

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2019							
To : Hong Kong Exchanges a	and Clear	ring Limited							
_	Name of Issuer Shenzhen International Holdings Limited  3 July 2019								
Date Submitted	3 July 20	719							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : 152 Description : Ordinary Shares									
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month_	3,000,000,000	HK\$1.00	HK\$3,000,000,000					
Increase/(decrease)	-	Nil		Nil					
Balance at close of the montl	h _	3,000,000,000	HK\$1.00	HK\$3,000,000,000					
(2) Stock code : N/A	_Descrip	tion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month_								
Increase/(decrease)	-								
Balance at close of the montl	h _								

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2. Preference Shares							
Stock code : N/A Descript	tion :						
	No. of preference shares	Par value (State currency)	capital				
Balance at close of preceding month_							
Increase/(decrease)		-					
Balance at close of the month							
3. Other Classes of Shares							
Stock code : N/A Descript	tion :						
	No. of other classes of shares	Par value (State currency)	capital				
Balance at close of preceding month _							
Increase/(decrease)		-					
Balance at close of the month _							
Total authorised share capital at the end of the month (State HK\$3,000,000,000 currency):							

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## II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,124,709,756	N/A	N/A	N/A		
Increase/ (decrease) during the month	30,846,611	N/A	N/A	N/A		
Balance at close of the month	2,155,556,367	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuade)  Granted Exercised Cancelled Lapsed  1.Share Option Scheme approved on 16/05/2014 (Grant date: 26/05/2017) Ordinary shares (Note 1)  Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  (Other class)  Total funds raised during the month from exercise of options (State currency)  No. of new shares of issuer subdaries, issued pursuant thereto issuer which may be issued pursuant thereto as at close of the month thereto as at close of the month shares of issuer issued during the month issuer shares of No. of new shares of issuer issued during the month pursuant thereto as at close of the month thereto as at close of the month of issuer issued during the month of month issuer issued during the month of month issuer issued during the month issuer issued during the month issuer issued during the month of month issuer issued during the month issuer issued the month issuer issued the month issuer issued the month itsuer issued the month thereto at close is sued to the month thereto at c	Share Options (un	der Share Opti	on Schemes o	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable							
Including EGM							
approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable		M	Novement durir	na the month		thereto	
Class of shares   Sisuable   Granted   Exercised   Cancelled   Lapsed				.9		_	the month
I.Share Option   Scheme   Approved on   16/05/2014   (Grant date: 26/05/2017)   (Grant shares   (Note 1)   (Freference shares)   (Other class)   (Other clas							
1.Share Option   Scheme   approved on   16/05/2014   (Grant date: 26/05/2017)   Ordinary shares   (Note 1)   (See Remark 1)     2.	class of shares						
Scheme   approved on   16/05/2014	issuable	Granted	Exercised	Cancelled	Lapsed		
approved on   16/05/2014   (Grant date: 26/05/2017)   (Drdinary shares   2,568,256   Nil   Nil   Nil   Nil   Nil   38,041,408   (Note 1)   (see Remark 1)   (I / I / I )   (shares   (Note 1)   Shares   (Note 1)   (I / I / I )   (Preference shares)   (Note 1)   (Preference shares)   (Other class)   (O	1.Share Option						
Total A. (Ordinary shares (Note 1)   Total A. (Ordinary shares (Note 1)   Total A. (Ordinary shares (Preference shares) (Other class)   N/A (Oth	Scheme						
Total A. (Ordinary shares (Note 1)   Nil (Preference shares)   Nil (Preference shares)   Ni/A (Other class)   N	approved on						
Grant date: 26/05/2017    Ordinary shares (Note 1)   (see Remark 1)     Ordinary shares (Note 1)   (see Remark 1)     Ordinary shares (Note 1)     Ordinary shares (Note 1)     Ordinary shares (Note 1)   Ordin							
Total A. (Ordinary shares (Note 1)   Total A. (Ordinary shares (Note 1)   Total funds raised during the month from exercise   Nil							
Ordinary shares         2,568,256 (see Remark 1)         Nil         Nil         38,041,408           2.         (/ / / ) shares         (Note 1)         3.         (Note 1)         3.         Nil	<del>- ` </del>						
(Note 1) (see Remark 1)  2		2 569 256	NIII	Niil	Niil	Nii	20 044 400
2			INII	INII	INII	INII	30,041,400
	(Note 1)	(see Remark 1)					
(Note 1)           3.           ( / / / )           shares           (Note 1)           Total A. (Ordinary shares)         Nil           (Preference shares)         N/A           (Other class)         N/A   Total funds raised during the month from exercise	2.						
(Note 1)   3.							
(Note 1)   3.							
(Note 1)   3.							
(Note 1)           3.           ( / / / )           shares           (Note 1)           Total A. (Ordinary shares)         Nil           (Preference shares)         N/A           (Other class)         N/A   Total funds raised during the month from exercise	( / / )						
(Note 1)           3.           ( / / / )           shares           (Note 1)           Total A. (Ordinary shares)         Nil           (Preference shares)         N/A           (Other class)         N/A   Total funds raised during the month from exercise	shares						
3.  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise		·					-
	(Note 1)						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A (Other class) N/A  Total funds raised during the month from exercise	3.						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A (Other class) N/A  Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A (Other class) N/A  Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A (Other class) N/A  Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A (Other class) N/A  Total funds raised during the month from exercise	$( / \overline{/} )$						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A (Other class) N/A  Total funds raised during the month from exercise	shares						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise		·					
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	'		Total	I A (Ordina	rv shares)	Nil	
(Other class) N/A  Total funds raised during the month from exercise			iota				
Total funds raised during the month from exercise							
				•	nei ciass)	IN/A	
or options (State currency) Nil			ntn from exerci	se	N 111		
	or options (State c	urrency)			INIÍ		

