

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2009

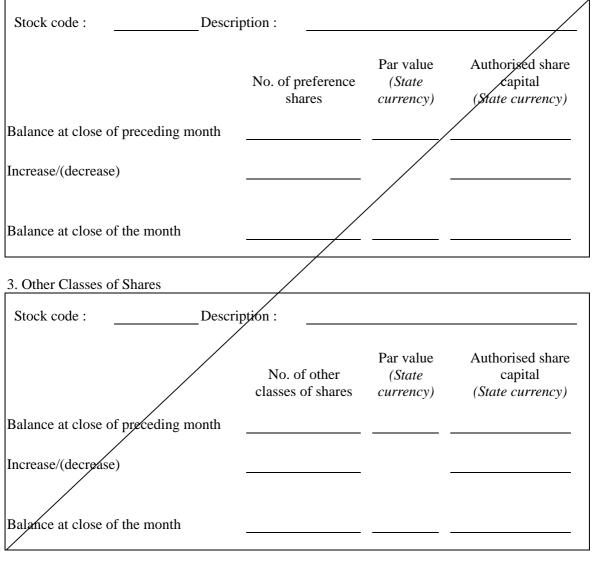
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited	
Date Submitted	02/06/2009	-

I. Movements in Authorised Share Capital

1. Ordinary Shares				
1) Stock code : 00019 Description :		A share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000	
Increase/(decrease)				
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000	
(2) Stock code : 00087 Description : B share				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000	
Increase/(decrease)				
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000	

## 2. Preference Shares

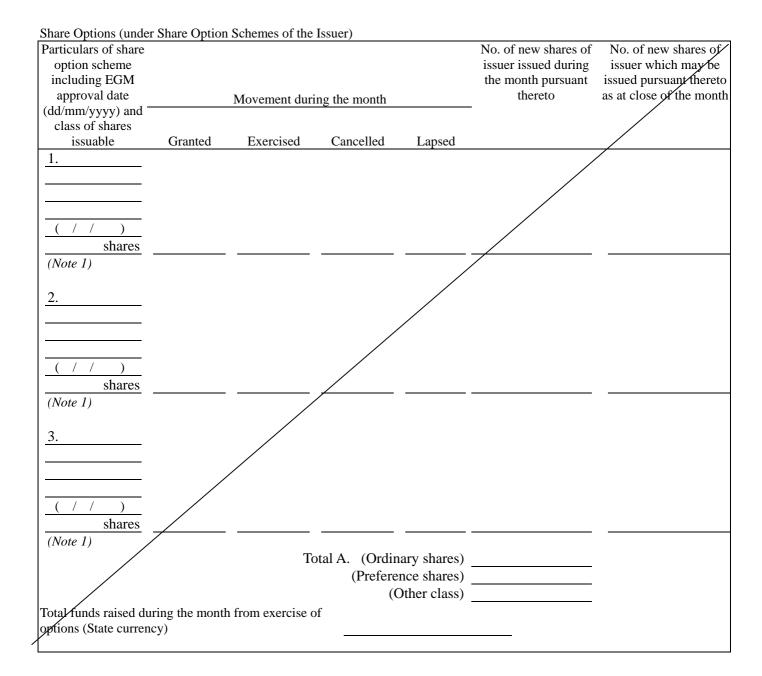


Total authorised share capital at the end of the month (StateHKD684,000,000 'A'currency) :HKD432,000,000 'B'

