

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Swire Pacific Limited 太古股份有限公司

Date Submitted

02/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00019 Description : A share

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u></u>	<u></u>	<u></u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(Remark 1)

(2) Stock code : 00087 Description : B share

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u></u>	<u></u>	<u></u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(Remark 1)

2. Preference Shares

Stock code : _____	Description : _____			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month
(State currency) :

_____ N/A

(Remark 1)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
Total B. (Ordinary shares) _____						
(Preference shares) _____						
(Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
2. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
3. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /)	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /)	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /)	_____	_____
4. Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /)	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd / mm / yyyy) _____ EGM approval date: (dd / mm / yyyy) _____	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
10. Other (Please specify) At price : _____ State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) _____	N/A
	(2) _____	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_____	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_____	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.

Submitted by: FU Yat Hung David

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*