

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	re Pacific Limited				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>00019</u> De	scription :	A sh	are		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000		
Increase/(decrease)					
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000		
(2) Stock code :00087De	scription :	B sh	are		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000		
Increase/(decrease)					
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000		

30/04/2010

2. Preference Shares			
Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorized share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State		34,000,000 'A' 32,000,000 'B'

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			<u>N/A</u>	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant heret
approval date		Movement duri	ng the month		thereto	issued pursuant theret as at close of the mon
(dd/mm/yyyy) and		Movement dan	ng me monu			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•	/	
( / / ) shares						
(Note 1)					/	
2						
2.						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		

Warrants to Issue Shares of the Issuer which are to be Listed

suer which are to be Listed			No of nove	No. of new/
Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
( / / )				
	/			
( / / )	,			
·				· -
( / / )				
( / / )				
Total	(Prefer	ence shares)		<u>.</u>
	Currency of Nominal value at nominal close of value preceding month  ( / / )  ( / / )	Currency of Nominal value at nominal close of value preceding month  ( / / )  ( / / )  Total B. (Ording free during the month month month)	Currency of Nominal value at nominal close of yalue preceding month value at close of the month value at close of	Currency of Nominal value at nominal value at romainal value preceding month  ( / / )  ( / / )

Convertibles (i.e. Convertible in Class and description	no snares of the 1	ssuer wnich are to	De Listed)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )		/			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	<u> </u>	/			
Stock code (if listed)	_ _ /	<u></u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	/ - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable)	( / / )	<del></del>	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars in the University of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu  Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>		Class of shares issuable				
1.	Rights issue	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	/)		
			/				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/nm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued during the issuer which may be issued month oursuant pursuant thereto hereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class shares of repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_ redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	For Main		d GEM listed issuers
Type of Issue		sh issu du 1	not new shares of ser issued issuer which ring the month ursuant hereto as at close of the month
9. Capital		/	
reorganisation	Class of shares issuable (Note 1)	_	
	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / / (dd/mm/yyyy)	)	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / / (dd/mm/yyyy)	)	
	Total E. (Ordinary s	hares)	
	(Preference s		
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):	_	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: FU Yat Hung David
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.