

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2011

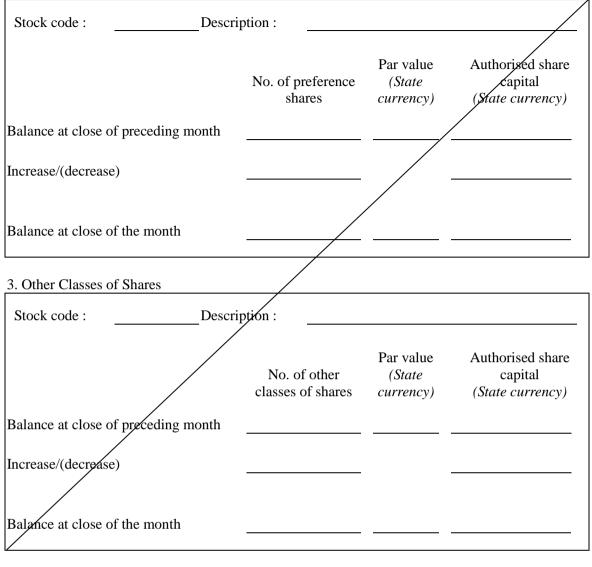
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited	
Date Submitted	03/05/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00019</u> Descrip	ption :	A sh	are	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000	
Increase/(decrease)				
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000	
(2) Stock code : 00087 Descrip	ption :	B share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000	
Increase/(decrease)				
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000	

## 2. Preference Shares

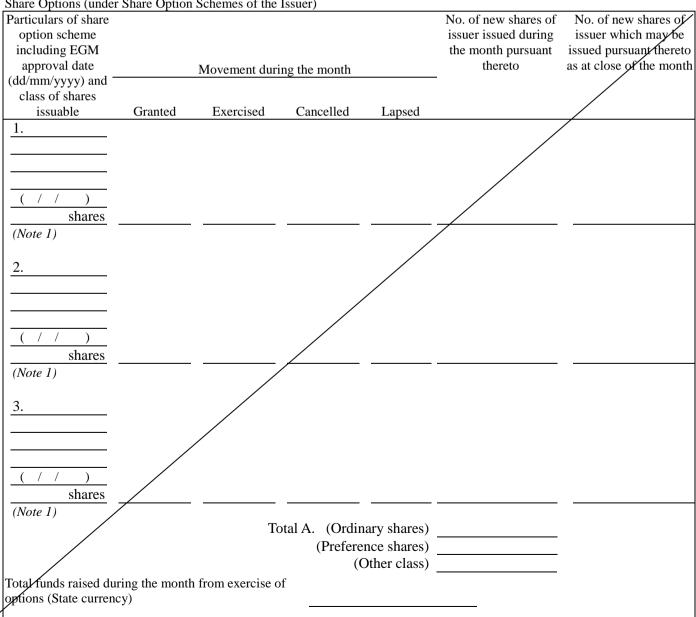


Total authorised share capital at the end of the month (*State currency*) : HKD684,000,000 'A' HKD432,000,000 'B'

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

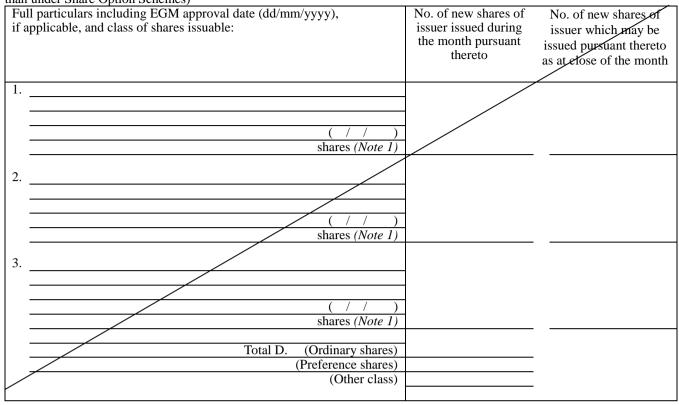
Warrants to Issue Shares of the Is	ssuer which are t	o be Listed		FOI Main Doard		
Description of warrants					No. of new	No. of new/
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
						<u>    .                                </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
	_		/			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	) Total	(Prefere	nary shares)		_
			(	Other class)		_
/			,	·		-

