

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2009 |
|------------------------------------|------------|
|------------------------------------|------------|

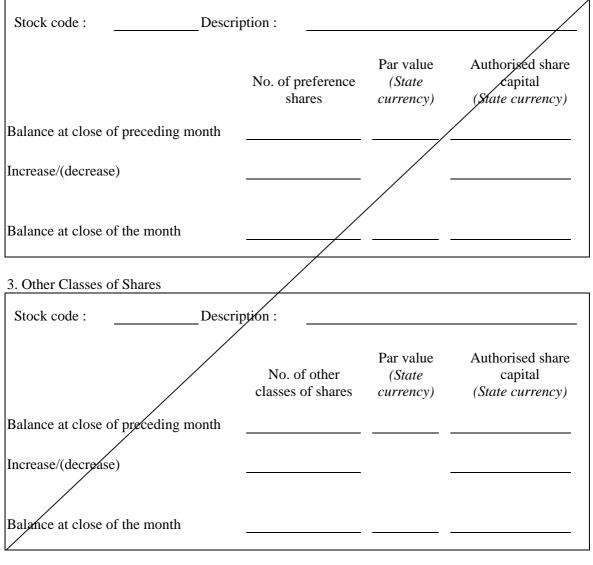
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Swire Pacific Limited |  |
|----------------|-----------------------|--|
| Date Submitted | 02/11/2009            |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                           |                        |                                  |   |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|
| (1) Stock code : 00019 Description :         |                        | A share                          |   |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month          | 1,140,000,000          | HKD0.60                          | HKD684,000,000                                  |  |  |  |
| Increase/(decrease)                          |                        |                                  |   |  |  |  |
| Balance at close of the month                | 1,140,000,000          | HKD0.60                          | HKD684,000,000                                  |  |  |  |
| (2) Stock code : 00087 Description : B share |                        |                                  |   |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month          | 3,600,000,000          | HKD0.12                          | HKD432,000,000                                  |  |  |  |
| Increase/(decrease)                          |                        |                                  |   |  |  |  |
| Balance at close of the month                | 3,600,000,000          | HKD0.12                          | HKD432,000,000                                  |  |  |  |

## 2. Preference Shares

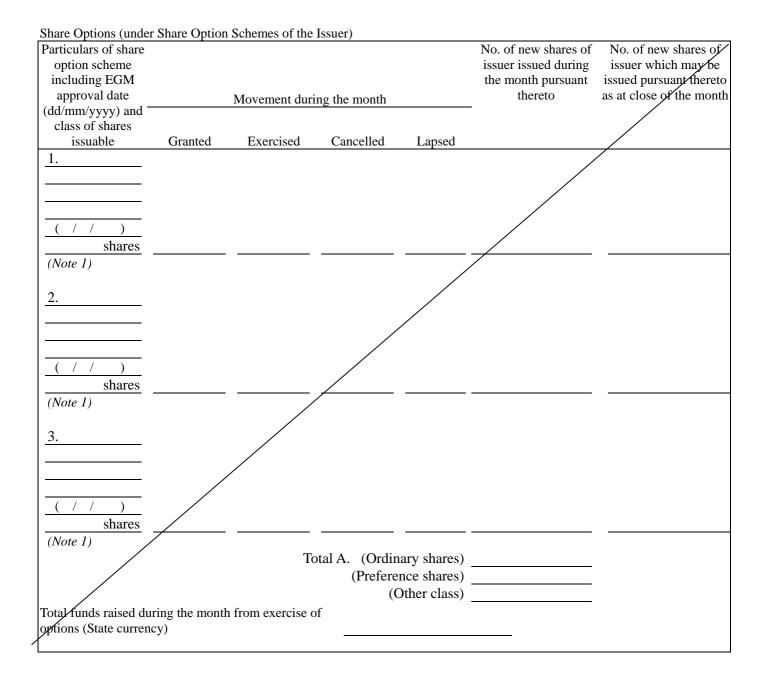


Total authorised share capital at the end of the month (StateHKD684,000,000 'A'currency) :HKD432,000,000 'B'

## II. Movements in Issued Share Capital

|  | No. of ord  | inary shares  | No of preference | No. of other classes<br>of shares |  |
|--|-------------|---------------|------------------|-----------------------------------|--|
|  | (1)         | (2)           | shares           |                                   |  |
| Balance at close of preceding month      | 905,578,500 | 2,995,220,000 | N/A              | N/A                               |  |
| Increase/ (decrease)<br>during the month |             |               | N/A              | N/A                               |  |
| Balance at close of the month            | 905,578,500 | 2,995,220,000 | N/A              | N/A                               |  |

