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BESTWAY INTERNATIONAL HOLDINGS LIMITED
百威國際控股有限公司*
(incorporated in Bermuda with limited liability)
(Stock code: 718)

**SUPPLEMENTAL AGREEMENT FOR DISCLOSEABLE
TRANSACTION**

Reference is made to the announcement of Bestway International Holdings Limited (the “**Company**”) dated 18 January 2016 (the “**Announcement**”) in respect of, among other things, the acquisition of the entire equity interest in each of Hui Kai Futures, Hui Kai Asset Management, and Easy Winning (i.e. the New Acquisition) for an aggregate consideration of HK\$56 million (the “**Consideration**”), with a refundable deposit of HK\$10 million having been paid on the date of the New Agreement. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As at the date of this announcement, Completion has not yet taken place. As longer than expected time is required for certain conditions to be fulfilled by the Purchaser, the Purchaser (a wholly-owned subsidiary of the Company) entered into a supplemental agreement (the “**Supplemental Agreement**”) with the New Vendor and the Guarantor on 23 May 2016 and agreed to pay to the New Vendor (or its nominee(s)) a sum of HK\$5 million on the date of the Supplemental Agreement as further refundable deposit and part payment of the Consideration.

Save as aforesaid, all the terms and conditions of the New Agreement remain in full force and effect.

By order of the Board
Bestway International Holdings Limited
Mr. Chua Hwa Por
Chairman

Hong Kong, 23 May 2016

As at the date of this announcement, the Board comprises Mr. Chua Hwa Por, Mr. Hu Yebi, and Dr. Liu Hua as executive Directors, and Mr. Mao Kangfu, Dr. Gao Bin and Ms. Liu Yan as independent non-executive Directors.

* For identification purposes only