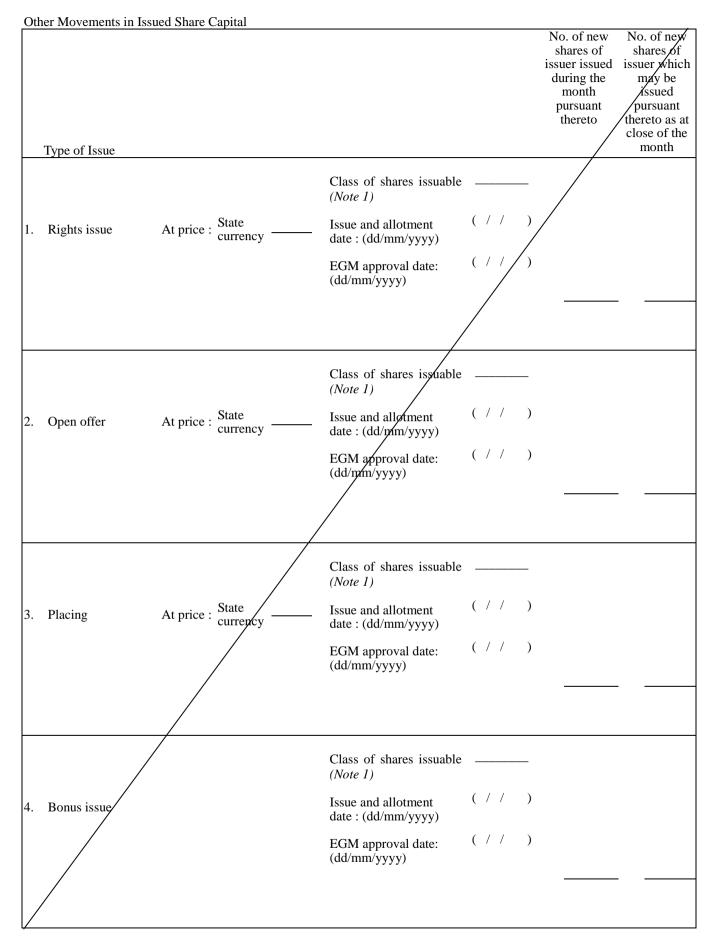
For Main Board and GEM listed issuers

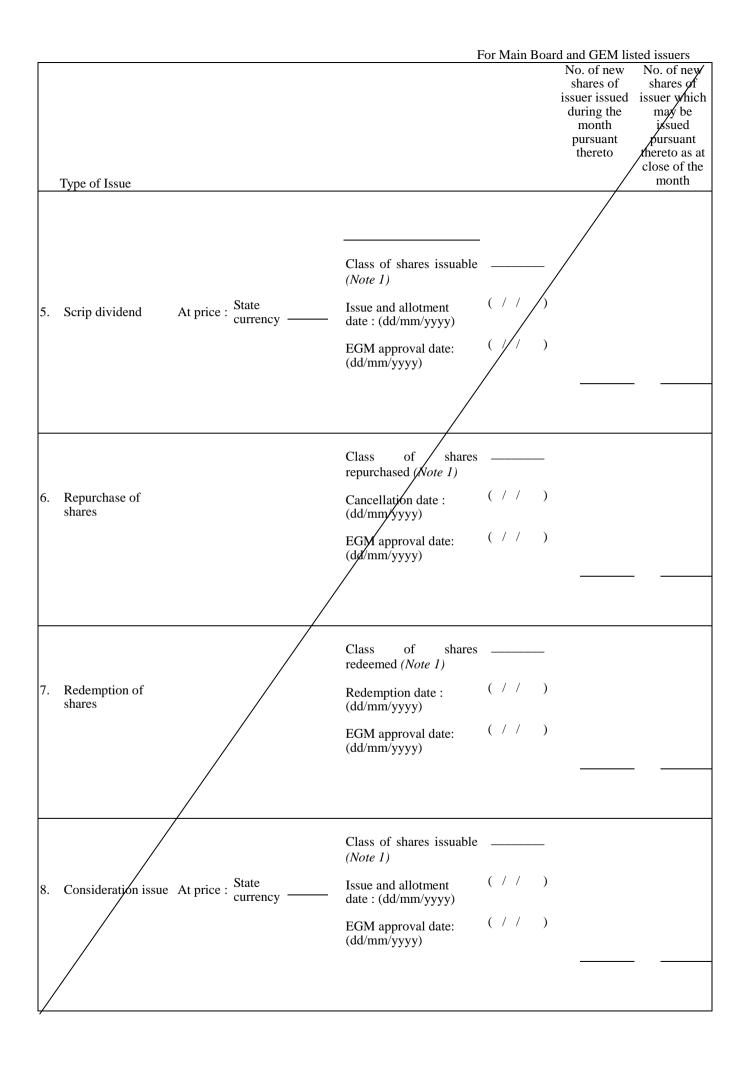
Convertibles (i.e. Convertible in	to Shores of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·			<i> </i>	
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.	/ 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	·				
			(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







	For Main Board and GEM	I listed issuers
	No. of ne	
	shares of	
	issuer issu	ed issuer which
	during th	ne may be
	month	issued
	pursuan	
	thereto	
		close of the
Type of Issue		month
9. Čapital		
reorganisation	Class of shares issuable	
	(Note 1)	
	Issue and allotment ( / / )	
	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	Class of shares issuable	
	( <i>Note</i> 1)	
10.01		
10. Other (Please specify) At price : State	Issue and allotment ( / / )	
(Please specify) At price currency	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	Total E. (Ordinary shares)	
	(Preference shares)	
	(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: FU Yat Hung David

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.