

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_3	31/01/2018		
To : Hong Kong Exchanges a	nd Clearing	Limited		
_		ic Limited 太古	股份有限公司	
Date Submitted	01/02/2018			
I. Movements in Authorised S	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00019</u>	Description	n:	A sha	are
	No	o. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)				-
Balance at close of the month	ı <u> </u>	N/A	N/A	N/A (Remark 1)
(2) Stock code :00087	Description	n:	B sha	are
	No	o. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	n	N/A	N/A	N/A (Remark 1)

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		- ——/	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month		N/A
**			(Remark 1)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	905,206,000	2,987,560,000	N/A	N/A
Increase/ (decrease) during the month		(5,690,000)	N/A	N/A
Balance at close of the month	905,206,000	2,981,870,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of issuer issued during issuer which may be share option issued pursuant thereto as at close of scheme the month pursuant including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	/ / /	,				
(dd/mm/yyyy) 2.	(/ /)				
2.						
	· · · · ·			·		<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			/			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) /				
3.						
(/ /)		/		· ·		
Stock code (if listed)	/					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		1				
4.)				
		. <u></u> .		<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	\ . ,	,		_		
		Total B	6. (Ordina	ary shares)		-
			(Freieren (C	ce shares) other class)		-
			(0			-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ury shares)		
			(Preferen	ce shares)		- -
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
5		
shares (Note 4)		
shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
4		

Ot	her Movements in	Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Řights issue						
				Class of shares issuable (Note 1)		-	
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						/	
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	X 11)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
		,					
		/					
				Class of shares issuable (Note 1)		-	
4.	Bonus issue	/		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
/							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Typo or loodo			Class of shares			
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(TT)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	Ordinary B		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	08/01/2018 11/01/2018		
				AGM approval date: (dd/mm/yyyy)	18/05/2017		
						(5,690,000)	
						(Remark 2)	
				Class of shares			
7	Dedemention of			redeemed (Note 1)	(/ /)		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	_		•	EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary B shares (Preference shares (Other class)	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	(5,690,000)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share Capital").)

Remarks (if any):

- 1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.
- 2. 4,990,000 ordinary 'B' shares (repurchased during the month ended 31 December 2017) were cancelled on 8 January 2018.

700,000 ordinary 'B' shares were repurchased during the month ended 31 January 2018 and those shares were cancelled on 11 January 2018.

Submitted by: FU Yat Hung David

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.