Warrants to Issue Shares of the	e Issuer Which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month	lilerelo	month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						<u> </u>
(    /  /     ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / )						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			•			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /	/	-			
( / / )						
Stock code (if listed) Class of shares			=			
icauchla (Nota 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		<del></del>	(O : !!		N1/A	
		Total E	`	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A N/A	-
			Ο)		14// \	=

Conventibles (i.e. Conventible	e into Snares or	tile issuel w	vilicii are to be Lisi	ieu)		
Class and description	Currency of amount outstanding	Amount f close o precedir	at of Converted ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2. N/A	<u></u>					
	<u></u>					
0( 1 1 ((1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)				-	· <del></del>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	(	<u>/</u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	_
			(C	Julei (1888)	IN/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
7		
shares (Note 1)		
2. N/A		
Z. IVA		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

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shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Otl	her Movements	in Issued Sha	are Capital				
Class of shares   State   State   Curren   State   Issue and allotment   ( / / )     N/A   N/A		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State   State   State   Curren   State   Issue and allotment   ( / / )		. , , , , , , , , , , , , , , , , , , ,						
1. Rights issue				State	issuable (Note 1)			
2. Open offer   At price: State	1.	Rights issue	At price :	curren	date : (dd/mm/yyyy)	,		
Class of shares					Low approval date.	)	21/4	<b>N</b> 1/A
State							N/A	N/A
State   Curren   State   Curren   Cy   State   Curren   Cy   State   Curren   Cy   State   Charles   Commonwealth   Commonwe								
Class of shares   State   State   Curren   Cy   Class of shares   State   Cy   Cy   Class of shares   Cy   Cy   Cy   Cy   Cy   Cy   Cy   C	2	Oneneffer	A4 mmina .		, ,	)		
Class of shares	۷.	Open oner	At price :		date : (dd/mm/yyyy)	١		
Class of shares   State   State   Issue and allotment   ( / / )   ( / / )   ( / / )     EGM approval date: ( / / )     Issue and allotment   ( / / )   ( / / )     N/A   N					Low approval date.	,	NI/A	N/A
State   State   State   State   Curren   Cy   State   Issue and allotment   ( / / )							N/A	N/A
3. Placing At price : curren   Issue and allotment   ( / / / )								
EGM approval date: ( / / )    N/A N/A N/A	3.	Placing	At price :	curren ———		)		
Class of shares issuable (Note 1)  4. Bonus issue    N/A   N/A				oy .	LOW approval date.	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(22)		N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					Class of shares			
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					issuable (Note 1)			
(dd/mm/yyyy)	4.	Bonus issue			locae and anothern	)		
<u>N/A</u> <u>N/A</u>					Eom approvar auto.	)		
	1						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of loods				Class of shares issuable (Note 1)	Ordinary shares		
5.	Scrip dividend	At price :	HK\$	13.3304	Issue and allotment date : (dd/mm/yyyy)	(24/06/2019)		
					EGM approval date: (dd/mm/yyyy)	( / / )	<u>30,846,611</u>	N/A
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					Class of shares redeemed (Note 1)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )	N/Λ	N/A
							N/A	<u>IN/A</u>
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currer cy	ı	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			-,		EGM approval date: (dd/mm/yyyy)	( / / )		
							<u>N/A</u>	N/A

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Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
Otata	Class of sharesissuable (Note 1)		
10. Other State (Please specify) At price : curren cy	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	Y	
		s) 30,846,61 s) N/A	<u>1</u> 
Total increase / /decrease) in ordinary above due	sing the month (i.e. Total of A to E). (	1) 20	046 644
Total increase / (decrease) in ordinary shares dur	, ,	· -	846,611
		2)	N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,		N/A
E):			N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	ın Issued Si	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13,25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled,
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remarl	ks (if any):	
	th reference to the announcement of the Company dated 24 June 2019, as a result of the issue	
and	I allotment of new shares to the shareholders of the Company who elected to receive the final	
	dend and special dividend for the year ended 31 December 2018 in scrip form, the number	
of th	he outstanding share options granted on 26 May 2017 were adjusted with effect from 24 June	
201	9 (the "Option Adjustment"). The number of shares to be issued in respect of the outstanding	
	are options of the Company granted on 26 May 2017 increased by 2,568,256 shares as a result	•
of the	he Option Adjustment.	•
		_
		-
		•
Submit	ted by:Tam Mei Mei	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes :	•	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:

securities have been fulfilled;

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

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