

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		operties Limited 太	古地產有限公	司
Date Submitted	03/05/202	21		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>01972</u>	Descrip	otion :	Ordinary S	hares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)	-			
Balance at close of the mon	th _	N/A	N/A	N/A (Remark 1)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month		N/A

(Remark 1)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,850,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	5,850,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1.	Share Options (und	er Share Opti	on Schemes o	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		•					
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.							
approval date (dd/mm/yyyy) and class of shares issuable							issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable		N	ovement duri	ng the month		thereto	thereto as at close of
Class of shares issuable Granted Exercised Cancelled Lapsed 1.				<u> </u>		_	the month
Issuable Granted Exercised Cancelled Lapsed							
1		_		_			
(Granted	Exercised	Cancelled	Lapsed	/	/
Shares (Note 1)	1.						
Shares (Note 1)							
Shares (Note 1)							
Shares (Note 1)							
(Note 1) 2. (I / I)	(/ /)						
(Note 1) 2. (I / I)	shares						
2				-		/	
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares)	(14010-1)						
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares)	2						
Shares	<u>Z.</u>						
Shares							
Shares							
Shares							
(Note 1) 3. ((/ /)						
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares)	shares						
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares)	(Note 1)		/				
(/ /)							
(/ /)	3						
(Note 1) Total A. (Ordinary shares) (Preference shares)	<u> </u>						
(Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)	(/ /)						
Total A. (Ordinary shares) (Preference shares)							
(Preference shares)	(Note 1)						
(Preference shares)			Tota	l A. (Ordinaı	ry shares)		
				(Preference	e shares)		
(Other class)				(Ot	her class)		
Total funds raised during the month from exercise	Total funds raised d	uring the mor	nth from exerci		,		
of options (State currency)	of options (State cui	rencv)					
	/ (2.2.10 001	· · · · · · · · · · · · · · · · · · ·					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.						
			/			
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			./			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/				
3.						
(/ /)		/ ·				
Stock code (if listed)	/	<u>/</u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(11)				
4.	7					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy)	(/ /					
		Total B	s. (Ordina	ary shares)		-
			(Preferen	ce shares)		-
/			(C	ther class)		<u>-</u>

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
_	<u>—</u>					
Ctools and a (if lintary)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price		— /				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ /				
	<u></u>					
	<u> </u>					
	/	, 				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	/(/ /)					
4.	<u>/_</u>					
l ————————————————————————————————————						
l ————————————————————————————————————	_					
Stock code (if //sted)		_				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
		<u></u>	otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_ _
			(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto as at close of pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

Ot	her Movements i	n Issued Sha	are Capital				
	Type of large					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						HIOHHI
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)			
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (/ (dd/mm/yyyy)	/ /)		
			,				
				Class of shares issuable (Note 1)	 		
3.	Placing	At price :	State	Issue and allotment (/ date : (dd/mm/yyyy)	/ /)		
					/ /)		
			,				<u> </u>
	/			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			lssue and allotment (/ date : (dd/mm/yyyy)	/ /)		
					/ /)		
							<u> </u>
1/	,						

						No. of new shares of issuer issued during the month pursuant thereto	No. of new/ shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(
				EGM approval date: (dd/mm/yyyy)	(/)		
				/			
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yy/y)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			/				
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
		,		EGM approval date: (dd/mm/yyyy)	(/ /)		
	/			Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			month
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary	/	
	` shares (Preference shares)	
	(Other class		
/			
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)	N/A
	(2	2)	N/A
Total increase / (decrease) in preference share			N/A
Total increase / (decrease) in other classes of	,		N/A
E): (These figures should be the same as the rele Capital").)	,		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

(Remark 2)

Remarks (if any):

- 1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Properties Limited 太古地產有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital and par value of shares.
- 2. Since there was no movement in the issued share capital during the month, no confirmation is required to be made in Part IV of this return.

Submitted by: St.John Andrew FLAHERTY

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

March 2019

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.