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Shenzhen International Holdings Limited

深圳國際控股有限公司

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 00152)**

**(the “Company”)**

**SCRIP DIVIDEND SCHEME IN RELATION TO  
THE FINAL DIVIDEND  
FOR THE YEAR ENDED 31 DECEMBER 2013**

Reference is made to the circular of the Company dated 27 May 2014 regarding the Scrip Dividend Scheme in relation to the Final Dividend for the year ended 31 December 2013 (the “Scrip Circular”) and the announcement of the Company dated 27 May 2014 in relation to the market value of the Scrip Shares (the “Scrip Announcement”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Scrip Circular and the Scrip Announcement.

Based on the 279 Election Forms received by the Company, 52,264,132 Scrip Shares are expected to be issued under the Scrip Dividend Scheme. It is expected that certificates for the Scrip Shares and/or cheques for cash entitlements will be posted by ordinary mail to those Shareholders entitled thereto on or about Tuesday, 24 June 2014. Dealings of the Scrip Shares on the Stock Exchange are expected to commence on Wednesday, 25 June 2014.

As at the date of this announcement, the total issued share capital of the Company is 1,659,057,695 Shares. Assuming that no further shares of the Company will be issued or repurchased by the Company between the date of this announcement and the expected allotment date of the Scrip Shares (i.e. 24 June 2014), the total issued share capital of the Company as enlarged by the allotment and issue of 52,264,132 Scrip Shares under the Scrip Dividend Scheme is expected to be 1,711,321,827 Shares as at 24 June 2014.

By Order of the Board  
**Shenzhen International Holdings Limited**  
**Gao Lei**  
*Chairman*

Hong Kong, 17 June 2014

*As at the date of this announcement, the Board consists of Messrs. Gao Lei, Li Jing Qi, Li Lu Ning, Liu Jun and Yang Hai as executive Directors, Dr. Yim Fung, JP as non-executive Director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive Directors.*