

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (d	d/mm/yyyy):	31/08/2014		
To: Hong Kong Exchang	ges and Clearin	g Limited		
Name of Issuer	Swire P	roperties Limited 太	古地產有限公司	<u> </u>
Date Submitted	01/09/20	014		
I. Movements in Authoria	sed Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>01</u>	972 Descrip	ption:	Ordinary S	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	N/A	N/A	N/A
Increase/(decrease)			-	_
Balance at close of the m	onth	N/A	N/A	N/A (Remark 1)
(2) Stock code : N	Descrip	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)			-	
Balance at close of the m	onth			

N/A

(Remark 1)

2. Preference Shares		F	For Main Board and GEM
Stock code:			
Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	eription:		
(Remark 1)	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

No. of ordina	rdinary shares No of preference No. of oth		No. of other classes
(1)	(2)	shares	of shares
5,850,000,000	N/A	N/A	N/A
	· · · · · · · · · · · · · · · · · · ·		
	N/A	N/A	N/A
5 850 000 000	N/A	N/A	N/A
	(1)	5,850,000,000 N/A N/A	(1) (2) shares 5,850,000,000 N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LACICISCU	Cancericu	Lapsed		/
1.						
(/ /)						
shares						-
(Note 1)						
2						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
(/ /)						
shares						
(Note 1)	/					
(Note 1)		T	stal A (Ordin	omi chorac)		
		10	nai A. (Olulli	ary shares)		
			(Prefere	nce snares)		
		from exercise of		Other class)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants					No. of new	No. of new/
(Date of expiry - dd/mm/yyyy)		ninal value at close of eding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	/			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		<u>.</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	no shares of the is	ssuer which are to	be Listed)		No. of new	No. of new/
·	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>			/		
Stock code (if listed) Class of shares		·				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ /				
3.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(/ /)					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
			(Prefere	ence shares)		_
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
in approvate, and class of shares issuable.	the month pursuant	
		issued pursuant thereto
	thereto	as at close of the month
1.		/
1.		
shares (Note 1)		
2.		
	1	
shares (Note 1)		
3.		
	1	
	1	
		ĺ
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
V		

Oth	ner Movements in Issu	ued Share Capital				NT C	NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18800						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allorment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			/				
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		/					
		,	Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
I /							

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend A	at price: State	Class of shares issuable (Note 1) Issue and allotment	(///		
		currency	- date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
	/					
			Class of shares issuable (Note 1)			
8.	Consideration issue A	st price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which may be issuer issued during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ / Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / Class of shares issuable (*Note 1*) 10. Other State (/ /) At price Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	are Capital").)

Total E.

(Ordinary shares) (Preference shares) (Other class)

1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March
2014, Swire Properties Limited 太古地產有限公司, a company incorporated in Hong Kong, no longer has
an authorised share capital and par value of shares.
Submitted by: <u>FU Yat Hung David</u>
Title: Company Secretary

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.