

## Monthly Return of Equity Issuer on Movements in Securities

31/03/2012

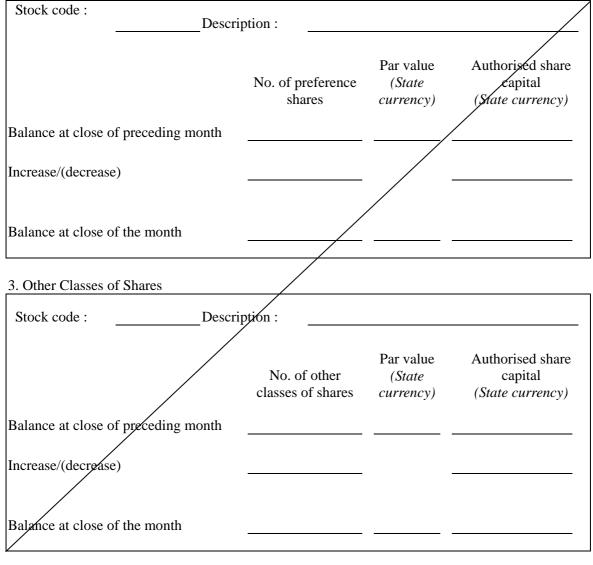
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited
Date Submitted	02/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00019</u> Descri	k code :00019Description :		are	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000	
Increase/(decrease)				
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000	
(2) Stock code : 00087 Description : B share				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000	
Increase/(decrease)				
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000	

## 2. Preference Shares

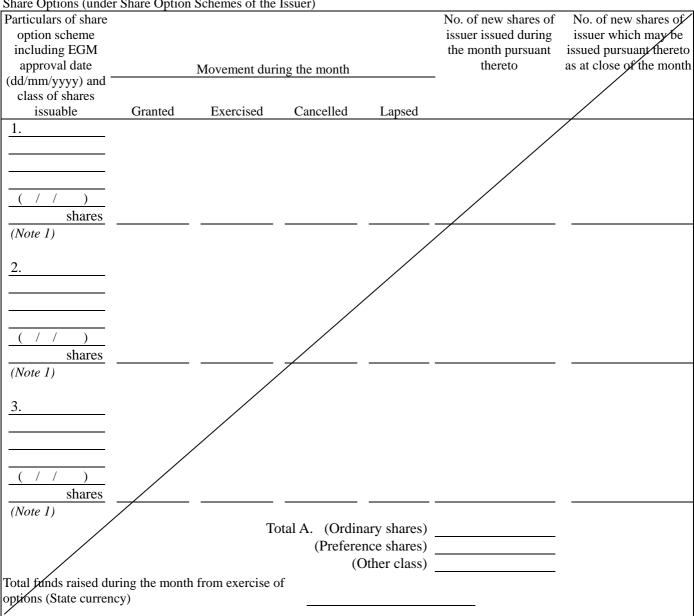


Total authorised share capital at the end of the month (*State currency*) : HKD684,000,000 'A' HKD432,000,000 'B'

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

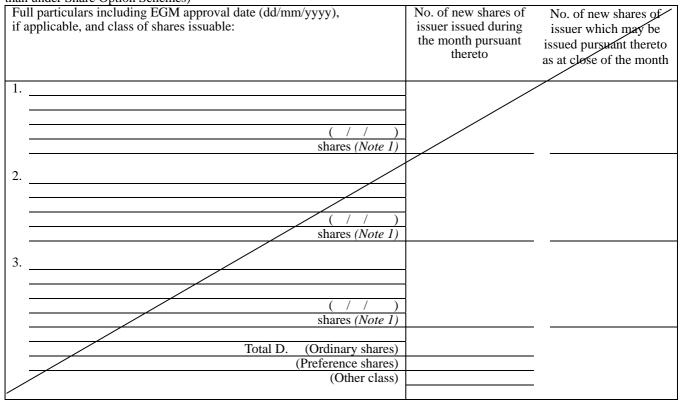
Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	suer which are to be Listed				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>			/			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/pm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)		

