



(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

Shenzhen International Entering Into Development Financing Cooperation Agreement With China Development Bank

Shenzhen International Holdings Limited (“Shenzhen International” or the “Group”, HKEx stock code: 00152) is pleased to announce that, the Group and China Development Bank Corporation (“CDB”) Shenzhen Branch entered into a **Development Financing Cooperation Agreement** (the “Cooperation Agreement”).

Pursuant to the Cooperation Agreement, both parties will cooperate on the businesses under Shenzhen International, including Shenzhen International China Urban Integrated Logistics Hubs, transformation and upgrading of existing logistic parks, mergers and acquisitions of domestic and international logistic businesses, toll roads, comprehensive development in Qianhai and Urban Renewal Projects. CDB will coordinate their headquarters, branches and other subsidiaries to proactively offer a full range of financial services to Shenzhen International and agreed that the Group’s financing projects would be remarked as priority projects and preferential offer would be given in terms of loan agreement and credit management compared with peers which did not sign the Cooperation Agreement. On the basis of close cooperation, the Group will stabilize and increase the percentage of financial services provided by CDB, and the Group will consider CDB as a preferential financial service provider under the same conditions. Through the establishment of top management joint communication mechanism and routine liaison system, both parties will promote the implementation of the follow-up cooperation. So far, both parties have formulated substantial cooperation plans on Shenzhen International China Urban Integrated Logistics Hub projects in Shenyang and Shijiazhuang.

The entering of the Cooperation Agreement established a new strategic partnership with comprehensive cooperation between the Group and CDB, on which it facilitates the synergy of the strengths of Shenzhen International and the financing strengths of CDB. Both parties will strengthen the cooperation in various aspects, including projects’ ramp-up period, financing and financial products. Under the principle of complementary advantages, mutual benefits, faithfulness and co-development, the cooperation will further enhance the Group’s ability of broadening financing channels and controlling financial costs.

Photo



China Development Bank Corporation

China Development Bank Corporation, founded in 1994, is a policy-based financial institution under the direct jurisdiction of the State Council of China. It is the largest development finance institution in the world. In addition, it is the largest foreign investment and financing cooperative bank, medium to long-term credit and bond institution in China. For more information on China Development Bank Corporation, please visit the official website in Chinese version: <http://www.cdb.com.cn/>.

Shenzhen International Holdings Limited

Shenzhen International Holdings Limited is a company incorporated in Bermuda with limited liability and is listed on the main board of the Stock Exchange of Hong Kong. The Group is principally engaged in the investment, construction and operation of logistic infrastructure facilities, as well as providing various value-added logistic services to customers leveraging its infrastructure facilities and information services platform. Shenzhen Investment Holdings Company Limited, the controlling shareholder of the Company, is a corporation wholly-owned by Shenzhen Municipal People’s Government State-owned Assets Supervision and Administration Commission.

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