

Monthly Return of Equity Issuer on Movements in Securities

| For | the | mon | th | ended |
|------|-----|------|------|-------|
| (dd/ | /mm | /yyy | y) : | : |

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Swire Pacific Limited 太古股份有限公司 |
|----------------|--------------------------------|
| Date Submitted | 01/12/2016 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00019</u> Descrip | otion : | A share | | | |
|---------------------------------------|------------------------|----------------------------------|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A (Remark 1) | | |
| (2) Stock code : <u>00087</u> Descrip | otion : | B sha | are | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A (Remark 1) | | |

2. Preference Shares

| Stock code :Descript | ion : | | |
|--|--------------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | / | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descript | ion : | | |
| | No. of other classes of shares | (State | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency): N/A

(Remark 1)

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference shares | No. of other classes of shares |
|--|-----------------------------------|----------------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 905,206,000 | <u>2,995,220,000</u> | N/A | N/A |
| Increase/ (decrease) during the month | | | N/A | N/A |
| Balance at close of the month | 905,206,000 | 2,995,220,000 | <u>N/A</u> | N/A |

III. Details of Movements in Issued Share Capital

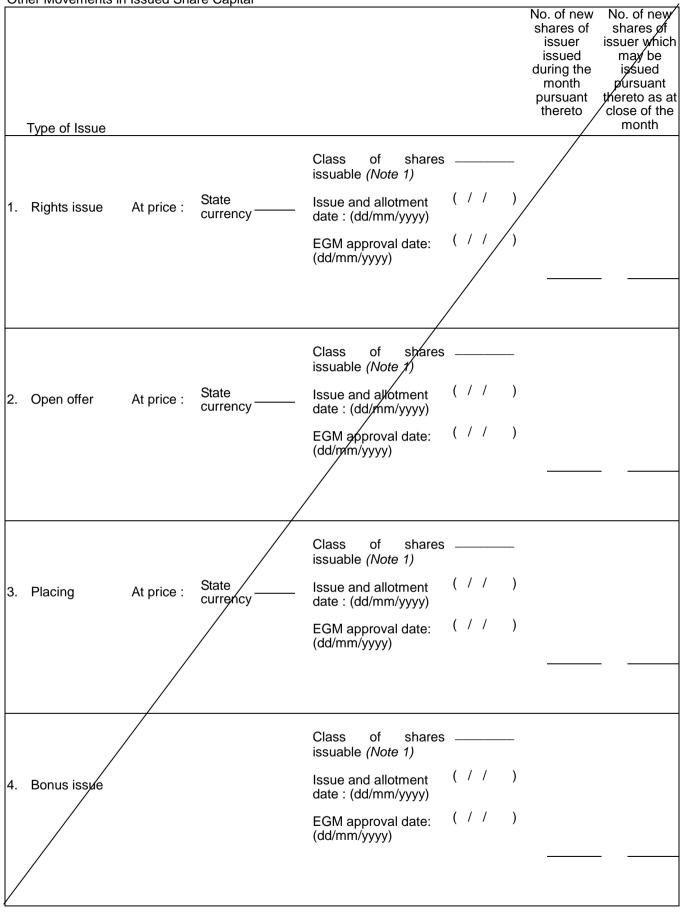
| Share Options (und | der Share Opt | ion Schemes o | of the Issuer) | | | , |
|---|---------------|----------------|----------------|------------|----------|--|
| Particulars of share option scheme including EGM | Ν | Movement duri | ng the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | I | | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | / | / |
| <u>1.</u> | | | | | | |
| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | <u> </u> | |
| (Note 1) | | | | / | | |
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| 2. | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | <u> </u> | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| | / | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | | |
| | | | (Preferenc | ce shares) | | |
| | | | • | her class) | | |
| Total funds raised of | during the mo | nth from exerc | ise | | | |
| of options (State cu | irrency) | | | | | |
| | | | | | | |