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

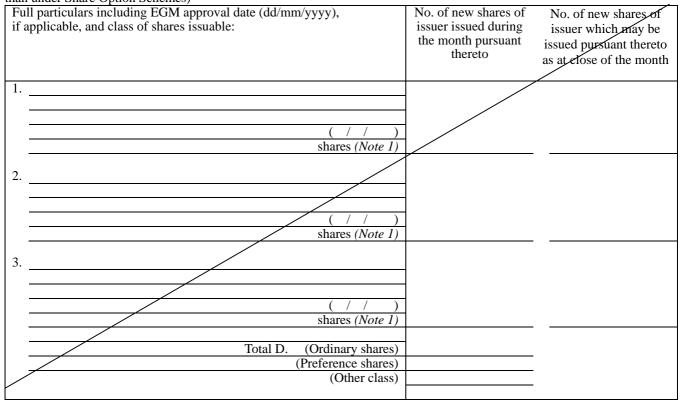


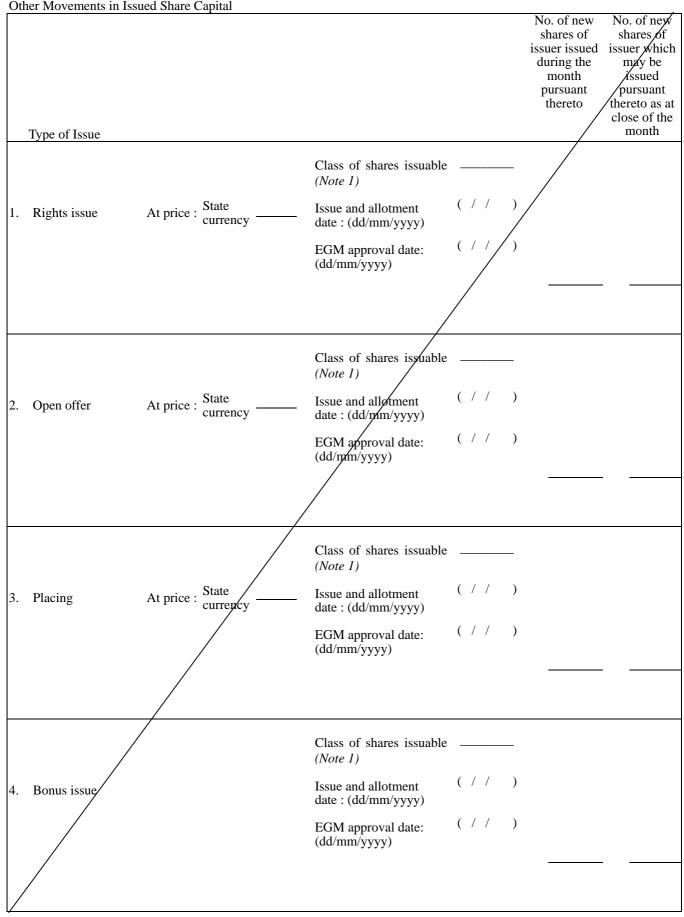
Warrants to Issue Shares of the Iss	suer which are t	o be Listed				1004010
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	value	preceding month	month	month		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	)				
<u></u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
Stock code (if listed) Class of shares / issuable ( <i>Note</i> 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		
		1014	(Prefere	ence shares) Other class)		

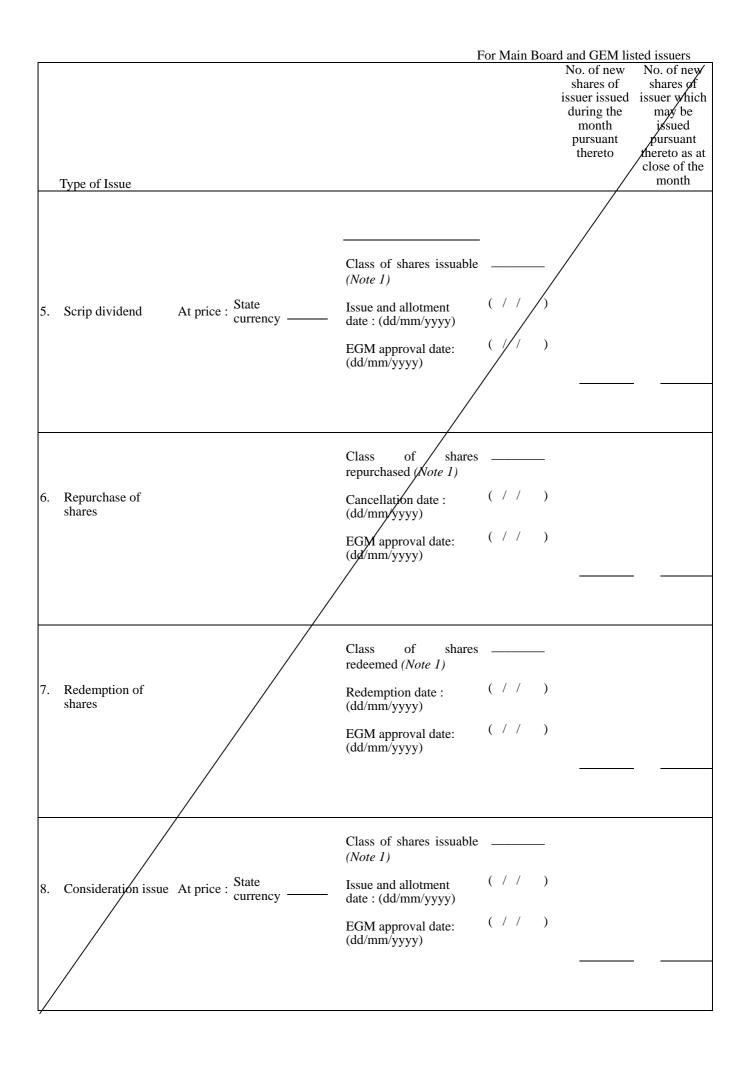
Convertibles (i.e. Convertible ir	to Sharas of the l	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					/	
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>				/		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		 /				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//)	_/				
	/	<u> </u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	there to as a
	close of th
Type of Issue	month
9. Capital	
reorganisation	Class of shares issuable
	(Note 1)
	Issue and allotment
	date : (dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy)
	/
/	
	Class of shares issuable
	(Note 1)
10. Other State	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / )
	date : (dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)
/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):

Submitted by: FU Yat Hung David

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*