# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Properties Limited 太古地產有限公司
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01972</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A (Remark 1)
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

### 2. Preference Shares

Stock code :	Description :		/
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	/	
Increase/(decrease)		- /	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

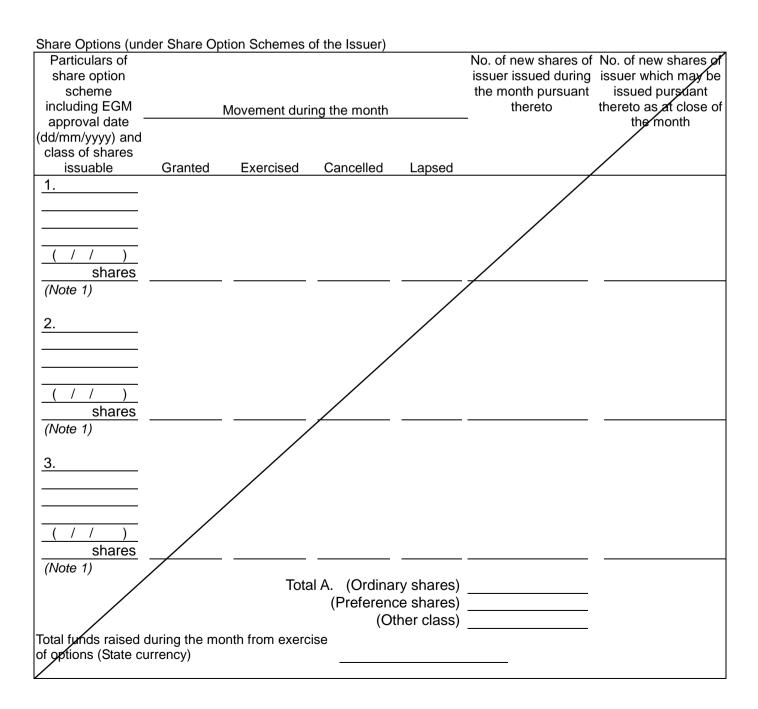
(Remark 1)

N/A

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	5,850,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	5,850,000,000	N/A	N/A	N/A	

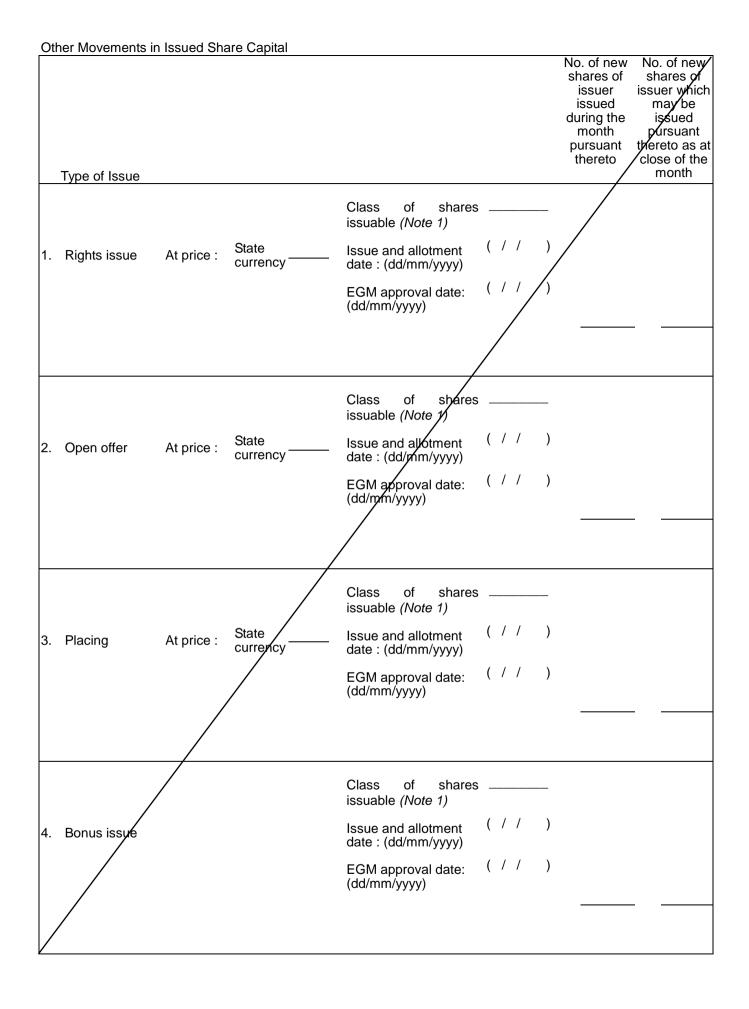
III. Details of Movements in Issued Share Capital

