# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Properties Limited 太古地產有限公司
Date Submitted	01/06/2018

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I. Movements in Authorised Share Capital

1.	Ordinary	<sup>,</sup> Shares

1) Stock code : 01972 Description :		Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)		-		
Balance at close of the month	N/A	N/A	N/A (Remark 1)	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	l			
Increase/(decrease)		-		
Balance at close of the month				

### 2. Preference Shares

Stock code :	_Description :			
	pr	No. of eference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			/
Increase/(decrease)				
Balance at close of the mon	th			
3. Other Classes of Shares	/			
Stock code :	_Description :			
	cla	. of other asses of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedin	g month			
Increase/(decrease)			-	
Balance at close of the mon	th			

Total authorised share capital at the end of the month (*State currency*):

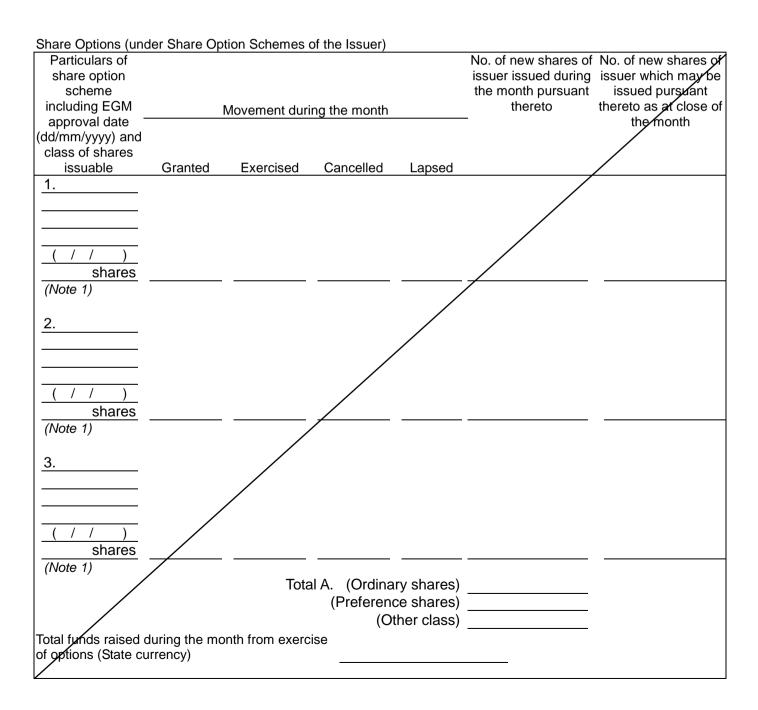
(Remark 1)

N/A

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	5,850,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	5,850,000,000	N/A	N/A	N/A

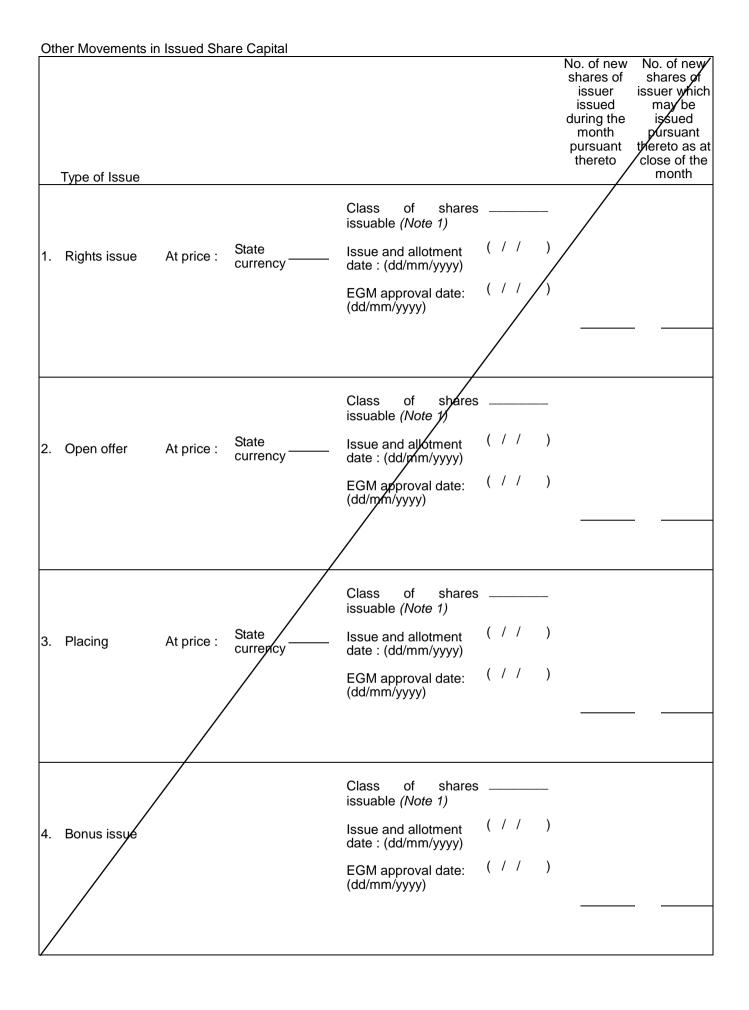
#### III. Details of Movements in Issued Share Capital

