

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Swire Pa	acific Limited				
Date Submitted 01/04/20	011				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code :00019Descrip	ption:	A sh	are		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000		
Increase/(decrease)					
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000		
(2) Stock code :00087Descrip	ption:	B sh	are		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000		
Increase/(decrease)					
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000		

31/03/2011

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorized share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the ence	l of the month (State		34,000,000 'A' 32,000,000 'B'

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant there as at close of the mon
approval date	Movement during the month				thereto	as at close of the mon
(dd/mm/yyyy) and —			=:			
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		/
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares			/			
(Note 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
otal funds raised dur	ing the month	from exercise of				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , , ,	/			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	/			
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of A amount outstanding		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,		/			
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_ /				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	— /				
3.						
						
	_ /	,				
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>/</u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	, , ,		Total C. (Ordin	ary shares)		_
			(Prefere	nce shares)		_
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of none shows
if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Time of Janua	ued Snare Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)/	
			EGM approval date: (dd/mm/yyyy)	(/ /	()	
			/			
			Class of shares issuable		_	
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)	
2.	Open oner	At price: currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)	
			(dd/mm/yyyy)		<u></u>	
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which may be issuer issued during the issued month pursuant oursuant thereto hereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class shares of repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares _ redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price: State (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	For Main I	Board and GE	M listed issuers
Type of Issue		No. of n shares issuer iss during t month pursua thereto	of shares of sued issuer which the may be issued nut pursuant
9. Capital reorganisation	Class of shares issuable (Note 1)	_	
	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable(Note 1)	_	
10. Other (Please specify) At price: State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (Ordinary s (Preference s (Other	hares)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares durin			N/A
Total increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: FU Yat Hung David
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.