

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Swire F	Pacific Limited 太古原	2份有限公司	
Date Submitted 01/08/2			
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code :00019Descri	iption :	A sha	re
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A(Remark 1)
(2) Stock code :00087Descri	iption :	B sha	re
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A (Remark 1)

31/07/2015

(Remark 1)

2. Preference Shares			or Main Board and GEr
Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (State		N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A
Increase/ (decrease) during the month	(372,500)		N/A	N/A
Balance at close of the month	905,206,000	2,995,220,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant there as at close of the mon
approval date					thereto	as at close of the mon
(dd/mm/yyyy) and —			_		.	
class of shares	G . 1	Б : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		/
1.						
(/ /)						
shares						
(Note 1)						
_						
2.						
(/ /)						
shares						
(Note 1)			/			-
3.						
(/ /)						
shares	/					
(Note 1)		To	otal A (Ordin	ary charec)		
		10	Droforo	neo shares)		
			(1)	Other class)		
otal funds raised dur	1 .1	C		, (inci ciuss)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	, C				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(' ')	/			
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		,			
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
4.	/				
					· .
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note</i> 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		(0	Other class)		

Convertibles (i.e. Convertible if	ito Snares of the Is	suer which are to	be Listed)			
Class and description					No. of new shares of	No. of new shares of
					issuer issued during the	issuer which may be issued
					month	pursuant
	Currency of	Amount at close	Converted	Amount at	pursuant thereto	thereto as at close of the
	amount	of preceding	during the	close of the	/	month
1.	outstanding	month	month	month		
						
C4==1===4= (:f1:=4=4)						
Stock code (if listed) Class of shares				/	/	
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u> </u>	/			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		/				
Stock code (if listed)	- <i></i> /	·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
	_					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (O.1)	aouri ala ana N		
			ıotai C. (Ordii Prefere	nary shares)		<u>-</u>
			()	Other class)		- -
1/						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
"		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(**************************************		

Ou	ner Movements in Iss	ueu Share Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					/	/	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	/ / /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(20/07/2015)		
			AGM approval date: (dd/mm/yyyy)	(21/05/2015)	(372,500)	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)	:		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	FOI IVIAIII DOZ	ra ana Gewi ns	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Type of issue			
	Class of shares issuable		
	(Note 1)	/	
	Issue and allotment (/ /)		
9. Capital			
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other (Please specify) At price: State	Issue and allotment (/ /)		
(Please specify) At pace . currency			
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary A shar	es) (372,500)	
	(Preference shar		-
	(Other cla		=
	(Other ele		-

Total increase / (decrease) in ordinary A shares during the month (i.e. Total of A to E):	(1)	(372,500)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March
2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an
authorised share capital and par value of shares.
Submitted by: FU Yat Hung David
Title: Company Secretary

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.