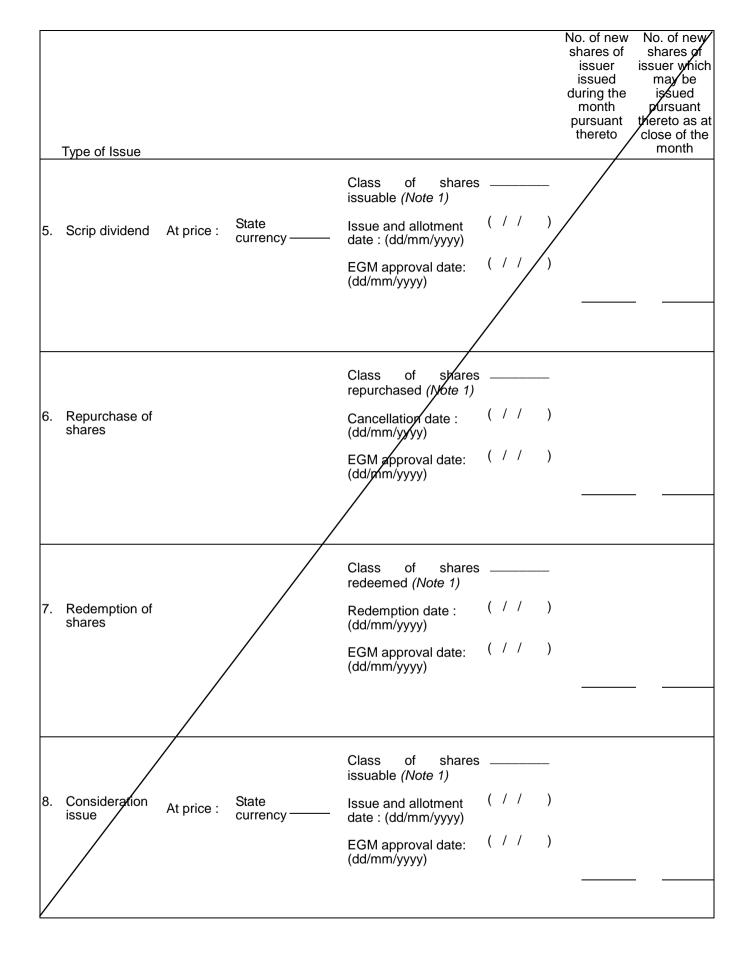


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
2.		)				
			/			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	/				
( / / ) Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4.		,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/m/yyyy)	( / /	)				
	<u> </u>					
		Total B	B. (Ordina	ary shares)		_
			(Preferen)	ce shares) ther class)		-
			(U	<u>(1151 01033)</u>		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	_					
	_					
	_				/	
Stock code (if listed)				/	/	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )			/		
<u> </u>	( , , )		/	/		
Ζ	_					
	_					
Stock code (if listed)						
Class of shares			/			
issuable (Note 1)			/			
Subscription price EGM approval date		_ /				
(if applicable)						
(dd/mm/yyyy)	( / / )	/				
3.						
	_	/				
	_ /	/				
	/_					
Stock code (if listed)	/					
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	/( / / )					
4/	, 					
/_	_					
/	_					
Stock code (if lated)						
Stock code (if /sted) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	—	otol C (Ordino	ny oborco)		
/		10	otal C. (Ordina	ry shares) ce shares)		-
/			(O)	ther class)		-
/			0)			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	/	
2.		
shares (Note 1)		
3		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mpa/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other (Please specify) At price : State	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

 After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Properties Limited 太古地產有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.

Submitted by: <u>FU Yat Hung David</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.