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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PROPERTIES MTN FINANCING LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

unconditionally and irrevocably guaranteed by

**SWIRE PROPERTIES LIMITED**

太古地產有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 01972)**

US\$3,000,000,000

MEDIUM TERM NOTE PROGRAMME

*Joint Arrangers*

**The Hongkong and Shanghai Banking Corporation Limited**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "**Programme**") (under which notes may be issued by way of debt issue to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) only) for 12 months after 20 May 2014 as described in the offering circular dated 20 May 2014 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 21 May 2014.

20 May 2014

*The Directors of Swire Properties MTN Financing Limited are:*

*M. Cubbon, M.M.S. Low, G.M.C. Bradley, G.J. Ongley and A.H.S. Lee.*

*The Directors of Swire Properties Limited are:*

**Executive Directors:** *J.R. Slosar (Chairman), M. Cubbon, M.M.S. Low, G.M.C. Bradley, D.C.Y. Ho and G.J. Ongley;*

**Non-Executive Directors:** *J.W.J. Hughes-Hallett, P.A. Kilgour, R.S.K. Lim and M.B. Swire;*

**Independent Non-Executive Directors:** *S.E. Bradley, J.C.C. Chan, P.K. Etchells, S.T. Fung and S.C. Liu.*