

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited 太古股份有限公司
Date Submitted	03/01/2017

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>00019</u> Descrip	otion :	A sha	are		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)					
Balance at close of the month	N/A	N/A	<u>N/A</u> (Remark 1)		
(2) Stock code : Description : B share					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)					

## 2. Preference Shares

Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		/	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month_			
Increase/(decrease) Balance at close of the month			

Total authorised share capital at the end of the month (State currency): N/A

(Remark 1)

II. Movements in Issued Share Capital

	No. of ordin (1)	No. of ordinary shares (1) (2)		No. of other classes of shares
Balance at close of preceding month	905,206,000	<u>2,995,220,000</u>	N/A	N/A
Increase/ (decrease) during the month			N/A	N/A
Balance at close of the month	905,206,000	2,995,220,000	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

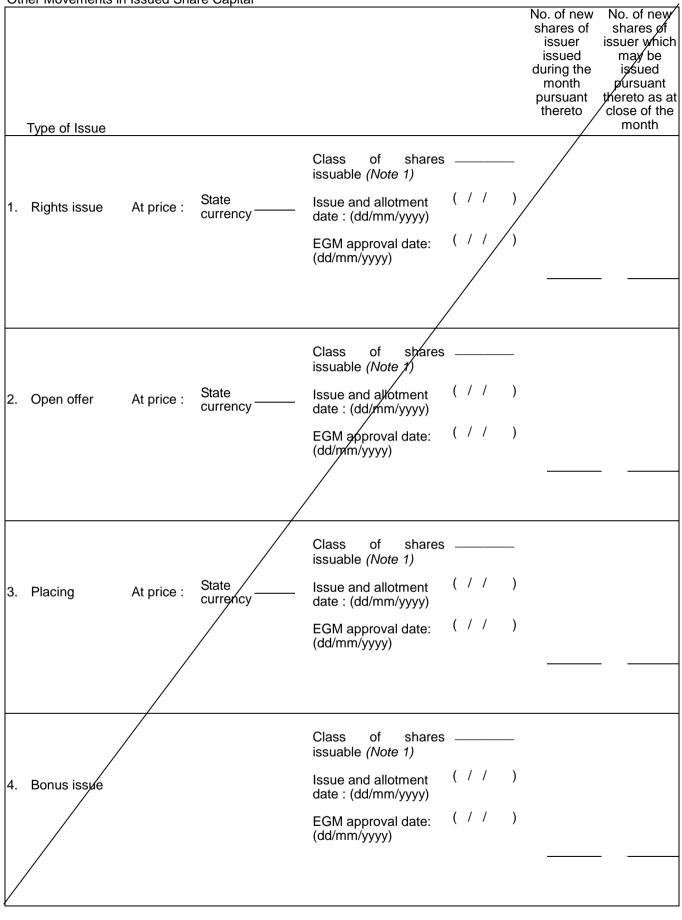
Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			,
Particulars of share option scheme including EGM	Ν	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	/	/
<u>1.</u>						
( / / )						
shares					<u> </u>	
(Note 1)				/		
<u>2.</u>						
( / / )						
shares			<u> </u>			
(Note 1)						
3.						
	/					
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc	ce shares)		
			•	her class)		
Total funds raised of	during the mo	nth from exerc	ise			
of options (State cu	irrency)					

