

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		29/2/2020			
To : Hong Kong Exchanges	and Clear	ing Limited			
Name of Issuer	Shenzhe	n International Ho	ldings Limite	ed	
Date Submitted	5 March	2020			
I. Movements in Authorised	Share Ca <sub>l</sub>	pital			
1. Ordinary Shares					
(1) Stock code : <u>152</u>	Descript	tion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	ng month_	3,000,000,000	HK\$1.00	HK\$3,000,000,000	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the mon	th _	3,000,000,000	HK\$1.00	HK\$3,000,000,000	
(2) Stock code : N/A	Descript	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	ng month_				
Increase/(decrease)	_				

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2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	HKS	\$3,000,000,000

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## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,162,137,146	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,162,137,146	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of			•			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	/lovement duri	na the month		thereto	thereto as at close of
approval date -			<u></u>		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
16/05/2014						
(Grant date:						
26/05/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	31,460,629
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	l A. (Ordina	ry shares)		
			(Preference	ce shares)	N/A	
				her class)		
Total funds raised d	luring the mo	nth from evero	•			
of options (State cu		IIII IIOIII EXEIC	136	Nil		
or options (otate ou	ircitoy)			I WII		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1		No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
=						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	\				
(dd/ffiffi/yyyy) 2. N/A	( 1 1	)	_			
						<u>-</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			<u>-</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
						_
(    /  /     ) Stock code (if listed)						
Class of shares			_			
			=			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	<u>-</u>
			(O	ther class)	N/A	_

Convenibles (i.e. Convenible	into Shares of	the issuel w	nich are to be List	.eu)		
Class and description	Currency of amount outstanding	precedin	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2. N/A						
	<u></u>					
	<u></u>					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		<u></u>				
	<u> </u>					
04 1 4 (4 )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( , ,	<u>/</u>				
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(	١				
(dd/11111/yyyy)	( / /	<u>/</u>	Total C. (Ordina	ary shares)	N/A	
			(Preferen	nce shares)	N/A	=
			(C	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
Shares (Note 1)		· -
3. N/A		
shares (Note 1)		
T. I.D. (0.1)	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	IN//	•

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	Type of Issue	iii issuod one	aro Ouphai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				( · · · · · · · · · · · · · · · · · · ·			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

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Type o	of Issue					No. of new shares of issuer issued during the month pursuant thereto	shar issuer ma iss purs theret close	of new res of which y be ued suant o as at of the
31			Class of shares					
			issuable (Note 1)	·				
9. Capit reorg	al anisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)			N/A	_	N/A
			Class of shares issuable (Note 1)	3				
10. Other (Plea	se specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
			Total		linary			
			(Pref	sh ference sh	ares ares		_	
				(Other o	class	) N/A	_	
Total inc	rease / (decrease) in (	ordinary shares dur	ing the month (i.e. Total	of A to F)	: (1	)	Nil	
Total ino	rease / (deorease) iii (	ordinary orianes dar	ing the month (i.e. rotal	Olivito Lj	(2	· ———	N/A	
Total inc	rease / (decrease) in r	nreference shares o	during the month (i.e. To	ital of A to			N/A	
Total inc	, , ,	•	ares during the month (i		,		N/A	
E): (These t	iaures should be the s	same as the relevar	nt figures under II above	("Movem	ents	in Issued S		
Capital")				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by: <u>Tam Mei Mei</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

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