

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/9/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tai Ping Carpets International Limited |
|----------------|--|
| Date Submitted | 3/10/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>146</u> Descr | iption : Ordinary | shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 400,000,000 | HK\$0.10 | HK\$40,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 400,000,000 | HK\$0.10 | <u>HK\$40,000,000</u> |
| (2) Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | N/A | <u>N/A</u> |

2. Preference Shares

| Stock code : <u>N</u> | U/A Descri | ption : <u>N/A</u> | | |
|-----------------------|-----------------|---------------------------|----------------------------------|---|
| | | No. of preferen shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding month | N/A | <u>N/A</u> | N/A |
| Increase/(decrease) | | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of t | he month | N/A | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | N/A | N/A | <u>N/A</u> |

Total authorised share capital at the end of the month (*State currency*) : HK\$40,000,000

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 212,187,488 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 212,187,488 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | _ | |
| class of shares | a 1 | F · 1 | a 11 1 | · · | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 2. N/A | | | | | | |
| 2.1011 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | т | | 1 \ | | |
| | | 10 | otal A. (Ordin | | | |
| | | | | nce shares) | | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currenc | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mo | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------|--|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| <u>4. N/A</u> | | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | (Prefere | nary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u> | 1 | |

| Convertibles (i.e. Convertible in | nto Sharaa of tha l | laguar which are to | | For Main Board | Main Board and GEM listed issuers | | | |
|--|----------------------|--|---------------------------------------|---|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| 1. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | | |
| (if applicable) | <i>,</i> , , , , , , | | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | | | |
| 2. IN/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | | |
| 3. N/A | (, ,) | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | <u> </u> | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | | |
| 4. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | <i>, .</i> . | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Tatal C (Oc.1) | nomu channa) NI/ | ٨ | | | |
| | | | | nary shares) <u>N/2</u> ence shares) N/2 | | - | | |
| | | | | Other class) $\frac{N}{N}$ | | - | | |
| | | | · · · · · · · · · · · · · · · · · · · | · | | - | | |

| than under Share Opti- | on Schemes) | | |
|------------------------|--|---|--|
| if applicable, and cla | ding EGM approval date (dd/mm/yyyy), ss of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | - | |
| | (/ /) shares (Note 1) | - | |
| 2. <u>N/A</u> | | | |
| | (/ /) shares (Note 1) | - | |
| 3. N/A | | | |
| | | | |
| | shares (Note 1) Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A N/A | |
| | (Other class) | N/A | |
| | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | <u>ner Movements in</u> Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | F | For M | ain E | 30ai | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|-------|-------|------|---|----------------------|
| | | | | | | | | |
| 5. | Scrip dividend | At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ | / |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | <u>N/A</u> |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | 11/11 | 11/21 |

| | | | I | For Main Boa | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|---|----------------------|--|
| | | | - | | No. of new shares of | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (,,,) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State | — Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Ordinary share reference share (Other classifier) | es) <u>N/A</u> | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (| if any): | |
|-----------|----------|--|
|-----------|----------|--|

| Submitted by: <u>Lee Siu Kau</u> |
|--|
| Title: <u>Company Secretary</u> |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.