# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : \_\_\_\_31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shenzhen International Holdings Limited
Date Submitted	6 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>152</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$1.00	HK\$3,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$1.00	HK\$3,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descrij	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	h		

Total authorised share capital at the end of the month *(State currency)* :

HK\$3,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,957,779,314	N/A	N/A	N/A		
Increase/ (decrease) during the month	210,000	N/A	N/A	N/A		
Balance at close of the month	1,957,989,314	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

including EGM	Particulars of share option scheme	1				No. of new shares of issuer issued during	No. of new shares of issuer which may be		
(dd/mm/yyyy) and	including EGM					the month pursuant	issued pursuant thereto		
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement duri	ng the month		thereto	as at close of the month		
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option Scheme approved on 30/04/2004 (Grant date: 29/01/2014) Ordinary shares       Nil       210,000       Nil       Nil       210,000       27,238,000         (Note 1)       2. Share Option Scheme approved on 16/05/2014 (Grant date: 22/06/2016)       Nil       Nil       210,000       27,238,000         Ordinary shares       Nil       Nil       Nil       Nil       7,238,000         Ordinary shares       Nil       Nil       Nil       7,238,000         Ordinary shares       Nil       Nil       Nil       7,420,000         (Note 1)       Nil       Nil       Nil       7,420,000         Share Option Scheme approved on 16(05/2014 (Grant date: 26(05/2017))       Nil       Nil       Nil       34,770,000         Share Option Scheme       34,770,000       Nil       Nil       Nil       34,770,000         Ordinary shares       34,770,000       Nil       Nil       Nil       34,770,000         (Note 1)       Total A. (Ordinary shares) (Other class)       210,000 N/A       N/A						-			
1. Share Option         Scheme         approved on         30/04/2004         (Grant date:         29/01/2014)         Ordinary shares         Nil       210,000         Nil       210,000         Scheme         approved on         1.6/05/2014         (Grant date:         22/06/2016)         Ordinary shares         Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Ordinary shares       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Share Option       Scheme         approved on       16/05/2014         (Grant date:       22/06/2016)         Ordinary shares       34,770,000         Nil       Nil       Nil         3. Share Option       Scheme         approved on       16/05/2014         (Grant date:       22/05/2017)         Ordinary shares       34,770,000         (Note 1)       Total A. (Ordinary shares)         (N/A									
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		Granted	Exercised	Cancelled	Lapsed				
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	1. Share Option								
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Scheme								
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	approved on								
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	30/04/2004								
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	(Grant date:								
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	29/01/2014)								
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	/	Nil	210,000	Nil	Nil	210,000	27,238,000		
2. Share Option         approved on         16/05/2014         (Grant date:         22/06/2016)         Ordinary shares         Nil       Nil         Nil       Nil         Nil       Nil         Scheme         approved on         16/05/2014         (Note 1)         3. Share Option         Scheme         approved on         16/05/2014         (Grant date:         26/05/2017)         Ordinary shares         34,770,000         Nil         Nil         Nil         Nil         Nil         Nil         Scheme         approved on         16/05/2014         (Grant date:         26/05/2017)         Ordinary shares         34,770,000         (Note 1)         Total A. (Ordinary shares)         (Other class)         N/A         (Other class)         N/A			,			,	,		
Scheme       approved on $16/05/2014$	(								
Scheme       approved on $16/05/2014$	2 Share Option								
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $									
$ \frac{16/05/2014}{(Grant date: 22/06/2016)} \\ \underline{Ordinary shares} \\ \underline{Nil} \\ $									
$\begin{array}{c c c c c c c c c c c c c c c c c c c $									
22/06/2016) Ordinary shares       Nil       Nil       Nil       Nil       7,420,000         3. Share Option Scheme approved on 16/05/2014 (Grant date: 26/05/2017) Ordinary shares       34,770,000       Nil       Nil       Nil       34,770,000         Ordinary shares       34,770,000       Nil       Nil       Nil       34,770,000         (Note 1)       Total A. (Ordinary shares) (Other class)       210,000 N/A       N/A         Total funds raised during the month from exercise of       N/A       N/A									
Ordinary sharesNilNilNilNil7,420,0003. Share Option Scheme approved on 16/05/2014 (Grant date: 26/05/2017)									
(Note 1)         3. Share Option         Scheme         approved on         16/05/2014         (Grant date:         26/05/2017)         Ordinary shares         34,770,000         Nil         Nil         Nil         Nil         Nil         Nil         Nil         Nil         Nil         Stares         210,000         (Preference shares)         N/A         (Other class)         N/A		21.1	NT:1	NT:1	NT:1	NT:1	7 420 000		
$\frac{3. \text{ Share Option}}{\text{Scheme}} \\ \frac{3. \text{ Share Option}}{\text{approved on}} \\ \frac{3. \text{ Share Option}}{\text{approved on}} \\ \frac{3. \text{ Share Option}}{\text{ (Grant date:}} \\ \frac{3. \text{ Share Option}}{\text{ (Note 1)}} \\ \frac{3. \text{ Share Option}}{\text{ (Note 1)}} \\ \frac{3. \text{ Share Option}}{\text{ (Note 1)}} \\ \frac{3. \text{ (Share Option)}}{\text{ (Note 1)}} \\ 3. \text{ (Share$		Nil	Nil	NII	Nil	Nil	/,420,000		
Schemeapproved on $16/05/2014$ (Grant date: $26/05/2017$ )Ordinary shares $34,770,000$ NilNilNilNil $(Note 1)$ Total A. (Ordinary shares) $210,000$ (Preference shares) $N/A$ (Other class) $N/A$ Total funds raised during the month from exercise of	(Note I)								
Schemeapproved on $16/05/2014$ (Grant date: $26/05/2017$ )Ordinary shares $34,770,000$ NilNilNilNil $(Note 1)$ Total A. (Ordinary shares) $210,000$ (Preference shares) $N/A$ (Other class) $N/A$ Total funds raised during the month from exercise of	3 Shara Ontion								
$     \begin{array}{c cccccccccccccccccccccccccccccccc$									
$     \begin{array}{c cccccccccccccccccccccccccccccccc$									
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $									
Ordinary shares       34,770,000       Nil       Nil       Nil       Nil       34,770,000         (Note 1)       Total A. (Ordinary shares) (Preference shares)       210,000       N/A       1000         Total funds raised during the month from exercise of       N/A       1000       1000									
(Note 1)       Total A. (Ordinary shares) (Preference shares)       210,000         (Other class)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	/								
Total A. (Ordinary shares)       210,000         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	· · · · · · · · · · · · · · · · · · ·	34,770,000	Nil	Nil	Nil	Nil	34,770,000		
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note I)		-						
(Other class) N/A Total funds raised during the month from exercise of			Тс						
Total funds raised during the month from exercise of				· · · · · · · · · · · · · · · · · · ·					
		(Other class) N/A							
			from exercise o		K\$2 184 000				
	options (State curren			11	··ψ2,107,000				

