

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |
|--|------------------------|----------------------------------|---|--|--|
| Name of Issuer  Date Submitted               | Tai Ping<br>4/2/201    | _                                | national Limited                          |  |  |
| I. Movements in Authorised Share Capi        | tal                    |                                  |   |  |  |
| 1. Ordinary Shares                           |                        |                                  |   |  |  |
| (1) Stock code: 146 Descri                   | ption : Ordinary       | shares                           |   |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          | 400,000,000            | HK\$0.10                         | HK\$40,000,000                            |  |  |
| Increase/(decrease)                          | 0                      |                                  | 0   |  |  |
| Balance at close of the month                | 400,000,000            | HK\$0.10                         | HK\$40,000,000                            |  |  |
| (2) Stock code : <u>N/A</u> Descri           | ption: N/A             |                                  |   |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          | N/A                    | N/A                              | N/A                                       |  |  |
| Increase/(decrease)                          | N/A                    |                                  | <u>N/A</u>                                |  |  |
| Balance at close of the month                | N/A                    | N/A                              | <u>N/A</u>                                |  |  |

31/1/2014

|                          |   | For Main Board and GE   |
|--------------------------|---|---|
| ription: N/A             |   |   |
| No. of preference shares | Par value<br>(State<br>currency)        | Authorised share capital (State currency)   |
| N/A                      | N/A                                     | N/A   |
| N/A                      |   | N/A   |
| N/A                      | N/A                                     | N/A   |
|                          |   |   |
| ription: N/A             |   |   |
|                          | No. of preference shares  N/A  N/A  N/A | No. of preference shares  No. of preference shares  N/A  N/A  N/A  N/A  N/A  N/A  N/A |

| Stock code: N/A De                  | escription : N/A               |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n <u>N/A</u>                   | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | <u>N/A</u>                                |
| Balance at close of the month       | N/A                            | N/A                              | <u>N/A</u>                                |

Total authorised share capital at the end of the month (State currency):

## II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference | e No. of other classes |  |
|--|-------------|---------------|------------------|------------------------|--|
|  | (1)         | (2)           | shares           | of shares              |  |
| Balance at close of preceding month      | 212,187,488 | N/A           | N/A              | <u>N/A</u>             |  |
| Increase/ (decrease)<br>during the month | 0           | N/A           | <u>N/A</u>       | <u>N/A</u>             |  |
| Balance at close of the month            | 212,187,488 | N/A           | N/A              | <u>N/A</u>             |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                              | Share Option  | Schemes of the  | Issuer)        |              | N   | N  |
|---|---------------|-----------------|----------------|--------------|---|--|
| Particulars of share option scheme                |               |                 |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM                                     |               |                 |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                                     |               | Movement duri   | ng the month   |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and -                                |               | Movement dun    | ng the month   |              | -   |  |
| class of shares                                   |               |                 |                |              |   |  |
| issuable  | Granted       | Exercised       | Cancelled      | Lapsed       |   |  |
| 1. N/A  |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
| ( / / )   |               |                 |                |              |   |  |
| shares  |               |                 |                |              |   |  |
| (Note 1)  |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
| 2. N/A  |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
| ( / / )   |               |                 |                |              |   |  |
| shares  |               |                 |                |              |   |  |
| (Note 1)  |               | ·               | ·              |              |   |  |
|   |               |                 |                |              |   |  |
| 3. N/A  |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
|   |               |                 |                |              |   |  |
| ( / / )   |               |                 |                |              |   |  |
| shares  |               |                 |                |              |   |  |
| (Note 1)  |               |                 |                |              |   |  |
| (11010-1)   |               | To              | otal A. (Ordin | ary shares)  | N/A                                       |  |
|   |               | 10              |                | nce shares)  |   |  |
|   |               |                 | •              | Other class) |   |  |
| Fotal funda maiar d des                           | ina tha marth | fuom avancias - | •              | Juici Ciuss) | 11111                                     |  |
| Total funds raised dur<br>options (State currence |               | mom exercise c  | N/A            |              |   |  |
| sphons (State Current                             | · y )         |                 | 11//1          |              |   |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i               |              | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------|------------------------------------|----------------------------|--------------------------------|--|--|
| 1. N/A   | - custanding |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
| Stock code (if listed)                         |              |                                    | _                          |                                |  |  |
| Class of shares                                |              |                                    |                            |                                |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |              |                                    |                            |                                |  |  |
| EGM approval date                              |              |                                    |                            |                                |  |  |
| (if applicable)                                |              |                                    |                            |                                |  |  |
| (dd/mm/yyyy))                                  | ( / / )      |                                    |                            |                                |  |  |
| 2. N/A   |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
| C(-,1,-,1,('C1'-(-1)                           |              |                                    |                            |                                |  |  |
| Stock code (if listed)                         |              |                                    |                            |                                |  |  |
| issuable (Note 1)                              |              |                                    |                            |                                |  |  |
| Subscription price                             |              |                                    |                            |                                |  |  |
| EGM approval date                              |              |                                    |                            |                                |  |  |
| (if applicable)                                | (            |                                    |                            |                                |  |  |
| (dd/mm/yyyy)<br>3. N/A                         | ( / / )      |                                    |                            |                                |  |  |
| J. 1V/A  | <u>—</u>     |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
| Stock code (if listed)                         |              |                                    |                            |                                |  | -  |
| Class of shares                                |              |                                    |                            |                                |  |  |
| issuable (Note 1)                              |              |                                    |                            |                                |  |  |
| Subscription price                             |              |                                    |                            |                                |  |  |
| EGM approval date (if applicable)              |              |                                    |                            |                                |  |  |
| (dd/mm/yyyy)                                   | ( / / )      |                                    |                            |                                |  |  |
| 4. N/A   |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
|  |              |                                    |                            |                                |  |  |
| Stock code (if listed)                         |              |                                    |                            |                                |  |  |
| Class of shares issuable ( <i>Note 1</i> )     |              |                                    |                            |                                |  |  |
| Subscription price                             |              |                                    |                            |                                |  |  |
| EGM approval date                              |              |                                    |                            |                                |  |  |
| (if applicable)                                |              |                                    |                            |                                |  |  |
| (dd/mm/yyyy)                                   | ( / / )      |                                    |                            |                                |  |  |
|  |              | •                                  |                            | nary shares) $\frac{N/A}{N}$   |  | _  |
|  |              |                                    |                            | ence shares) $\frac{N/A}{N/A}$ |  | -  |
|  |              |                                    | (0                         | Other class) N/A               | 1  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| ınan | under Share Option Schemes)  |  |   |
|------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable:<br>N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|      | ( / / ) shares (Note 1)  |  |   |
| 2.   | N/A  |  |   |
|      | ( / / ) shares (Note 1)  |  |   |
| 3.   | N/A  |  |   |
|      | ( / / ) shares (Note 1)  |  |   |
|      | Total D. (Ordinary shares)   | N/A  |   |
| -    | (Preference shares)  | N/A  |   |
| -    | (Other class)  | N/A  |   |
|      | (Other class)  | 11/11  |   |
|      |  |  |   |

