

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer Swire F Date Submitted 02/05/2	Pacific Limited			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : 00019 Descri	iption:	A sh	are	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000	
Increase/(decrease)				
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000	
(2) Stock code : 00087 Descri	iption :	B sh	are	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000	
Increase/(decrease)				
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000	

30/04/2012

2. Preference Shares			
Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Relance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State		4,000,000 'A' 2,000,000 'B'

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	a		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		/
1.						
( / / )						
shares						
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)			<del>/</del>			
3.						
( / / )						
shares						
(Note 1)						-
(1,010-1)		To	otal A. (Ordin	arv shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur	:	fuom avancias s	•			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.		,			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	nto Snares of the 1s	ssuer which are to	be Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-	<u> </u>					
	<u></u>					
Stock code (if listed)	<u> </u>				<del>/</del>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	,					
	<del>_</del>		/	/		
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		/				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	/				
3.						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( $/$ $/$ $)$					
4.						
	<u>—</u>					
	_					
	<del></del>					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
	( / / )		Fotal C (Ond:	nary shares)		
			ioiai C. (Oidil Df	nary strates)		-
			(Fielere	ence shares)		_
/			(	Other class)		=
1/						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars in the University of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oti	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new/shares of lissuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable (Note 1)		- /	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	<i>/</i> ,	
			,			_
			Class of shares issuable (Note 1)		_	
2.	Open offer	At price : State currency	Issue and alloment date: (dd/nym/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						_

For Main Board and GEM listed issuers No. of new No. of new, shares of shares of issuer which may be issuer issued during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class shares of repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_ redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State ( / / ) Issue and allotment currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	For Main B	Soard and GEM	
Type of Issue		No. of new shares of issuer issueduring the month pursuant there to	shares of d issuer which
9. Capital reorganisation	Class of shares issuable (Note 1)	<i>-</i>	
	Issue and allotment date: (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
		-	
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price. State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	Total E. (Ordinary sh (Preference sh (Other o	nares)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A N/A
Total increase / (decrease) in preference shares during Total increase / (decrease) in other classes of shares			N/A
Total increase / (decrease) in other classes of shares	during the month (i.e. rotal of A to E).		1 1/ I I

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>FU Yat Hung David</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.