



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tai United Holdings Limited

Date Submitted 4/10/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>718</u> Description : <u>Tai United Hold</u> |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                              | <u>34,566,666,668</u>  | <u>0.05</u>                | <u>1,728,333,333.40</u>                   |
| Increase/(decrease)  | <u>0</u>               |                            | <u>0</u>                                  |
| Balance at close of the month                                    | <u>34,566,666,668</u>  | <u>0.05</u>                | <u>1,728,333,333.40</u>                   |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)  | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month                                    | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                                |                     |                                       |
|-------------------------------------|--------------------------------|---------------------|---------------------------------------|
| Stock code :                        | N/A                            | Description :       | Convertible Preference Shares         |
|                                     | No. of<br>preference<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | 5,433,333,332                  | 0.05                | 271,666,666.60                        |
| Increase/(decrease)                 | 0                              |                     | 0                                     |
| Balance at close of the month       | 5,433,333,332                  | 0.05                | 271,666,666.60                        |

## 3. Other Classes of Shares

|                                     |                                      |                                  |   |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| Stock code :                        | N/A                                  | Description :                    | N/A   |
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                      |                                  |   |
| Increase/(decrease)                 |                                      |                                  |   |
| Balance at close of the month       |                                      |                                  |   |

Total authorised share capital at the end of the month  
( HK\$) : 2,000,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 1,501,092,436                 | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | N/A                           | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month         | 1,501,092,436                 | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as<br>at close of the<br>month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. N/A  |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
| shares  |                           |           |           |        |   |  |
| (Note 1)  |                           |           |           |        |   |  |
| 2.  |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
| shares  |                           |           |           |        |   |  |
| (Note 1)  |                           |           |           |        |   |  |
| 3.  |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
| shares  |                           |           |           |        |   |  |
| (Note 1)  |                           |           |           |        |   |  |
| Total A. (Ordinary shares)  |                           |           |           |        | N/A   |  |
| (Preference shares)   |                           |           |           |        | N/A   |  |
| (Other class)   |                           |           |           |        | N/A   |  |
| Total funds raised during the month from exercise<br>of options (HK\$)  | N/A                       |           |           |        |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (   /   /   )                   |  |                                  |   |   |   |
| 2.   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (   /   /   )                   |  |                                  |   |   |   |
| 3.   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (   /   /   )                   |  |                                  |   |   |   |
| 4.   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (   /   /   )                   |  |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   |   |   |
| (Ordinary shares)  |                                 |  |                                  |   | N/A   |   |
| (Preference shares)                                      |                                 |  |                                  |   | N/A   |   |
| (Other class)  |                                 |  |                                  |   | N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.  |  |   |
| 2.  |  |   |
| 3.  |  |   |
| Total D.    (Ordinary shares)<br>(Preference shares)<br>(Other class)                                   |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )           | N/A  | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )           | N/A  | N/A   |
| 3. Placing      | At price : | HK\$ _____           | Class of shares <u>Ordinary</u> issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )           | N/A  | N/A   |

| Type of Issue           |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|--|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1)<br><br>Cancellation date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )     | N/A  | N/A   |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date: ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )           | N/A  | N/A   |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |



|                            |   |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|----------------------|---|--|---|
| Type of Issue              |   |                      |   |  |   |
| 9. Capital reorganisation  | Class of shares _____ issuable (Note 1)         |                      |   |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                      |   |  |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |                      |   |  |   |
|                            |   |                      |   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price :                                      | State currency _____ | Class of shares _____ issuable (Note 1)         |  |   |
|                            |   |                      | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            |   |                      | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|                            |   |                      |   | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |   |                      |   | <u>N/A</u>   |   |
| (Preference shares)        |   |                      |   | <u>N/A</u>   |   |
| (Other class)              |   |                      |   | <u>N/A</u>   |   |

|  |     |            |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>N/A</u> |
|  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*