

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/07/2018				
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Shenzhen International Holdings Limited  Date Submitted 3 August 2018						
I. Movements in Authorised Sha	re Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>152</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	3,000,000,000	HK\$1.00	HK\$3,000,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		3,000,000,000	HK\$1.00	HK\$3,000,000,000		
(2) Stock code : N/A	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	НК	\$3,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,108,887,593	N/A	N/A	N/A
Increase/ (decrease) during the month	425,200	N/A	N/A	N/A
Balance at close of the month	2,109,312,793	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share	-		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved on						
30/04/2004						
(Grant date:						
29/01/2014)						
Ordinary shares	Nil	425,200	Nil	Nil	425,200	12,898,923
(Note 1)						
2. Share Option						
Scheme						
approved on						
16/05/2014						
(Grant date:						
22/06/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,883,417
(Note 1)	1111					3,003,417
(Ivote 1)						
3. Share Option						
Scheme						
approved on						
16/05/2014						
(Grant date:						
26/05/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,884,016
(Note 1)	·					
, , ,		To	otal A. (Ordin	ary shares)	425,200	
			,	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State current	ey)		HK	\$3,575,081.6	0	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	Шоптп	month		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
G. 1 ('01' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C (Omdi-	ory chores)	N/A	
			Total C. (Ordin			_
			(Prefere	ence shares)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option S	chemes)		
if applicable, and class of	EGM approval date (dd/mm/yyyy), shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
	(		
	shares (Note 1)		
	shares (Note 1)		
2. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
	, , , , , , , , , , , , , , , , , , , ,		
3. N/A			
	(		
	shares (Note 1)		
	shares (Note 1)		
	T ( 1 D ( 0 1' 1 )	27/4	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1884e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44, 11111, 3, 3, 3, 3)			N/A	N/A

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		1 ypc 01 135uc		Class of shares issuable				
Class of shares repurchase of shares   Cancellation date : (								
Class of shares	5.	Scrip dividend	At price :		( / /	)		
Class of shares   Class   Cancellation date   Class   Cancellation date   Class   Cancellation date   Class   Cancellation date   Class   Cl				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Cancellation date : ( / / )								
Shares								
Class of shares     7. Redemption of shares     8. Consideration issue   At price     State currency     Class of shares     Redemption date   ( / / )     (dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)     N/A   N/A   N/A     N/A   N/A   N/A     State currency     EGM approval date: ( / / )     date   ( / / )     EGM approval date: ( / / )     Class of shares issuable     ( / / )     Class of shares issuable     ( / / )     ( / / )     EGM approval date: ( / / / )     EGM approval date: ( / / / )     ( / /	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency							IV/A	IN/A
shares (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	27/4
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							N/A	N/A
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	37/1	37/4
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)			
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
	Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
	Total E. (Ordina (Preferen (O		es) N/A	
T	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(	(1) 42	25,200
1			(2)	NT / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	425,200
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: <u> </u>	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Canital"))

Remarks (if any):
Submitted by: <u>Tam Mei Mei</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.