

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/01/2015			
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Name of Issuer Shenzhen International Holdings Limited				
Date Submitted	4 February	2015			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>152</u>	_Description	on: Ordinary	Shares		
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	2,000,000,000	HK\$1.00	HK\$2,000,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	_	2,000,000,000	HK\$1.00	HK\$2,000,000,000	
(2) Stock code : N/A	Descriptio	on:			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Balance at close of preceding month	No. of other	(State	capital
Stock code: N/A Described	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,891,942,887	N/A	N/A	N/A	
Increase/ (decrease)-during the month	36,000	N/A	N/A	N/A	
Balance at close of the month	1,891,978,887	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share	•	Schemes of the	,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 Veriferit dari	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved on						
30/04/2004						
(Grant date:						
28/09/2010)						
Ordinary shares	Nil	36,000	Nil	Nil	36,000	7,086,459
(Note 1)						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
, , ,						
2. Share Option						
Scheme						
approved on						
30/04/2004						
(Grant date:						
18/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	395,000
(Note 1)						•
, , ,						
3. Share Option						
Scheme						
approved on						
30/04/2004						
(Grant date:						
29/01/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	32,280,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	36,000	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised du	ing the month	from exercise o	•	,		
options (State current				IK\$208,800		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2. 10/1	-				
					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_ _ _			
3. N/A	(/ /)	_			
	. -				
					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
	(/ /)	_			
4. N/A	-				
	<u> </u>				-
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
	Tot		ary shares)	N/A	<u>.</u>
			ce shares) ther class)	N/A N/A	-
		(0	uici ciass)	IN/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
C(++1+++1+('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares)_ Other class)	N/A N/A	-
			(Outer (1488)_	11/11	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
•		
shares (Note 1)		
shares (Note 1)		
2. N/A		
shares (Note 1)	_	
		·
3. N/A		
J. 11/A	_	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 V/A	

<u>O</u> t	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/11
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N7/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	XY/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue		Torman		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable				ible			
Class of shares issuable	9.			(/ /)		
10. Other (Please specify) At price : State (Please specify) Issue and allotment (/ /) (ate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A ((/ /)	N/A	N/A
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Continuary shares N/A N/A				ıble			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.	Other (Please specify) At price : State currency		(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 36,000 (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A				(/ /)	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A			Total E.	(Preference s	shares) N/A	- - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):	(1)3	6,000
					(2	2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):	For Main Board and GEM listed issuers
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Submitted by: Tam Mei Mei	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	er).
2. If there is insufficient space, please append the prescribe	ed continuation sheet.