HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Swire Properties Limited 太古地產有限公司 |
|----------------|-----------------------------------|
| Date Submitted | 01/06/2018 |

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I. Movements in Authorised Share Capital

| 1. | Ordinary | [,] Shares |
|----|----------|---------------------|
| | | |

| 1) Stock code : 01972 Description : | | Ordinary Shares | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | | - | | |
| Balance at close of the month | N/A | N/A | N/A (Remark 1) | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | l | | | |
| Increase/(decrease) | | - | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | _Description : | | | |
|------------------------------|----------------|----------------------------------|----------------------------------|--|
| | pr | No. of eference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | | | / |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |
| 3. Other Classes of Shares | / | | | |
| Stock code : | _Description : | | | |
| | cla | . of other asses of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of precedin | g month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the mon | th | | | |

Total authorised share capital at the end of the month (*State currency*):

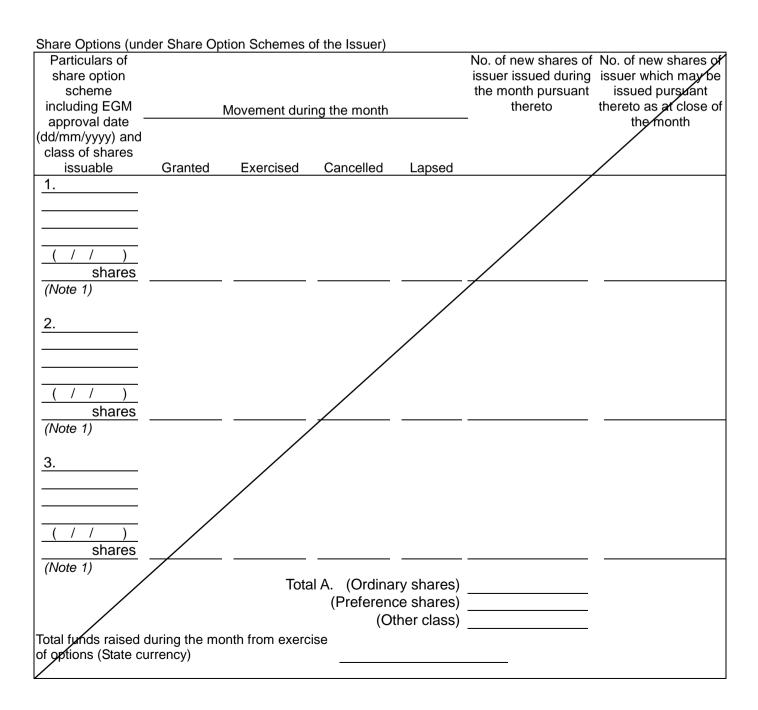
(Remark 1)

N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other |
|--|--------------------------------|-----|------------------|-------------------|
| | | | shares | classes of shares |
| Balance at close of preceding month | 5,850,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 5,850,000,000 | N/A | N/A | N/A |

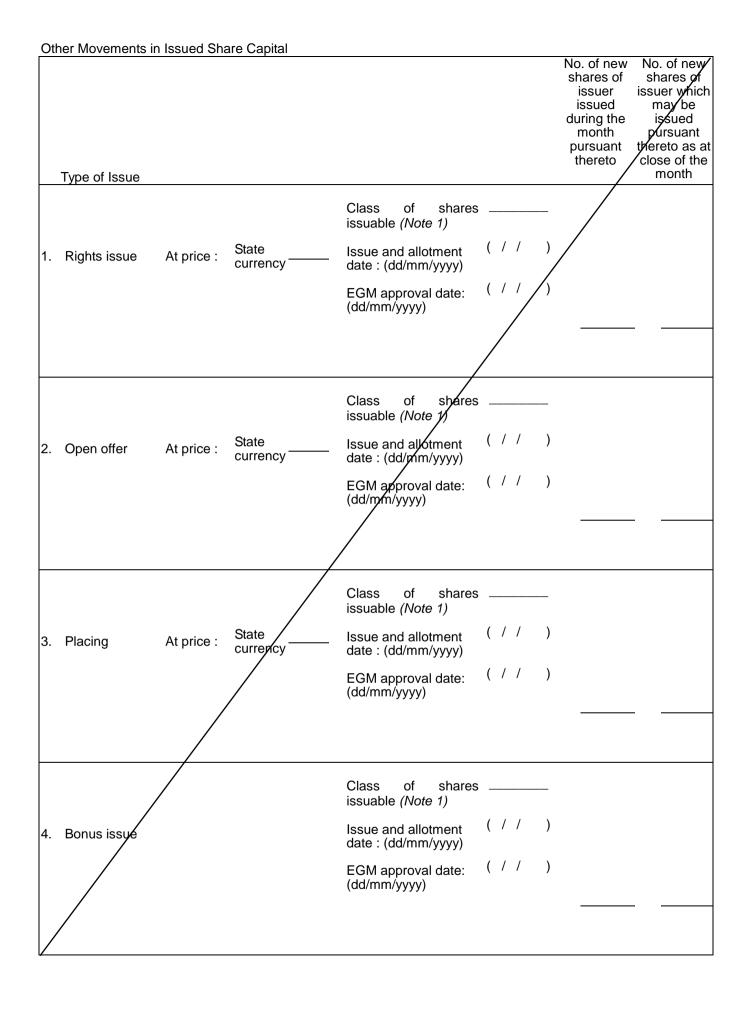
III. Details of Movements in Issued Share Capital

