

Monthly Return of Equity Issuer on Movements in Securities

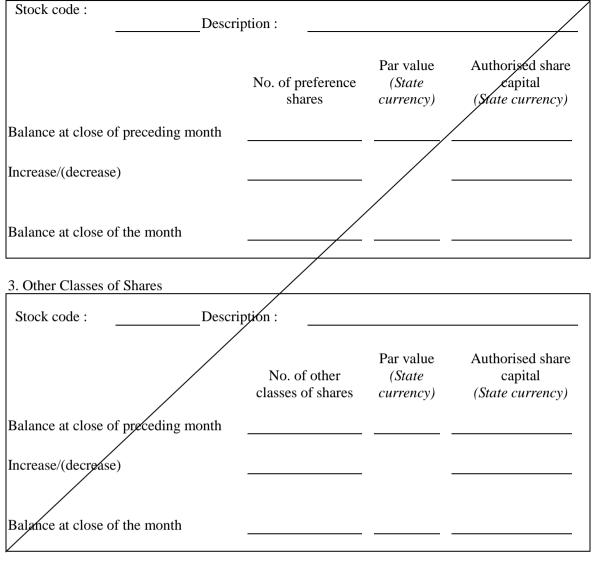
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited
Date Submitted	03/09/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00019</u> Descrip	otion :	A sh	are	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,140,000,000	HKD0.60	HKD684,000,000	
Increase/(decrease)				
Balance at close of the month	1,140,000,000	HKD0.60	HKD684,000,000	
(2) Stock code : 00087 Description :		B share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,600,000,000	HKD0.12	HKD432,000,000	
Increase/(decrease)				
Balance at close of the month	3,600,000,000	HKD0.12	HKD432,000,000	

2. Preference Shares

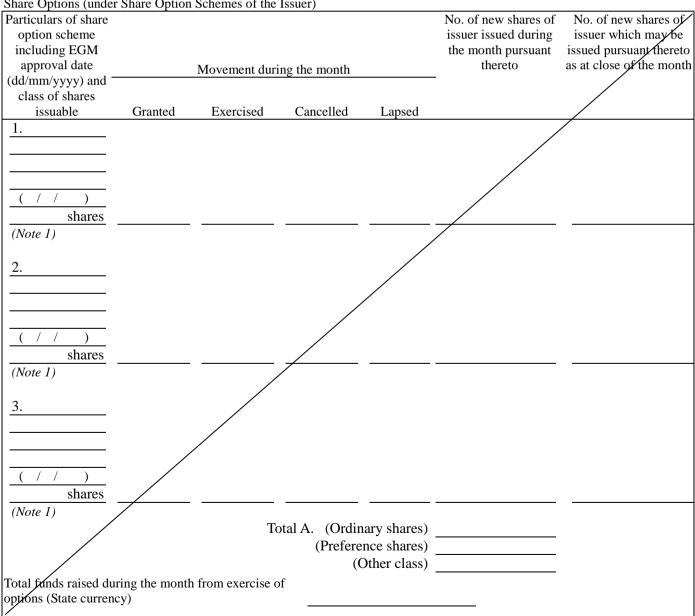


Total authorised share capital at the end of the month (StateHKD684,000,000 'A'currency) :HKD432,000,000 'B'

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,578,500	2,995,220,000	N/A	<u>N/A</u>	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	905,578,500	2,995,220,000	N/A	N/A	

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

No. of new/ Description of warrants No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. / (/) Stock code (if listed) Class of shares issuable (*Note*/1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)

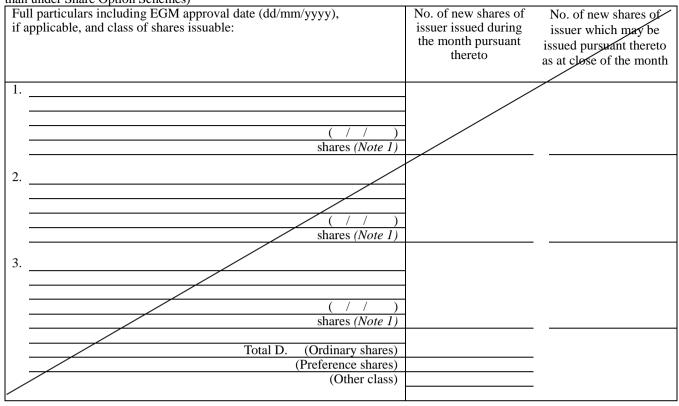
Warrants to Issue Shares of the Issuer which are to be Listed

