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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PROPERTIES MTN FINANCING LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

unconditionally and irrevocably guaranteed by

SWIRE PROPERTIES LIMITED

太古地產有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 01972)

US\$4,000,000,000

MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$4,000,000,000 Medium Term Note Programme (the “**Programme**”), under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 25 May 2021 as described in the offering circular dated 25 May 2021 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 26 May 2021.

25 May 2021

As at the date of this announcement, the Directors of Swire Properties MTN Financing Limited are:

G.M.C. Bradley, A.H.S. Lee, F.N.Y. Lung and P.P.W. Wong.

As at the date of this announcement, the Directors of Swire Properties Limited are:

Executive Directors: M.B. Swire (Chairman), G.M.C. Bradley, F.N.Y. Lung;

Non-Executive Directors: N.A.H. Fenwick, P. Healy, R.S.K. Lim, M.J. Murray; and

Independent Non-Executive Directors: L.K.L. Cheng, T.T.K. Choi, S.T. Fung, J.L. Wang and M.Y. Wu.