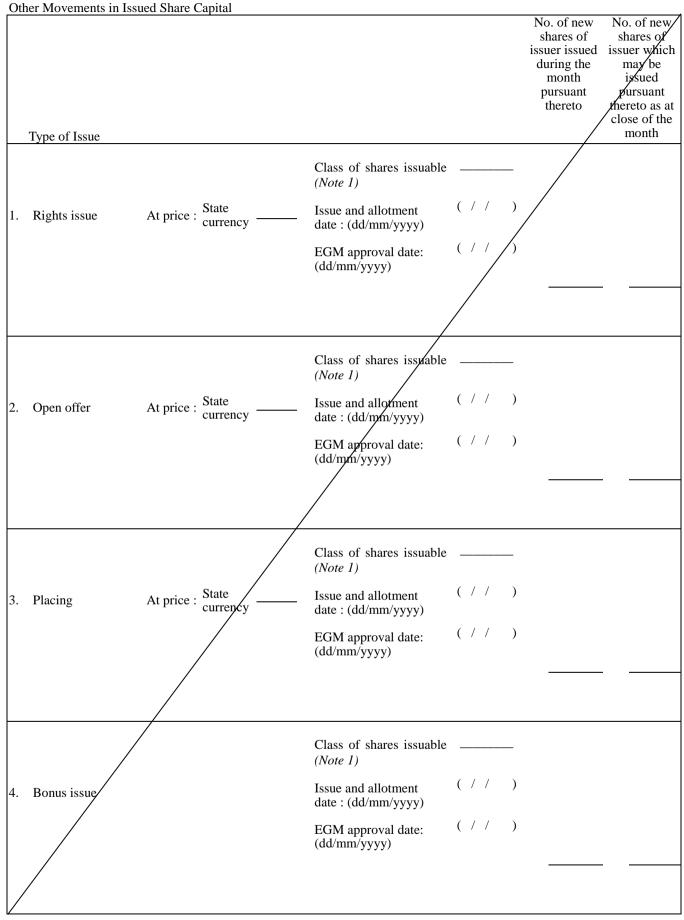
For Main Board and GEM listed issuers

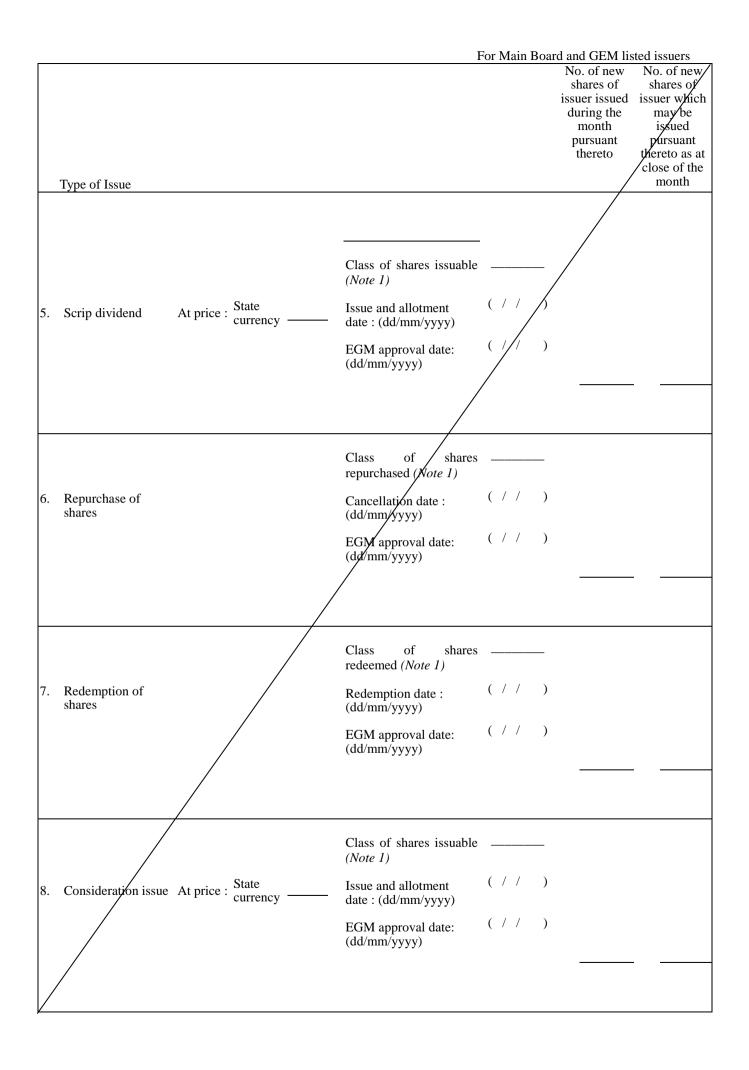
	. 01 . 6.1 . 1	1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	month	month		
1.						
	_					
Stock code (if listed)					/	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.			/			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		/				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ /				
	/					
Stock code (if listed) Class of shares	/					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
/	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
			(Prefere	ence shares)		-
			. (Other class)		-
/						

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







		For Main Bo	oard and GEM list	ted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
9.	Capital		/	
	reorganisation	Class of shares issuable		
	6	(Note 1)	-	
		(Note 1)		
		Issue and allotment)	
		date : (dd/mm/yyyy)		
		EGM approval date: (/ /)	
		(dd/mm/yyyy)		
		Class of shares issuable		
			-	
		(Note 1)		
10.	Other At price. State	Issue and allotment (/ /)	
	(Please specify) At price. currency	date : (dd/mm/yyyy)	/	
		date . (dd/mm/yyyy)		
		EGM approval date: (/ /)	
		(dd/mm/yyyy)	,	
		(dd/mm/yyyy)		
	/	T 15 (0.1)		
		Total E. (Ordinary sha		
		(Preference sha		
		(Other c	lass)	
\bigvee				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: FU Yat Hung David

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.