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Shenzhen International Holdings Limited

深圳國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(the “Company”)

VOLUNTARY DISCLOSURE DISPOSAL OF SHARES IN CSG HOLDING CO., LTD.

The directors of the Company wish to announce that since 18 February 2011 and as at 16 December 2014, the Group had disposed of an aggregate of 20,768,342 A shares of CSG Holding Co., Ltd.

Reference is made to the announcement of the Company (together with its subsidiaries, the “**Group**”) dated 18 February 2011 (the “**Announcement**”) in relation to the disposal of domestic A shares (“**CSG A Shares**”) of CSG Holding Co., Ltd. (“**CSG**”) held by the Group. CSG is a joint stock limited company established in the People’s Republic of China with limited liability, the A shares and B shares of which are listed on the Shenzhen Stock Exchange.

The directors of the Company (the “**Directors**”) wish to announce that during the two respective periods from 18 February 2011 to 31 December 2013 and from 1 January 2014 to 16 December 2014, the Group had disposed of 16,268,342 and 4,500,000 CSG A Shares respectively, equivalent to 20,768,342 shares in aggregate (the “**Disposal**”). The Disposal had been carried out through the bidding price system on the Shenzhen Stock Exchange at an average selling price of RMB13.149 per CSG A Share. The highest and lowest selling prices per CSG A Share were RMB21.431 and RMB8.960 respectively.

As the Disposal was carried out under the bidding price system, the Directors are not aware of the identities of the buyers of such CSG A Shares. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Directors are not aware the buyers and the ultimate beneficial owners of the buyers are connected persons of the Company.

Immediately after the Disposal, the Group beneficially owned 117,331,658 CSG A Shares which are freely tradable on the Shenzhen Stock Exchange, representing approximately 5.65% shares in the total issued share capital of CSG.

By Order of the Board
Shenzhen International Holdings Limited
Gao Lei
Chairman

Hong Kong, 17 December 2014

As at the date of this announcement, the board of directors of the Company consists of Messrs. Gao Lei, Li Jing Qi, Li Lu Ning, Liu Jun and Yang Hai as executive directors, Dr. Yim Fung, JP as non-executive director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.