III. Details of Movements in Issued Share Capital

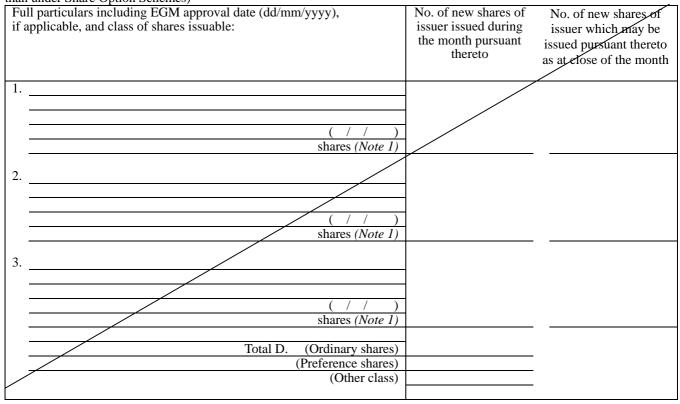


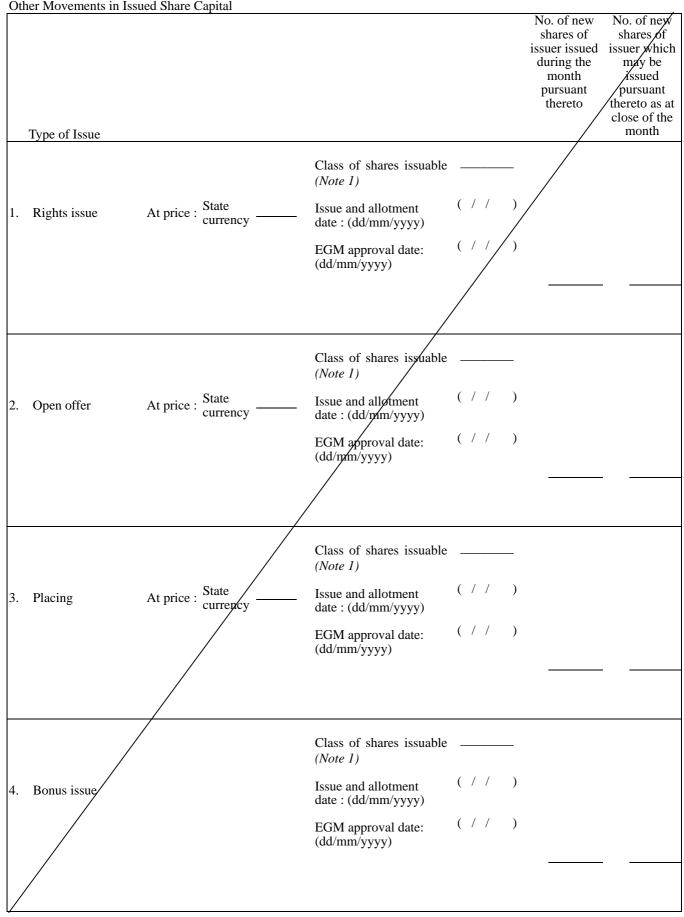
| Warrants to Issue Shares of the Iss   | suer which are t | o be Listed               |                         |                                  |  | 1004010  |
|---|------------------|---------------------------|-------------------------|----------------------------------|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  |                  | Nominal value at close of | Exercised<br>during the | Nominal value<br>at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | value            | preceding month           | month                   | month                            |  |  |
|   |                  |                           |                         |                                  |  |  |
|   |                  |                           |                         |                                  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / /            | )                         |                         |                                  |  |  |
| 2.  | ( / /            | )                         |                         |                                  |  |  |
| <u></u>   |                  |                           |                         |                                  |  |  |
|   |                  |                           |                         |                                  |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. | ( / /            |                           |                         |                                  |  |  |
|   |                  |                           |                         |                                  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.   |                  | )                         |                         |                                  |  |  |
|   |                  |                           |                         |                                  |  |  |
| Stock code (if listed)<br>Class of shares /<br>issuable ( <i>Note</i> 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /            | )                         |                         |                                  |  |  |
|   |                  | Total                     | B. (Ordin               | nary shares)                     |  |  |
|   |                  | 1014                      | (Prefere                | ence shares)<br>Other class)     |  |  |

