

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Swire F	Pacific Limited 太古原	2份有限公司	
Date Submitted 01/09/2			
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 00019 Descri	ption:	A sha	re
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	<u>N/A</u>	N/A (Remark 1)
(2) Stock code : 00087 Descri	ption :	B sha	re
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A (Remark 1)

31/08/2015

N/A

(Remark 1)

2. Preference Shares			
Stock code :	intion .		
Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

currency):

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	905,206,000	2,995,220,000	N/A	N/A
Increase/ (decrease) during the month			N/A	N/A
Balance at close of the month	905,206,000	2,995,220,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Exercised	Cancened	Lapseu		/
1.						
( / / )						
shares						
( <i>Note 1</i> )						
2.						
-1						
shares						-
(Note 1)						
_						
3.						
( / / )						
shares						
(Note 1)	/					-
(Note 1)		Tz	stal A (Ording	ary charac)		
		10	Duafanan	ary strates)		
			(Preferer	ice snares)		
		from exercise of		ther class)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	suci winen are te	o de Listea			No. of new	No. of new/
(Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.		-				
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	/			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /		/			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
		Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible in	no shares of the is	ssuer which are to	de Listea)			
Class and description					No. of new shares of	No. of new shares of
					issuer issued during the	issuer which may be issued
					month	pyrsuant
	C	A	Commented	A	pursuant	thereto as at close of the
	amount	Amount at close of preceding	Converted during the	Amount at close of the	thereto	month
	outstanding	month	month	month		
1.	<u> </u>					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>		/			
	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<u> </u>	/			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	/				
3.	<u> </u>	/				
	<u> </u>					
	<u> </u>					
Stock code (if listed)	/	<u></u>				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
_	, ,		Гotal С. (Ordin	nary shares)		<u>-</u>
			(Prefere	ence shares) Other class)		<del>-</del>
/			(•			-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		us at close of the month
1.		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
	_	-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Otl	ner Movements in Issu  Type of Issue	ed Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)			
			/			
			Class of shares issuable			
2.	Open offer	At price : State currency	(Note 1)  Issue and allotment	( / / )		
		currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/ll/ll/yyyy)			
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

				<u> гот Матп в</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		- ) )	
			Class of shares		_	
6.	Repurchase of shares		repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares redeemed (Note 1)	<del></del>	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		_
		/	Class of shares issuable (Note 1)		_	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
/						

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / Capital Issue and allotment date: (dd/mm/yyyy) reorganisation EGM approval date: (dd/mm/yyyy) ( / / Class of shares issuable (*Note 1*) 10. Other State ( / / ) At price Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

Remarks (if any):
1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March
2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an
authorised share capital and par value of shares.
Submitted by: FU Yat Hung David
Title: Company Secretary

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.