

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018		
To : Hong Kong Exchanges a	nd Clearing Limited		
_	Swire Pacific Limited 太古	i股份有限公司	
Date Submitted (02/10/2018		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>00019</u>	Description :	A sha	are
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month N/A	N/A	N/A
Increase/(decrease)		-	
Balance at close of the month	n <u>N/A</u>	N/A	N/A (Remark 1)
(2) Stock code : 00087	Description :	B sha	are
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month N/A	N/A	N/A
Increase/(decrease)		-	
Balance at close of the month	n <u>N</u> /A	N/A	N/A (Remark 1)

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		/	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month		N/A
			(Remark 1)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	905,206,000	2,981,870,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,206,000	2,981,870,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant thereto as at close of scheme the month pursuant including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			/			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	<u> </u>)				
	,					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) ce shares)		-
			(C	other class)		-

onvertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)	No of some	No of nove
lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(/ /)		/			
2.	_					
	_					
	- - ——— —					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_ /				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_ /				
3.	_					
	_					
	- /					
Stock code (if listed)	/-					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	/(/ /)	<u></u>				
1.	_					
	_					
	- 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<u> </u>				
LGIVI appioval date						
(if applicable)	/ / / \					
(if applicable) (dd/mm/yyyy)	(/ /)		ntal C. (Ordina	rv shares)		
(if applicable)	(/ /)		otal C. (Ordina (Preferenc	ry shares) ce shares)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
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	\dashv	
	\forall	
	1 /	
shares (Note 1) /	
	1	
2.		
	, 	
above Meta	\ 	
shares (Note 1	/	<u> </u>
3		
	<u>) </u>	
shares (Note 1	`	
Situres (Note 1)	/ 	
Total D. (Oudings a charge	. 	
Total D. (Ordinary shares		_
(Preference shares		_
(Other class) [_

Ot	her Movements	in Issued Sha	are Capital		
					No. of new shares of shares of issuer which issued may be during the month pursuant thereto as at thereto close of the
	Type of Issue				/ month
				Class of shares ——issuable (Note 1)	_ /
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy)	
				EGM approval date: (/ / / (dd/mm/yyyy)	/)
				Class of shares —— issuable (Note 1)	
2.	Open offer	At price :	State currency	_ Issue and allotment ^{(/ /} date : (dd/mm/yyyy))
				EGM approval date: (/ / (dd/mm/yyyy))
				/	
				Class of shares ——issuable (Note 1)	
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))
				EGM approval date: (/ / (dd/mm/yyyy))
				Class of shares	
	/	/		issuable (Note 1)	
4.	Bonus issue			Issue and allotment (/ / date: (dd/mm/yyyy))
				EGM approval date: (/ / (dd/mm/yyyy))
	′				
1					

	Time of loous							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								7 111011111
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /	/		
					/	/			
				Class of shares repurchased (Note 1)	, – –				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			/						
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	/			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
\angle									

Type of Issue)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	on.	Class of shares issuable (Note 1) Issue and allotment (/ /)		
reorganisatio	ori	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of sharesissuable (Note 1)		
10. Other (Please spec	cify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares (Preference shares (Other class)	
Total increase /	(decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarks (if any):
1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on
3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no
longer has an authorised share capital and par value of shares.
Submitted by: <u>FU Yat Hung David</u> Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.