

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shenzhen International Holdings Limited
Date Submitted	3 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>152</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$1.00	HK\$2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	<u>HK\$1.00</u>	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of the	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/	1,711,321,827	<u>N/A</u>	N/A	N/A
(decrease)-during the month	50,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,711,371,827	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		schemes of the			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved on						
30/04/2004						
(Grant date:						
28/09/2010)						
Ordinary shares	Nil	50,000	Nil	Nil	50,000	10,107,519
(Note 1)						
2. Share Option						
Scheme						
approved on						
30/04/2004						
(Grant date:						
18/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,981,000
(Note 1)	1 (11					
3. Share Option						
Scheme						
approved on						
30/04/2004						
(Grant date:						
29/01/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	32,280,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	50,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Fotal funds raised dur		from exercise o				
options (State currenc	(y)		F	IK\$290,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during which may be issued pursuant the month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) <u>3.</u> N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
date : (dd/mm/yyyy) EGM approval date: (/ /)		
Bolli approvar auto.		
	N T / A	
	<u>N/A</u>	<u>N/A</u>
Class of shares issuable		
(<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	<u>N/A</u>	<u>N/A</u>
Class of shares issuable(<i>Note 1</i>)		
Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	<u>N/A</u>
Class of shares issuable(<i>Note 1</i>)		
Issue and allotment (/ /)		
and . (au/ 11111/ JJJJ)		N/A
		Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)

S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) (///) G. Repurchase of shares		Type of Issue		F	For Mai	in Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) Issue and allotment (dd/mm/yyyy) (///) N/A N/A EGM approval date: (///) N/A N/A Class of shares N/A N/A 6. Repurchase of shares Class of shares N/A N/A 6. Repurchase of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 8. Consideration issue At price : State Class of shares issuable (///) 8. Consideration issue At price : State Issue and allotment (More 1) (///) N/A 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) Issue and allotment (More 1) (///) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) Issue and allotment (More 1) (///)								
3. Schpulvidead At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : (//) N/A (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (//) N/A 7. Redemption of shares Class of shares (///) N/A 8. Consideration issue At price : State (urrency — (//) Issue and allotment (///) N/A 8. Consideration issue At price : State (urrency — (//) Issue and allotment (///) Issue (///) Issue and allotment (///) BeGM approval date: (///) Issue (///) Issue (///) Issue (///)								
EGM approval date: (//) EGM approval date: (//) N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Cancellation date : (//) (d/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A N/A Class of shares Class of shares Redemption of shares At price : State Class of shares issuable (d/mm/yyyy) N/A N/A N/A N/A N/A N/A Class of shares issuable Class of shares issuable Class of shares issuable (d/mm/yyyy) EGM approval date: (//) EGM appr	5.	Scrip dividend At	price : State currency		(/ /	′)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//)				EGM approval date:	(/ /	′)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) Redemption date : $(///)$ N/A N/A N/A State Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)								
shares $(dd/nm/yyy)$ EGM approval date: $(//)$ (dd/nm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A								
Redemption of shares N/A N/A 7. Redemption of shares Class of shares Class of shares 7. Redemption of shares Redemption date : $(///)$ N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///)	6.				(/ /	′)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Redemption date : $(///)$							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> N/A <u>N/A</u> 8. Consideration issue At price : State currency <u>Issue and allotment</u> (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /	′)		
8. Consideration issue At price : State currency — Class of shares issuable					(/ /	′)	NT (A	27/4
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue At	price : State currency		(/ /	')		
<u> </u>				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	N/A

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issual <i>(Note 1)</i> Issue and allotment	ble		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issual (<i>Note 1</i>)	ble		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Tam Mei Mei
Title:	Company Secretary
	or, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*