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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PROPERTIES MTN FINANCING LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

unconditionally and irrevocably guaranteed by

**SWIRE PROPERTIES LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 01972)**

US\$500,000,000 3.625 per cent. Guaranteed Notes due 2026 (the “**Notes**”)

**(Stock Code: 5604)**

to be issued under the Issuer’s US\$3,000,000,000  
Medium Term Note Programme (the “**Programme**”)

*Joint Lead Managers*

**The Hongkong and Shanghai Banking Corporation Limited**

**J.P. Morgan Securities plc**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 27 May 2015 prepared in respect of the Programme and the pricing supplement dated 6 January 2016 prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 14 January 2016.

13 January 2016

*As at the date of this announcement, the Directors of Swire Properties MTN Financing Limited are:*

*G.M.C. Bradley, M.M.S. Low, G.J. Ongley and A.H.S. Lee.*

*As at the date of this announcement, the Directors of Swire Properties Limited are:*

***Executive Directors:*** *J.R. Slosar (Chairman), G.M.C. Bradley, M.M.S. Low, D.C.Y. Ho and G.J. Ongley;*

***Non-Executive Directors:*** *M. Cubbon, P. Healy, R.S.K. Lim and M.B. Swire;*

***Independent Non-Executive Directors:*** *S.E. Bradley, J.C.C. Chan, P.K. Etchells, S.T. Fung and S.C. Liu.*