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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

VOLUNTARY ANNOUNCEMENT

PROPOSED SPIN-OFF AND SEPARATE LISTING OF LOGISTICS ASSETS THROUGH A PUBLICLY OFFERED INFRASTRUCTURE SECURITIES INVESTMENT FUND ON A STOCK EXCHANGE IN THE PRC

The board (the “**Board**”) of directors (the “**Directors**”) of Shenzhen International Holdings Limited (the “**Company**”) announces that the Company is considering the listing of two logistics parks projects located in Hangzhou of Zhejiang Province and Longli County of Guizhou Province, the PRC, respectively, which are currently wholly-owned by the Company through Hangzhou Shenzhen International Integrated Logistics Hub Development Co., Ltd.* (杭州深國際綜合物流港發展有限公司) and Guizhou Shenzhen International Integrated Logistics Hub Development Co., Ltd.* (貴州深國際綜合物流港發展有限公司) (the “**Project Companies**”), respectively, through a publicly offered infrastructure securities investment fund on a stock exchange in the PRC pursuant to a pilot programme launched by the National Development and Reform Commission (the “**NDRC**”) and the China Securities Regulatory Commission (the “**CSRC**”) (the “**Proposed Transaction**”).

If the Company proceeds with the Proposed Transaction, it will constitute a spin-off by the Company pursuant to Practice Note 15 (“**PN15**”) of the rules governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the deemed disposal of the Project Companies may constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules. The Company will comply with the reporting, announcement and/or shareholders’ approval requirements (if applicable) under the Listing Rules as and when appropriate. The Company has made an application pursuant to PN15 to the Stock Exchange of Hong Kong Limited

and will apply for approvals from the relevant regulatory authorities, including but not limited to the NDRC, the CSRC and the relevant stock exchange of the PRC, in relation to the Proposed Transaction in due course.

As at the date of this announcement, the terms and the timetable of the Proposed Transaction have not yet been finalised and may change depending on the approval status of the relevant regulatory authorities and market conditions. The Company will make further announcement(s) in connection with the Proposed Transaction as and when appropriate or in accordance with the requirements of the Listing Rules.

Shareholders of the Company (the “Shareholders”) and potential investors should note that the Proposed Transaction, if it proceeds, is subject to, among other things, the prevailing market conditions and the approvals from relevant regulatory authorities. Accordingly, Shareholders and potential investors should be aware that the Company does not guarantee that the Proposed Transaction will occur and is uncertain about its timing of execution. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

13 July 2023

As at the date of this announcement, the Board consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive Directors, Dr. Zhou Zhiwei as non-executive Director and Mr. Pan Chaojin, Dr. Zeng Zhi and Dr. Wang Guowen as independent non-executive Directors.

** The English transliteration of the Chinese name(s) in this announcement, where indicated, is included for information purpose only, and should not be regarded as the official English name(s) of such Chinese name(s).*