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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PROPERTIES MTN FINANCING LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

unconditionally and irrevocably guaranteed by

SWIRE PROPERTIES LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 01972)

US\$3,000,000,000

MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 25 May 2012 to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Chapter 571D of the laws of Hong Kong)) only, as described in the Offering Circular dated 25 May 2012 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 28 May 2012.

25 May 2012

*The Directors of Swire Properties MTN Financing Limited are:
M. Cubbon, M.M.S. Low, G.M.C. Bradley, G.J. Ongley, E. Morris, A.H.S. Lee*

The Directors of Swire Properties Limited are:

Executive Directors: C.D. Pratt (Chairman), M. Cubbon, M.M.S. Low, G.M.C. Bradley, D.C.Y. Ho and G.J. Ongley;

Non-Executive Directors: J.W.J. Hughes-Hallett, P.A. Kilgour and M.B. Swire;

Independent Non-Executive Directors: S.E. Bradley, J.C.C. Chan, P.K. Etchells and S.C. Liu.