

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018					
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	Shenzher	n International Holdi	ngs Limited		
Date Submitted	4 Octobe	<u>r 2018</u>			
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>152</u>	Descrip	tion : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	3,000,000,000	HK\$1.00	HK\$3,000,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		3,000,000,000	HK\$1.00	HK\$3,000,000,000	
(2) Stock code : N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month	,				

2. Preference Shares			
Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	НК	\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,111,116,793	N/A	N/A	N/A
Increase/ (decrease) during the month	1,989,830	N/A	N/A	N/A
Balance at close of the month	2,113,106,623	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share

option scheme

Ordinary shares

options (State currency)

(Note 1)

Nil

Total funds raised during the month from exercise of

Nil

Share Options (under Share Option Schemes of the Issuer)

including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme approved on 30/04/2004 (Grant date: 29/01/2014)						
Ordinary shares (Note 1)	Nil	1,840,330	Nil	Nil	1,840,330	9,254,593
2. Share Option Scheme approved on 16/05/2014 (Grant date: 22/06/2016)	NU	140 500	Nil	N;i	140 500	2 722 017
Ordinary shares	Nil	149,500	Nil	Nil	149,500	3,733,917
3. Share Option Scheme approved on 16/05/2014 (Grant date: 26/05/2017)						
20,02,2017)						2 (2 7 2 2 6 6

No. of new shares of

issuer issued during

No. of new shares of

issuer which may be

36,279,360

Nil

Total A. (Ordinary shares)

(Preference shares)

(Other class)

HK\$17,051,168.14

Nil

Nil

1,989,830

N/A N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	Шоптп	month		
1. 1911						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
G. 1 ('01' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	 ,	Total C (Omdi-	ory chores)	N/A	
			Total C. (Ordin			_
			(Prefere	ence shares)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option S	chemes)		
if applicable, and class of	EGM approval date (dd/mm/yyyy), shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
	(
	shares (Note 1)		
	shares (Note 1)		
2. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
	, , , , , , , , , , , , , , , , , , , ,		
3. N/A			
	(
	shares (Note 1)		
	shares (Note 1)		
	T (1 D (0 1' 1)	27/4	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1884e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44, 11111, 3, 3, 3, 3)			N/A	N/A

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		1 ypc 01 135uc		Class of shares issuable				
Class of shares repurchase of shares Cancellation date : (
Class of shares	5.	Scrip dividend	At price :		(/ /)		
Class of shares Class Cancellation date Class Cancellation date Class Cancellation date Class Cancellation date Class Cl				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares								
Class of shares 7. Redemption of shares 8. Consideration issue At price State currency Class of shares Redemption date (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A State currency EGM approval date: (/ /) date (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) (/ /) EGM approval date: (/ / /) (/ /) EGM approval date: (/ / /) (/ /)	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ Class of shares issuable (Note 1) 8. Consideration issue At price: State currency							IV/A	IN/A
shares (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	27/4
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	37/1	37/4
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / / date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sh) N/A	N/A
		(Ordinary sn (Preference sh (Other c	ares) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,989,830		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: <u>Tam Mei Mei</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.