

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2017		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Swire Pa	acific Limited 太古	股份有限公司	
Date Submitted	01/12/20	)17		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :00019	_Descrip	tion:	A sha	are
		No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)	-			
Balance at close of the mont	h _	N/A	N/A	N/A (Remark 1)
(2) Stock code :00087	_Descrip	tion :	B sha	are
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)	-			
Balance at close of the mont	h _	N/A	N/A	N/A(Remark 1)

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		- ——/	
Increase/(decrease)		- /	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	N/A
			(Remark 1)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	905,206,000	2,988,045,000	N/A	N/A
Increase/ (decrease) during the month		(485,000)	N/A	N/A
Balance at close of the month	905,206,000	2,987,560,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of issuer issued during issuer which may be share option issued pursuant thereto as at close of scheme the month pursuant including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised shares (Note 1) shares (Note 1) ( / / ) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new/shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
				<u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	/			
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
4.	/ ( / /	<i>)</i>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	s. (Ordina Preferen	ary shares) ice shares)		
			(C	other class)		- -

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )	<u> </u>				
۷.	<u> </u>					
	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<del></del>				
Subscription price EGM approval date		— /				
(if applicable)						
(dd/mm/yyyy)	( / / )	/				
3.	_					
	<u>—</u> .					
	_ /					
Otaali aada (if liatad)	/_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	/( / / )					
4.	<u>/</u>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina	ry shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		=
/						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
' · -	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
	1	
	1	
- (// / )	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Giller stace)		
<u> </u>		

Ot	her Movements in	Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		/
							<i></i>	
						$\angle$	/	
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) /	111	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			/	Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		/						
				Class of shares issuable (Note 1)				
4.	Bonus issue	/		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
<u>-</u>								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
			State	issuable (Note 1)	( <del></del>		
5.	Scrip dividend	At price :	currency ———	lssue and allotment date : (dd/mm/yyyy)	<i>\( \)</i>		
				EGM approval date: (dd/mm/yyyy)	( / / )		
_							
				Class of shares repurchased (Note 1)	Ordinary B		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	07/11/2017		
				AGM approval date: (dd/mm/yyyy)	18/05/2017		
						(485,000)	
						(Remark 2)	
				Class of shares			
				redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(// )		
				EGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	Class of sharesissuable (Note 1)  Issue and allotment ( / / )		
	reorganisation	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary B shares) (Preference shares) (Other class)	,	00)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	(485,000)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Share Capital").)

Remarks (if any):
1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on
3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no
longer has an authorised share capital and par value of shares.
2. 485,000 ordinary 'B' shares (repurchased during the month ended 31 October 2017) were cancelled
on 7 November 2017.
Submitted by: <u>FU Yat Hung David</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.