

# Monthly Return of Equity Issuer on Movements in Securities

For	the	month	ended
(dd/	'mm	/yyyy)	:

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

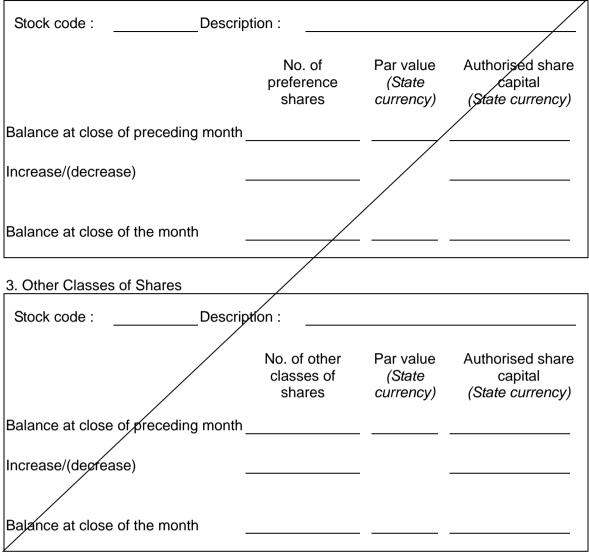
Name of Issuer	Swire Pacific Limited 太古股份有限公司
Date Submitted	03/08/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00019</u> Descrip	A share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A
			(Remark 1)
	B share		
(2) Stock code : <u>00087</u> Descrip	otion :	B sha	are
(2) Stock code : <u>00087</u> Descrip	otion : No. of ordinary shares	B sha Par value (State currency)	are Authorised share capital (State currency)
(2) Stock code : <u>00087</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

# 2. Preference Shares



Total authorised share capital at the end of the month (State currency):

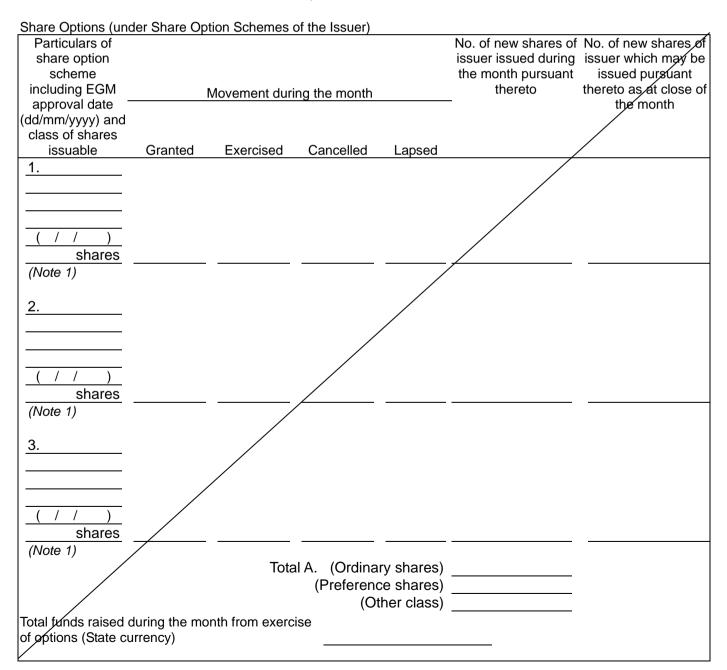
(Remark 1)

N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1) (2)		shares	classes of shares
Balance at close of preceding month	905,206,000	2,981,870,000	N/A	N/A
Increase/ (decrease) during the month			N/A	N/A
Balance at close of the month	905,206,000	2,981,870,000	N/A	N/A

#### III. Details of Movements in Issued Share Capital



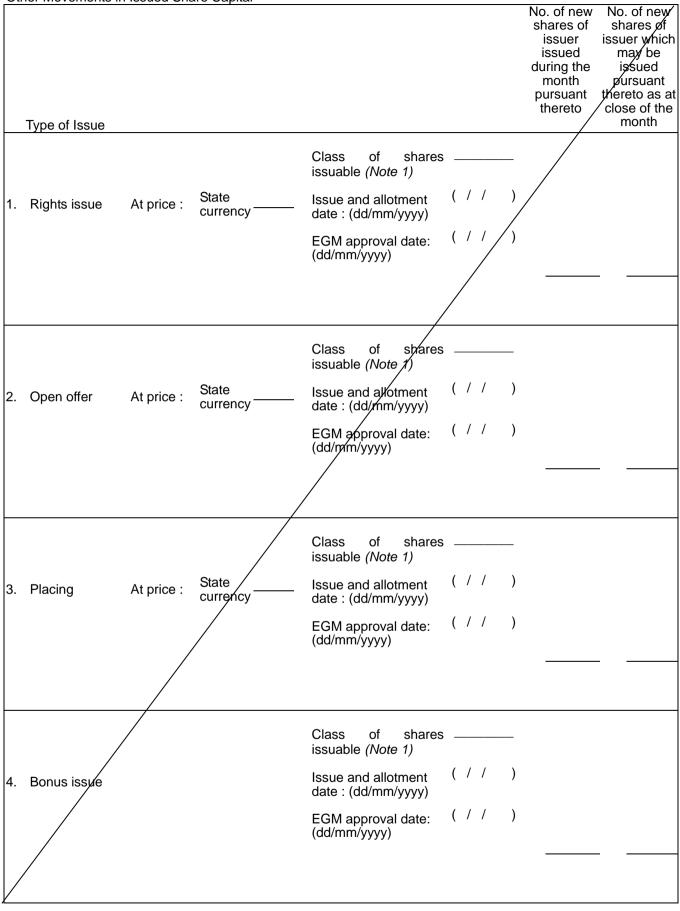
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
<u>∠.</u>			/			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / )		/ ·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( 1 1	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total B	(Preferen	ary shares) ce shares) ther class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price					/	
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )		/			
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	_/				
-	/					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( 1 1 )					
4.	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	 	otal C. (Ordina	ry shares)		
			(Preference)	ce shares) ther class)		- - -

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
		· · · ·
2		
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		



EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares   repurchased (Note 1)   6. Repurchase of shares   Cancellation date : ( / / ) (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares redeemed (Note 1)	
7. Redemption of shares Redemption date : ( / / ) (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
8. Consideration At price : State Lissue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	/ Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Total E. (Ordinary shares)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share Capital").)

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

(Remark 2)

#### Remarks (if any):

- After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.
- 2. Since there was no movement in the issued share capital during the month, no confirmation is required to be made in Part IV of this return.

Submitted by: <u>St.John FLAHERTY</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.