

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/1/2020		
To : Hong Kong Exchanges a	and Cleai	ring Limited		
Name of Issuer _	Shenzhe	en International Ho	oldings Limite	ed
Date Submitted	6 Februa	ary 2020		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>152</u>	_Descrip	tion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	3,000,000,000	HK\$1.00	HK\$3,000,000,000
Increase/(decrease)	-	Nil		Nil
Increase/(decrease) Balance at close of the mont	- h _	Nil 3,000,000,000	HK\$1.00	Nil HK\$3,000,000,000
	h _ _Descrip	3,000,000,000	HK\$1.00	
Balance at close of the mont	_	3,000,000,000	HK\$1.00 Par value (State currency)	HK\$3,000,000,000 Authorised share capital
Balance at close of the mont	_Descrip	3,000,000,000 Ition:	Par value (State	HK\$3,000,000,000 Authorised share capital
Balance at close of the mont (2) Stock code : N/A	_Descrip	3,000,000,000 Ition:	Par value (State	HK\$3,000,000,000 Authorised share capital

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2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		<u>.</u>	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the el (State currency):	nd of the month	HKS	\$3,000,000,000

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II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,161,841,575	N/A	N/A	N/A		
Increase/ (decrease) during the month	295,571	N/A	N/A	N/A		
Balance at close of the month	2,162,137,146	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of	•		•		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval date -	<u> </u>				=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
16/05/2014						
(Grant date:						
26/05/2017)	.	005 574	N 171	. 121	005 574	04 400 000
Ordinary shares	Nil	295,571	Nil	Nil	295,571	31,460,629
(Note 1)						
2.						
(/ /)						
shares						
	-					
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(14010-1)		Tota	IA. (Ordina	rv shares)	295,571	
		TOLA		ce shares)		
			`	,		
			•	her class)	N/A	
Total funds raised of options (State cu		nth from exerci		53,280,838. _^	10	

Warrants to Issue Shares of the	e Issuer which	are to be Listed	i l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable)	(,				
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2. 19/7						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	`	,	-			
						_
Class of shares			<u>-</u>			
			_			
EGM approval date (if applicable)						
	(/ /)				
4. N/A		,	_			
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
O 1			-			
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			•	ther class)	N/A	_
			`	· 		=

Conventibles (i.e. Conventible	into Shares of t	ne issuei wili	ch are to be cist	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
2. 19//						
						
	<u>—</u>					
Stock code (if listed)	 .					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
3. 1471	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
			(O	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

w shares of ich may be pursuant at close of month

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<u> </u>	Type of Issue	, , , , , , , , , , , , , , , , , , ,	aro Gapitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares					
			•	issuable (Note 1)	,	, ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(46/1111//9999)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				monur
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(, , , , , , , , , , , , , , ,			N/A	N/A

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	S				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
						N/A	<u>N/A</u>
		Class of shares issuable (Note 1)	S				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total (Pref	ferenc	sh) <u>N/A</u>) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A t	io E):	(1)29	95,571
					(2		N/A
	otal increase / (decrease) in preference shares of	,			•		N/A
E)	otal increase / (decrease) in other classes of sha i: These figures should be the same as the relevan	,				in lancad O	N/A

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by: <u>Tam Mei Mei</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

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