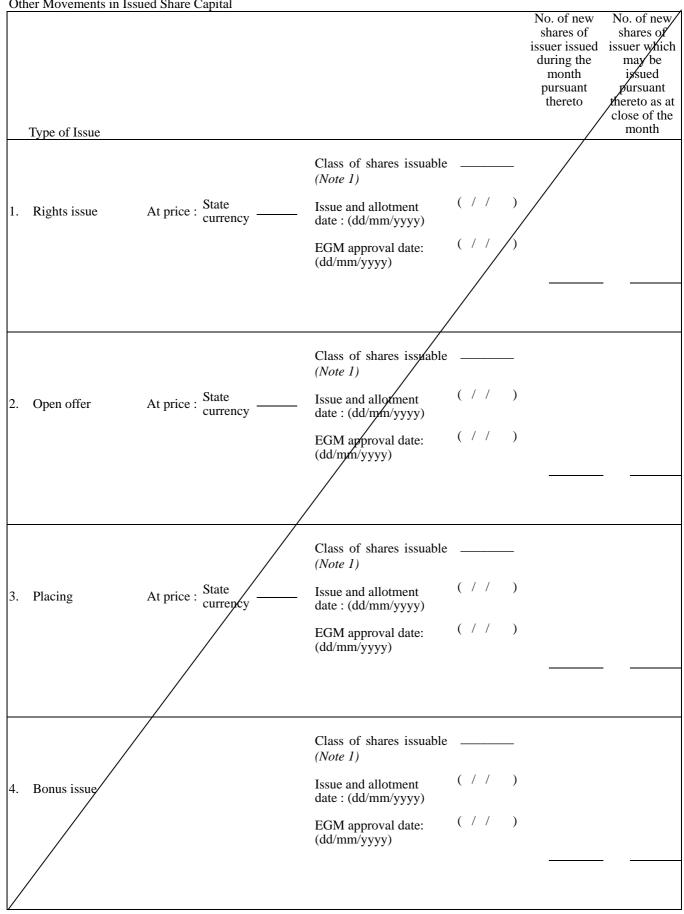
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / (dd/mm/yyyy) ) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Total C. (Ordinary shares) (Preference shares) (Other class)

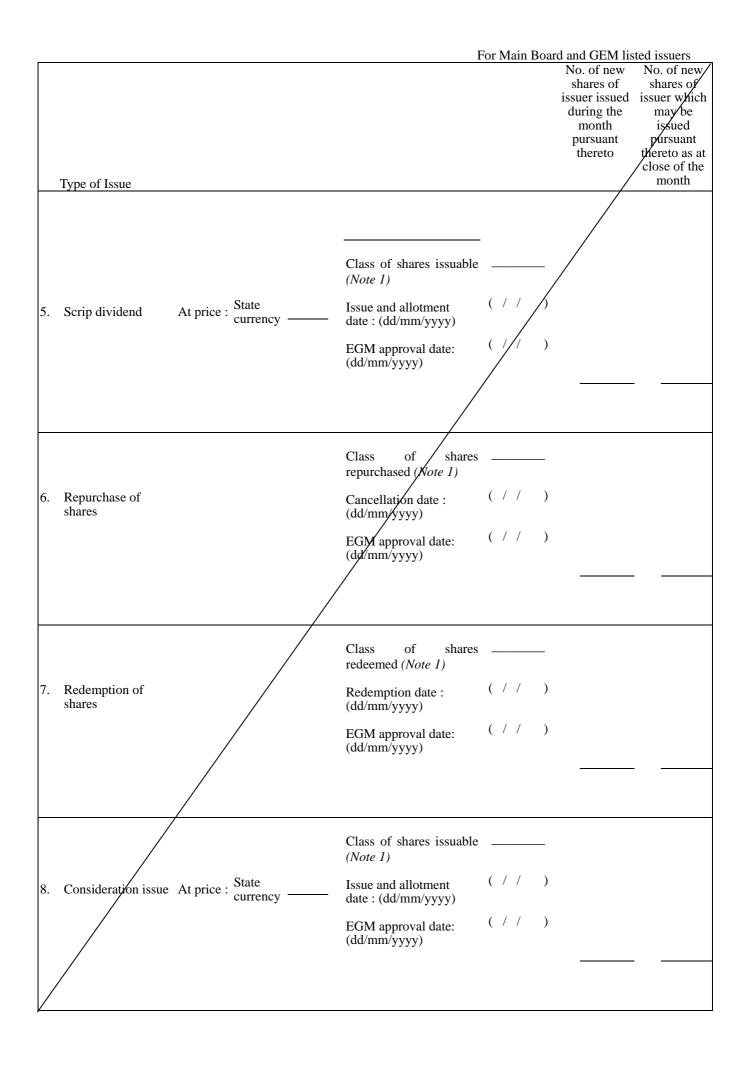
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	thereto as at
	close of the
Type of Issue	month
9. Capital	
reorganisation	Class of shares issuable
	(Note 1)
	Issue and allotment $(//)$
	date : (dd/mm/yyyy)
	EGM approval date: (//)
	(dd/mm/yyyy)
	(dd/min/yyyy)
	/
	Class of shares issuable
	(Note 1)
10. Other At price. State	Issue and allotment ( / / )
(Please specify) At price. currency	date : (dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)
	× / <u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>FU Yat Hung David</u>

 
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*