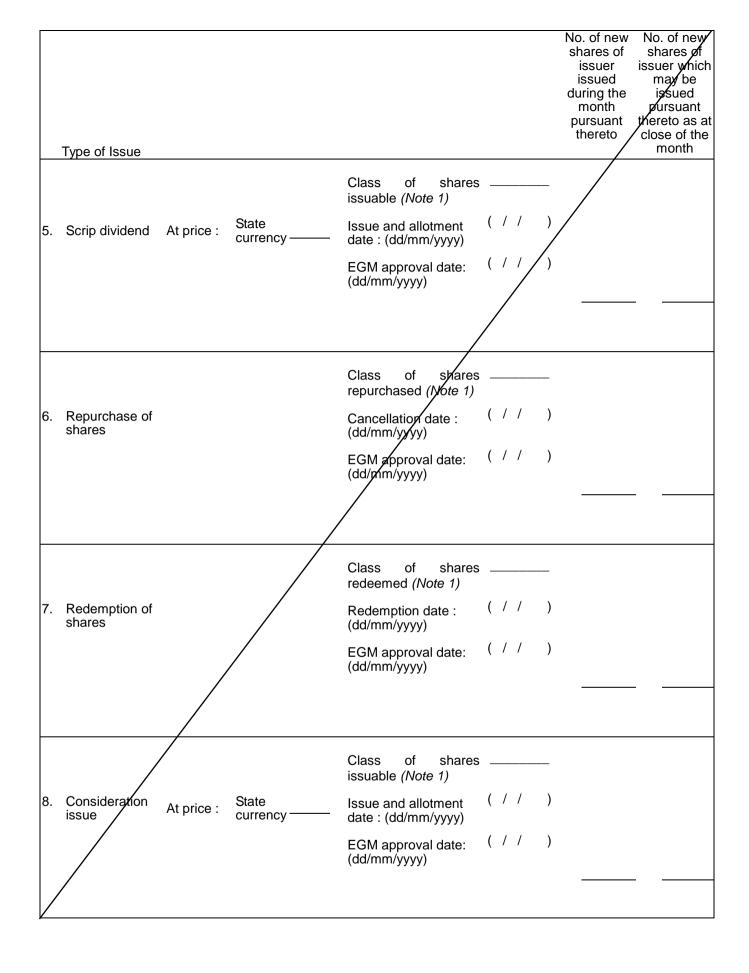


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	. <u> </u>				_/	<u> </u>
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>				/		
Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
<u>2.</u>						
			/	/		
		·	———			
( / / ) Stock code (if listed)						
Class of shares			. /			
issuable (Note 1)						
Subscription price			/			
EGM approval date		/				
(if applicable)						
(dd/mm/yyyy)	( / /					
3.						
	·	/				<u> </u>
Stock code (if listed)		/				
Class of shares	/		•			
issuable (Note 1)	/					
Subscription price	/					
EGM approval date (if applicable)						
(dd/mm/yyyy)		)				
4.		/				
7						
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		÷				
		Total E	. (Uraina (Proforen	ary shares)		-
			(Fieleieli (A)	ce shares) ther class)		-
$\checkmark$			U)	(iii) (iass)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					/	
(if applicable)	<i>, , ,</i> , , , ,					
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		/				
(dd/mm/yyyy)	( / / )	/				
<u>3.</u>						
	_					
	_ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	<u>/</u>					
/	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina	ary shares)		-
			(Preteren	ce shares) ther class)		-
			U)	uici Ulass)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)	/	
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital	Class of shares issuable (Note 1)
reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

- 1.
   After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March

   2014, Swire Properties Limited 太古地產有限公司, a company incorporated in Hong Kong, no longer has
  - an authorised share capital and par value of shares.

Submitted by: <u>FU Yat Hung David</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.