

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2012
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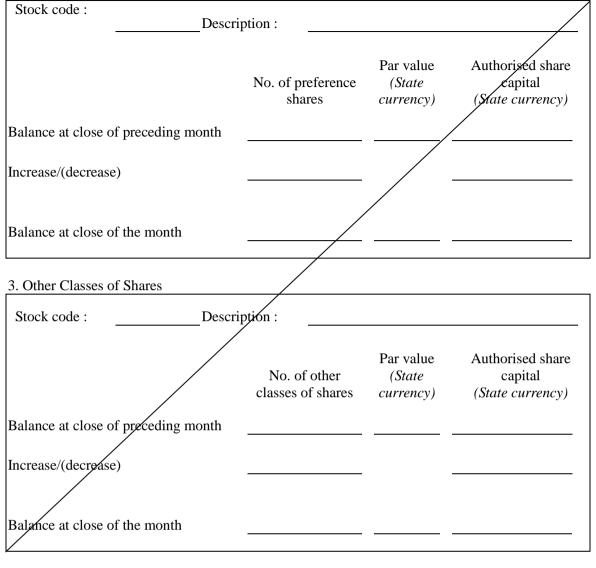
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Swire Pacific Limited		
Date Submitted	01/02/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00019</u> Descrip	tock code :00019Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000
Increase/(decrease)			
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000
(2) Stock code :00087Descrip	otion : B share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000
Increase/(decrease)			
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000

2. Preference Shares

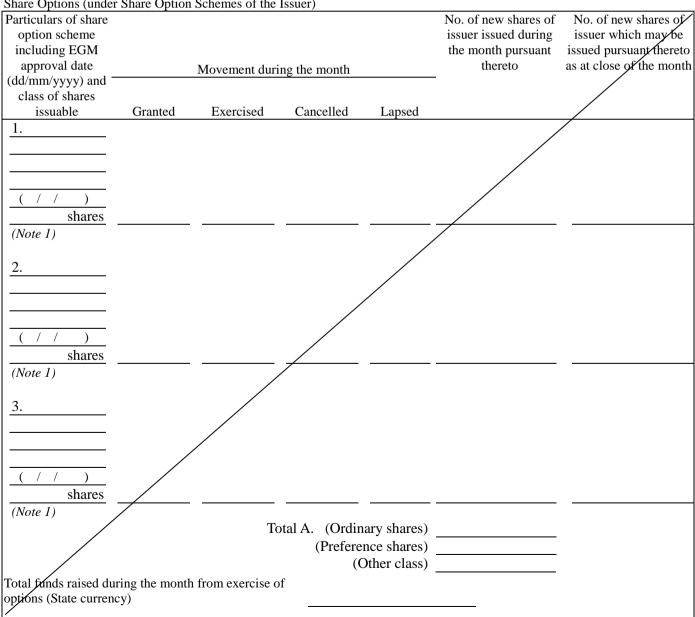


Total authorised share capital at the end of the month (State
currency) :HKD684,000,000 'A'
HKD432,000,000 'B'

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

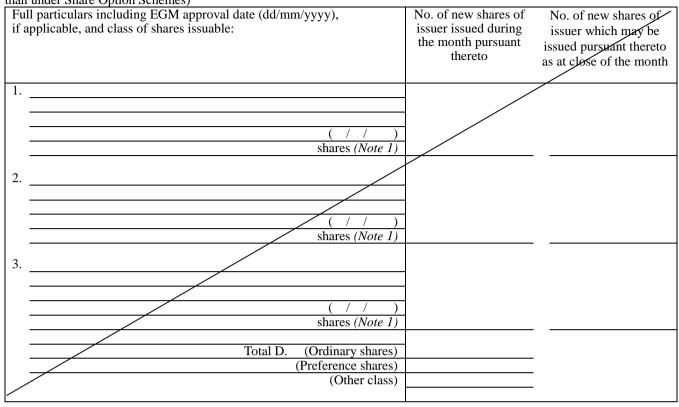
Warrants to Issue Shares of the Is	suer which are t	o be Listed		1 OI Main Doard		1350015
Description of warrants					No. of new	No. of new/
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
						·
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	_		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
(/ /)						
Stock code (if listed) Class of shares / issuable (<i>Note</i> 1) Subscription price EGM approval date (if appl/cable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)		
		Total	(Prefere	ence shares) Other class)		