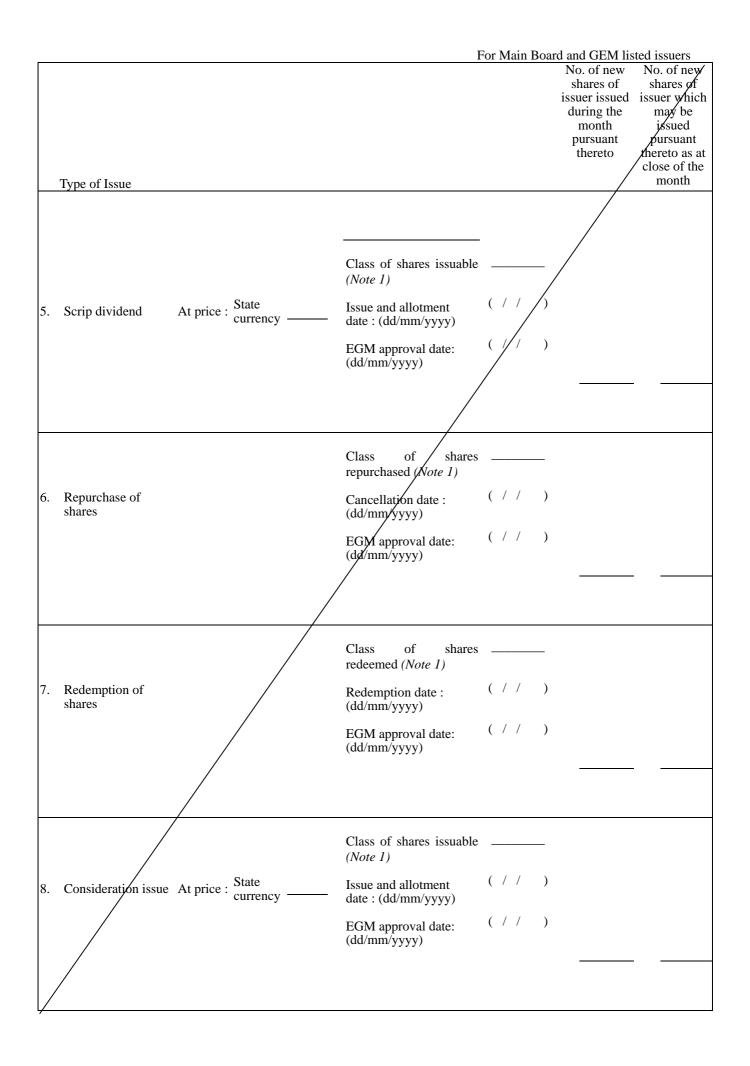
| Convertibles (i.e. Convertible ir   | to Sharas of the l | squar which are to                       |                                  | For Main Board                     | and GEM liste  | d issuers  |
|---|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   |                    | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | _                  |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
|   | _                  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                    |  |                                  |                                    | /  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))   | ( / / )            |  |                                  |                                    |  |  |
| <u>2.</u>   |                    |  |                                  | /                                  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                    | <br>/                                    |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                    | (//)               | _/                                       |                                  |                                    |  |  |
|   | /                  | <u> </u>                                 |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                    |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                                    |                    |  |                                  |                                    |  |  |
|   |                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                    | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )            |  | Fotal C. (Ordin                  | nary shares)                       |  | _  |
|   |                    |  | (Prefere                         | ence shares)                       |  | _  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







|  | For Main Board and GEM listed issuers |
|--|---------------------------------------|
|  | No. of new No. of new                 |
|  | shares of shares of                   |
|  | issuer issued issuer which            |
|  | during the may be                     |
|  | month issued                          |
|  | pursuant pursuant                     |
|  | there to as a                         |
|  | close of th                           |
| Type of Issue  | month                                 |
| 9. Capital   |                                       |
| reorganisation   | Class of shares issuable              |
|  | (Note 1)                              |
|  |                                       |
|  | Issue and allotment                   |
|  | date : (dd/mm/yyyy)                   |
|  | EGM approval date: ( / / )            |
|  |                                       |
|  | (dd/mm/yyyy)                          |
|  | /                                     |
|  |                                       |
|  |                                       |
| /  |                                       |
|  |                                       |
|  | Class of shares issuable              |
|  | (Note 1)                              |
| 10. Other State  |                                       |
| 10. Other<br>(Please specify) At price : State<br>currency | Issue and allotment ( / / )           |
|  | date : (dd/mm/yyyy)                   |
|  | EGM approval date: ( / / )            |
|  |                                       |
|  | (dd/mm/yyyy)                          |
|  |                                       |
|  | Total E. (Ordinary shares)            |
|  | (Preference shares)                   |
|  | (Other class)                         |
|  |                                       |
| /  |                                       |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | N/A             |
|---|----------|-----------------|
|   | (2)      | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |          | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |          | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Sha | are Capital").) |

Remarks (if any):

Submitted by: <u>FU Yat Hung David</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*