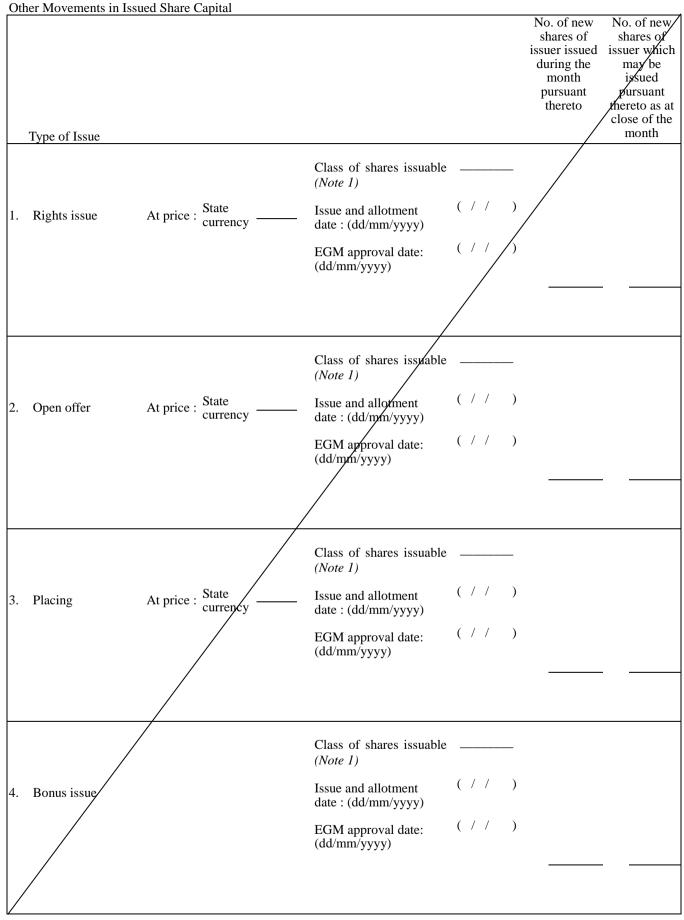
For Main Board and GEM listed issuers

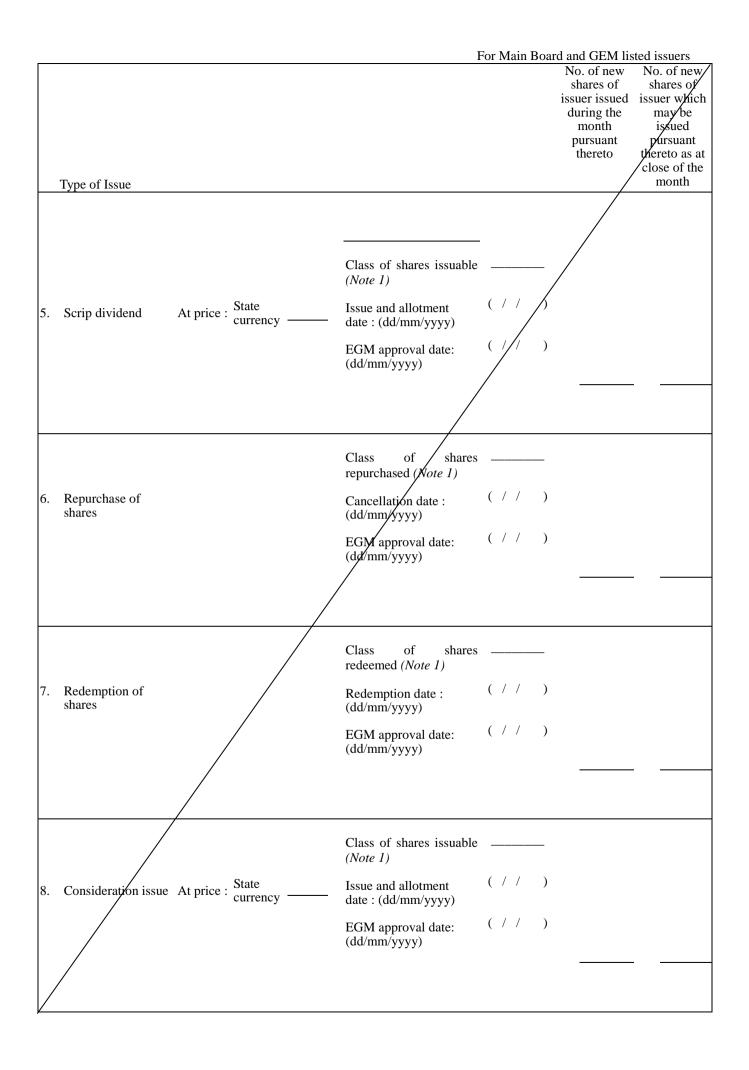
~ ~	~ ~ ~ ~			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description	to Shares of the I	ssuer which are to	be Listed)		No. of new shares of	No. of new shares of
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					/	
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_		/			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		_ /				
3.		— /				
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	/					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>/</u>					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
/				<u> </u>		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







		For Main Bo	ard and GEM liste	d issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued i	ssuer which
			during the	may be
			month	issued
			pursuant	pursuant
				hereto as at
				close of the
	Type of Issue			month
9.	Capital	/	/	
	reorganisation	Class of shares issuable		
	8	(Note 1)		
		(Note 1)		
		Issue and allotment)	
		date : (dd/mm/yyyy)		
		EGM approval date:)	
		(dd/mm/yyyy)		
	/			
		Class of shares issuable		
		(Note 1)		
10.	Other At price State	Issue and allotment)	
	(Please specify) At price. State	100 ac and another)	
		date : (dd/mm/yyyy)		
		EGM approval date: (/ /))	
)	
		(dd/mm/yyyy)		
		Total E. (Ordinary sha	res)	
		(Preference sha	res)	
		(Other cl	ass)	
\bigvee				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: FU Yat Hung David

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.