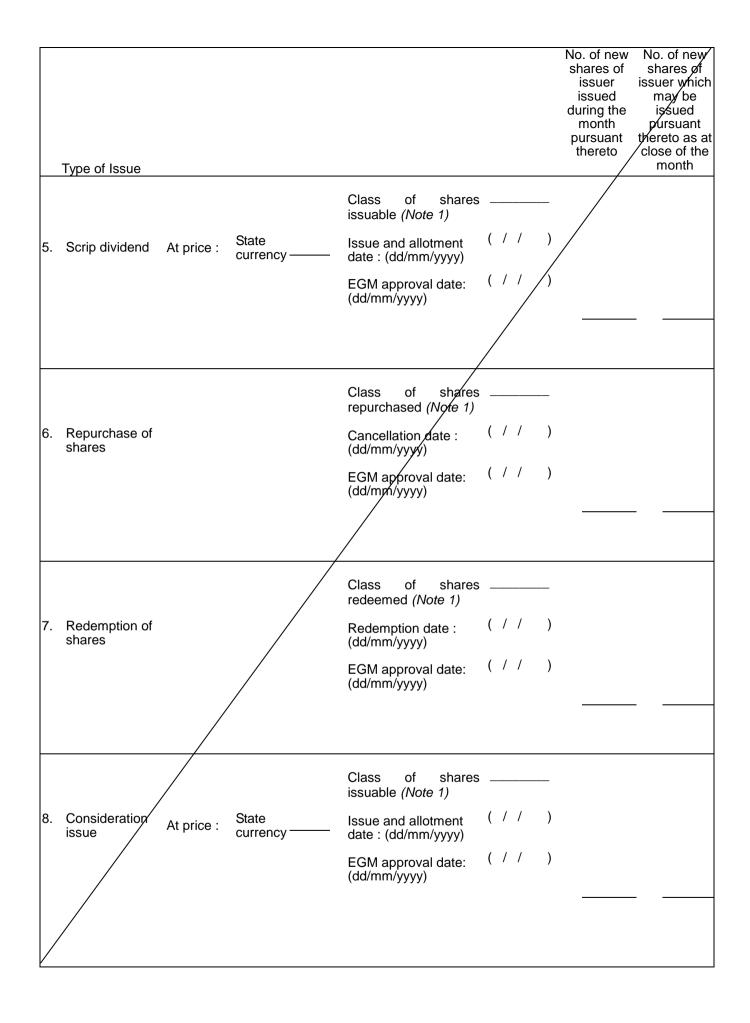
| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u></u> | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| 2. | (/ / |) | | | | |
| | | | / | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | | / | | | |
| | | | | | | |
| | | · | | | | |
| (/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | / | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | |) | | | | |
| <u>4.</u> | | // | | | | |
| | | | | | | |
| | | . <u> </u> | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | . (Ordina | ary shares) | | |
| | | | (Preferen | ce shares) | | |
| | | | (O | ther class) | | _ |
| / | | | | | | |

| | | | | | ed) | oe Liste | n are to | suer whic | of the Is | nto Shares o | .e. Convertible | onvertibles (i.e | Con |
|---|-----------|--|--|--------|--|-----------------------|---------------|---|-----------|----------------------------------|--|--|---------------|
| o. of new hares of suer which may be issued vursuant ereto as at ose of the month | is: th | s of er ed the ith iant | No. of r shares issue issue during mont pursua theret | of the | Amount close of montl | erted g the nth | duri | mount at close of receding month | of p | Currency amount outstandir | cription | lass and descr | |
| | | | | | | | | | | | | 1. | <u>1.</u> |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | — |
| | _ | | / | | | | | - - - - |) | (/ / | (Note 1) tion price proval date able) /yyy)) | Class of sh issuable (A Subscriptic EGM appro (if applicab (dd/mm/yy) | |
| | | | | | | | | | | | | Ζ. | <u>2.</u> |
| | | | | | | | | | | | | | |
| | | | | | | / | | | | | | | |
| | | | | | | | | | | (/ / | (Note 1) tion price proval date able) | Class of sh issuable <i>(N</i> Subscriptic EGM appro (if applicab (dd/mm/yy | <u>3.</u> |
| | | | | | | | | | _ / | | | | |
| | | | | | | | | - | | | (Note 1) tion price proval date able) | Class of sh issuable (/ Subscriptic EGM appro (if applicab (dd/mm/yy | <u>4.</u> |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | _ | | | es) | ary shares) ce shares) ther class) | eferen | otal C. (F | - - - | | (/ / | (Note 1) tion price proval date able) | Class of sh issuable <i>(I</i>) Subscriptio | |
| | - | | | es) | ary shares) ce shares) ther class) | eferen | otal C. (F | - | | | de (if listed) shares (Note 1) tion price proval date able) | 4. Stock code Class of sh issuable (/ Subscriptic EGM appro (if applicab | <u>4.</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. | | |
| | | |
| shares (Note 1) | | |
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| 2. | | |
| L | | |
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| | - | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| · | 1 | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| (Other class) | | |
| | | |





| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|--|--|---|--|
| | Type of Issue | / | / | month |
| | | Class of shares | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM apprøval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Class of shares issuable <i>(Note 1)</i> | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | Total E. (Ordinary shares | | _ |
| | | (Preference shares) (Other class) | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|------------------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Share Capital").) |

Remarks (if any):

1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.

Submitted by: FU Yat Hung David

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.