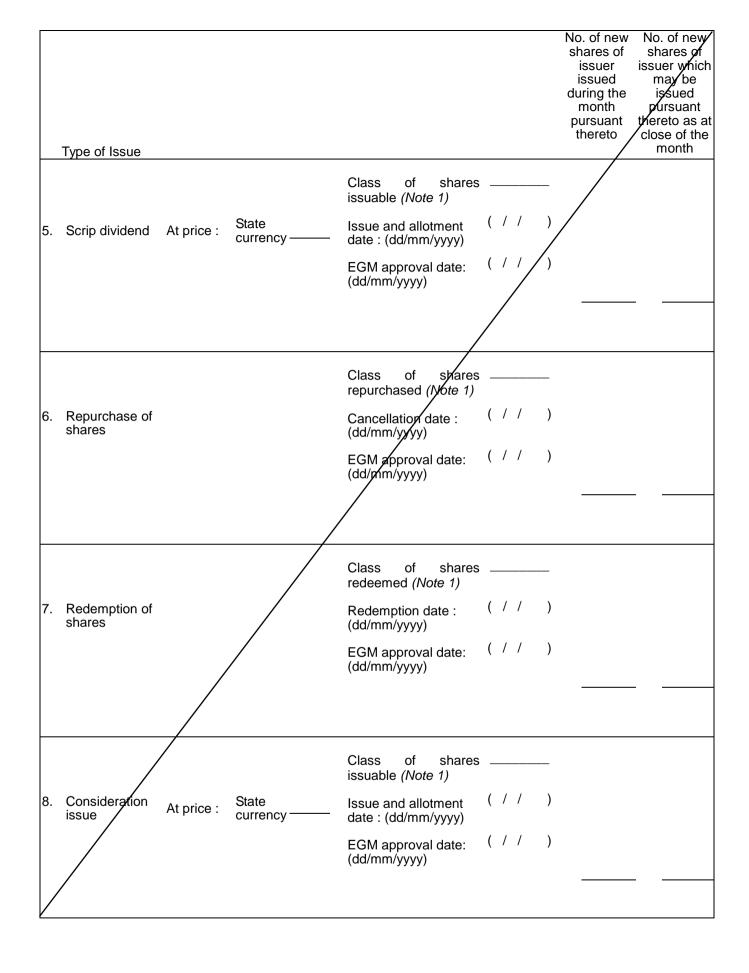


| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 2. | |) | | | | |
| | | | | | | |
| | | | / | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | / | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | |) | | | | |
| 4. | | , | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/m/yyyy) | (/ / |) | | | | |
| | <u> </u> | | | | | |
| | | Total B | B. (Ordina | ary shares) | | _ |
| | | | (Preferen) | ce shares) ther class) | | - |
| | | | (U | <u>(1151 01033)</u> | | - |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | / | |
| Stock code (if listed) | | | | / | / | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | / | | |
| <u> </u> | (, ,) | | / | / | | |
| Ζ | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | / | | | |
| issuable (Note 1) | | | / | | | |
| Subscription price EGM approval date | | _ / | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | / | | | | |
| 3. | | | | | | |
| | _ | / | | | | |
| | _ / | / | | | | |
| | /_ | | | | | |
| Stock code (if listed) | / | | | | | |
| Class of shares issuable <i>(Note 1)</i> | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | /(/ /) | | | | | |
| 4/ | , | | | | | |
| /_ | _ | | | | | |
| / | _ | | | | | |
| Stock code (if lated) | | | | | | |
| Stock code (if /sted) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | — | otol C (Ordino | ny oborco) | | |
| / | | 10 | otal C. (Ordina | ry shares) ce shares) | | - |
| / | | | (O) | ther class) | | - |
| / | | | 0) | | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | / | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |





| Type of Issue | No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month |
|--|--|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mpa/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) |
| 10. Other (Please specify) At price : State | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) |
| | Total E. (Ordinary shares) (Preference shares) (Other class) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Remarks (if any):

 After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Properties Limited 太古地產有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.

Submitted by: <u>FU Yat Hung David</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.