|    | Type of Issue  | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------|---------------------------|---|-------|---|--|---|
|    | 1) po or 18800 |                           | Class of shares issuable                |       |   |  |   |
|    |                |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue   | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |                |                           | Class of shares issuable                |       |   |  |   |
|    |                | At price . State          | (Note 1)  Issue and allotment           | ( / / | ) |  |   |
| 2. | Open offer     | At price : State currency | date: (dd/mm/yyyy)                      |       |   |  |   |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                |                           |   |       |   | N/A  | <u>N/A</u>  |
|    |                |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing        | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |                |                           |   |       |   |  |   |
|    |                |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue    |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

| Class of shares issuable   |    | Type of Issue                         |          |                               |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------------------------------|----------|-------------------------------|-------|---|--|---|
| State   Stat |    | , , , , , , , , , , , , , , , , , , , |          |                               |       |   |  |   |
| EGM approval date: (   | 5. | Scrip dividend                        |          | (Note 1)  Issue and allotment |       |   |  |   |
| Cancellation date : (  |    |                                       | currency | EGM approval date:            | ( / / | ) | N/A  | N/A   |
| Shares   |    |                                       |          |                               |       |   |  |   |
| Class of shares   N/A   N/A  | 6. |                                       |          |                               | ( / / | ) |  |   |
| redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  State (Note 1)  EGM approval date: ( / / ) (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                                       |          |                               | ( / / | ) | N/A  | N/A   |
| redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  State (Note 1)  EGM approval date: ( / / ) (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                                       |          |                               |       |   |  |   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————   |    |                                       |          |                               |       |   |  |   |
| Class of shares issuable   | 7. |                                       |          |                               | ( / / | ) |  |   |
| Class of shares issuable  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)   |    |                                       |          |                               | ( / / | ) | NI/A   | NI/A  |
| 8. Consideration issue At price: State currency ————————————————————————————————————   |    |                                       |          |                               |       |   | N/A  | N/A   |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)   |    |                                       |          |                               |       |   |  |   |
| (dd/mm/yyyy)   | 8. | Consideration issue                   |          |                               | ( / / | ) |  |   |
|  |    |                                       |          |                               | ( / / | ) | N/A  | N/A   |

For Main Board and GEM listed issuers

|     | Type of Issue  |  |                         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|--|-------------------------|--|---|
|     | 77   |  |                         |  |   |
|     |  | Class of shares issuable (Note 1)      |                         |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date: (dd/mm/yyyy) | / )                     |  |   |
|     |  | EGM approval date: ( /                 | / )                     |  |   |
|     |  | (dd/mm/yyyy)                           |                         | N/A  | N/A   |
|     |  |  |                         |  |   |
|     |  | Class of shares issuable (Note 1)      |                         |  |   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date: (dd/mm/yyyy) | / )                     |  |   |
|     |  | EGM approval date: ( / (dd/mm/yyyy)    | / / )                   | N/A  | N/A   |
|     |  | Total E. (Ordin                        | ary share               | s) N/A   |   |
|     |  | •                                      | nce share<br>Other clas |  | •   |
|     |  | (0                                     | Juiei Cias              | (S) <u>11/A</u>  |   |
|     |  |  |                         |  |   |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E):        | (                       | (1) N/A  |   |
|     | , , ,  | ,                                      |                         | (2) N/A  |   |
| То  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to E):      |                         | N/A  |   |
| To  | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total of A to     | o E):                   | N/A  |   |
| (7  | hese figures should be the same as the relevant figur    | es under II above ("Movements          | in Issued               | l Share Capital  | !").)   |

| For | Mai | n Ro | ard a | and ( | GEM. | listed | issuer |
|-----|-----|------|-------|-------|------|--------|--------|
|     |     |      |       |       |      |        |        |

| Remarks (if any): |   |   |
|-------------------|---|---|
|                   |   |   |
|                   |   |   |
|                   |   |   |
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|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   | - |
| Submitted by:I    | Lee Siu Kau                               |   |
| Title:Co          | ompany Secretary                          |   |
|                   | eretary or other duly authorised officer) |   |
|                   |   |   |
|                   |   |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.