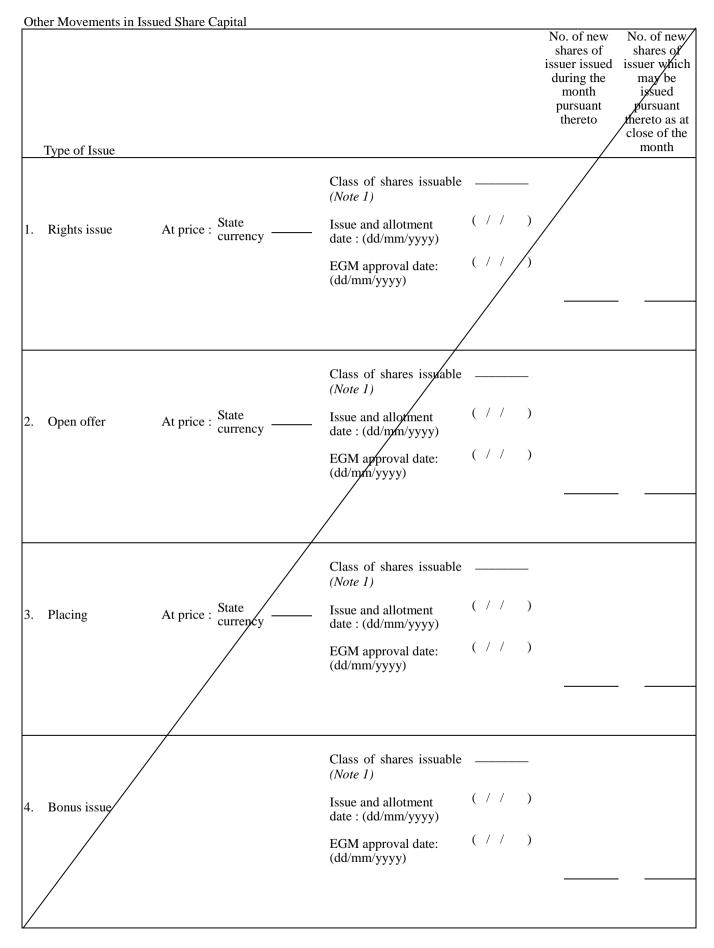
For Main Board and GEM listed issuers

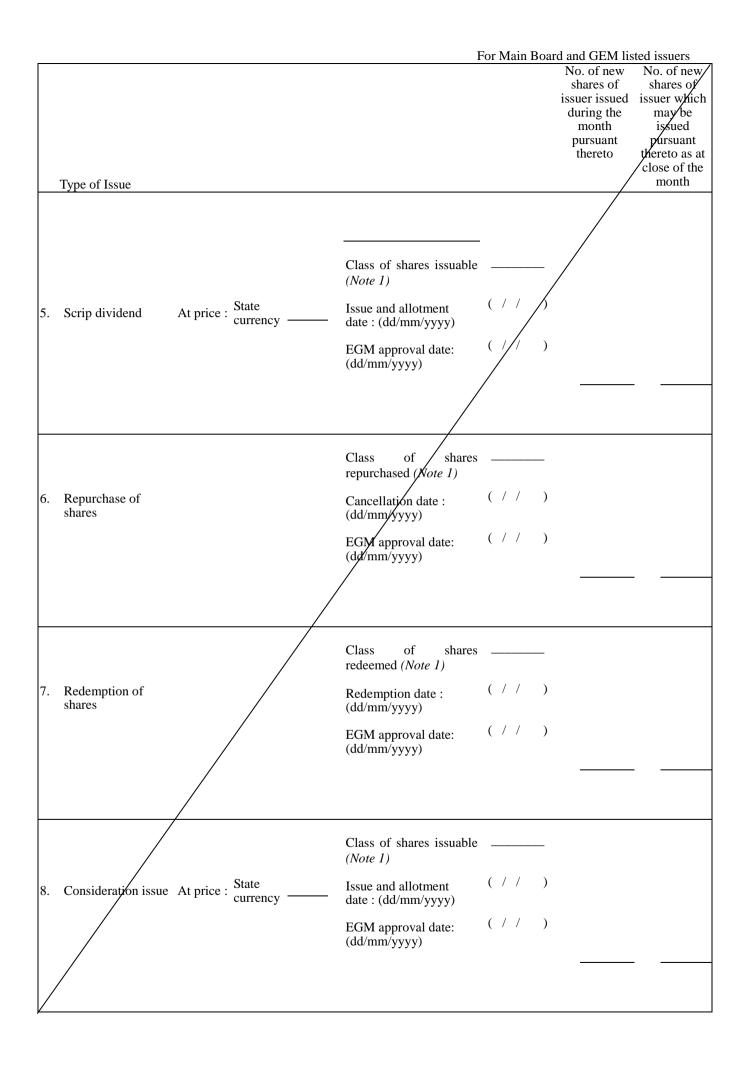
				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible ir Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	month	month	month		
1.						
Stock code (if listed) Class of shares		·		/	/	
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
			/	, ,		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		/				
EGM approval date (if applicable)		_ /				
(dd/mm/yyyy)3.	(/ /)	— /				
5.						
Stock code (if listed)	/					
issuable (Note 1)	/					
Subscription price	/					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	L					
/						
/						
Stock code (if listed)	·	· ·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			()	Other class)		-
/						

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







			Fo	or Main B	oard and Gl	EM list	ed issuers
					No. of		No. of new
					shares		shares of
					issuer is		issuer which
					during		may be
					mon		issued
					pursu		pursuant
					there	to	thereto as at
							close of the
Т	Type of Issue						month
	Capital				/		
1	reorganisation		Class of shares issuable	-	_		
			(Note 1)				
			Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)				
				(`		
				(/ /)		
			(dd/mm/yyyy)				
		/					
			Class of shares issuable		_		
			(Note 1)				
10	Other	Chata.	, ,				
	(Please specify)	At price . State	Issue and allotment	(/ /)		
	(riease specify)	currency	date : (dd/mm/yyyy)				
	/			(/ /)		
			(dd/mm/yyyy)				
			Total E. (O	rdinary sh	ares)		
				ference sh		·	
				(Other o			
\square				(

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):

Submitted by: FU Yat Hung David

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.