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · ·				
EGM approval date					
(if applicable) (dd/mm/yyyy)					
<u>2. N/A</u>					
	· ·				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
	· ·				· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
	· · ·		<u> </u>		
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	· · · · · · · · · · · · · · · · · · ·	D (Ondia	or charge)		
	Tota		ary shares) nce shares)	N/A N/A	
			Other class)		
		Ň	·		-

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	)					
					·	. <u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
				Other class)		-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	4	
	-	
shares (Note 1)		
2. N/A		
$2. 10/\Lambda$	4	
	-	
shares (Note 1)	1	
3. N/A		
<i>J.</i> 1\/11	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in	n Issued Share (	<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/11111/9999)			N/A	N/A
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A
				Class of shares issuable				
3.	Placing	At price :	State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT/A</b>	<b>NT / A</b>
							<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price:       State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         G. Repurchase of shares       Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency					Class of shares issuable				
3. Schp dividend       At price :       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				_	· · ·		`		
(dd/mm/yyyy)	5.	Scrip dividend	At price :			( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration At price :       State currency         8. Consideration At price :       State currency         Issue and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ Redemption of shares       Class of shares         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue       At price : State currency         6. Consideration issue       Class of shares issuable (///)         8. Consideration issue       Class of shares issuable (///)         8. Consideration issue       EGM approval date: $(///)$ B. Consideration issue       EGM approval date: $(///)$ EGM approval date: $(////)$ EGM approval date: $(///)$									
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         1. State ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (									
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         N/A         N/A         Redemption date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         N/A         State         (Note 1)         Issue and allotment         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)	6.				Cancellation date :	( / /	)		
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A         8. Consideration issue       State currency         Issue and allotment ( / / )         EGM approval date:         ( // / )					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue       State currency       Issue and allotment ( / / )         8. Consideration issue       State currency       Issue and allotment ( / / )         B. Consideration issue       EGM approval date:       ( / / )         B. Consideration issue       EGM approval date:       ( / / )         B. Consideration issue       EGM approval date:       ( / / )         B. Consideration issue       EGM approval date:       ( / / )								11/24	
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue       State currency         Issue and allotment issue       ( / / )         Base issue       State currency         Issue and allotment issue       ( / / )         EGM approval date:       ( / / )         Issue and allotment issue       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         ( / / )       ( / / )									
Interpretent and indepretent and indepretent and indepretent and indepretent and indepretent (indepretent and indepretent and i	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price :       State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (///)         Bate :       (dd/mm/yyyy)       EGM approval date:       (///)					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )								<u>N/A</u>	N/A
8. Consideration issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         B. Consideration issue       EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
N/A					EGM approval date:	( / /	)	27/4	27/1
								<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	le		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price :	State		( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Total E. (1	(Ordinary shar Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	210,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):						
Submitted by: <u>Tam Mei Mei</u>						
Company Secretary         (Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.