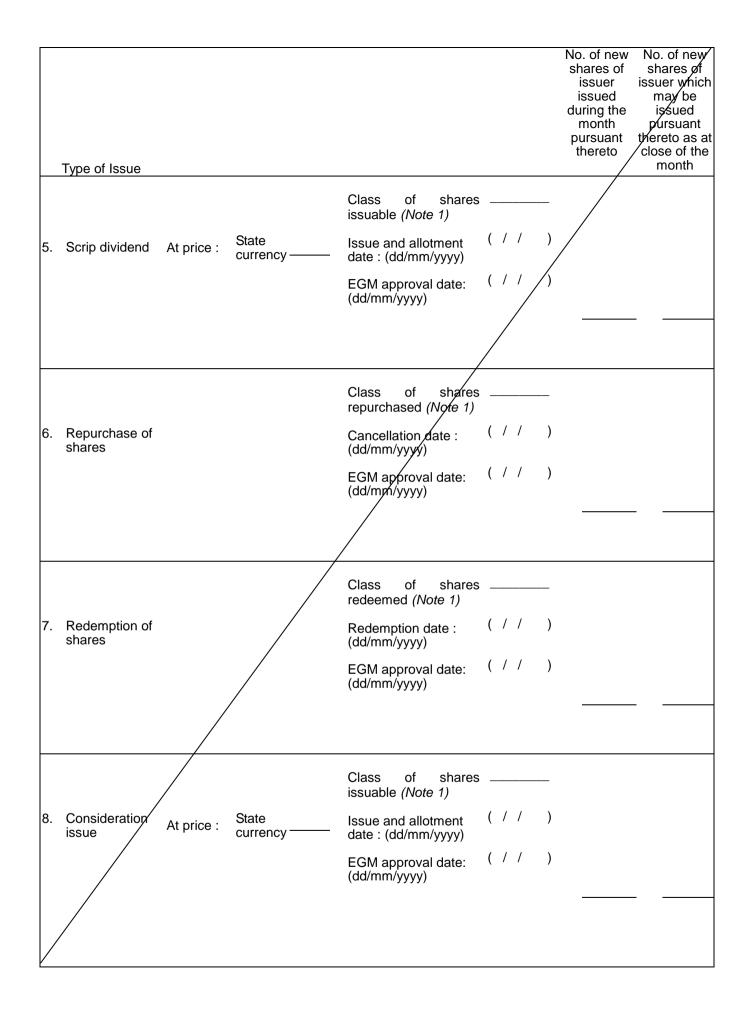
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>						
Subscription price EGM approval date (if applicable)						
2.	( / /	)				
			/			
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /		/			
		·				
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>	/					
Subscription price						
(if applicable) (dd/mm/yyyy)	( , , ,	)				
<u>4.</u>		//				
		. <u> </u>				
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		_
/						

					ed)	oe Liste	n are to	suer whic	of the Is	nto Shares o	.e. Convertible	onvertibles (i.e	Con
o. of new hares of suer which may be issued vursuant ereto as at ose of the month	is: th	s of er ed the ith iant	No. of r shares issue issue during mont pursua theret	of the	Amount close of montl	erted g the nth	duri	mount at close of receding month	of p	Currency amount outstandir	cription	lass and descr	
												1.	<u>1.</u>
													—
	_		/					- - - -	)	( / /	(Note 1) tion price proval date able) /yyy))	Class of sh issuable (A Subscriptic EGM appro (if applicab (dd/mm/yy)	
												Ζ.	<u>2.</u>
						/							
										( / /	(Note 1) tion price proval date able)	Class of sh issuable <i>(N</i> Subscriptic EGM appro (if applicab (dd/mm/yy	<u>3.</u>
									_ /				
								-			(Note 1) tion price proval date able)	Class of sh issuable (/ Subscriptic EGM appro (if applicab (dd/mm/yy	<u>4.</u>
	_			es)	ary shares) ce shares) ther class)	eferen	otal C. (F	- - -		( / /	(Note 1) tion price proval date able)	Class of sh issuable <i>(I</i> ) Subscriptic	
	-			es)	ary shares) ce shares) ther class)	eferen	otal C. (F	-			de (if listed) shares (Note 1) tion price proval date able)	4. Stock code Class of sh issuable (/ Subscriptic EGM appro (if applicab	<u>4.</u> 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
L		
	-	
shares (Note 1)		
3.		
·	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		





			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue	/	/	month
		Class of shares		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM apprøval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares		_
		(Preference shares) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share Capital").)

Remarks (if any):

1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.

Submitted by: FU Yat Hung David

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.