

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2016</u>

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer
 Tai United Holdings Limited

 Date Submitted
 4/10/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>718</u> Descrip	otion :	Tai United	d Hold	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	34,566,666,668	0.05	1,728,333,333.40	
Increase/(decrease)	0		0	
Balance at close of the month	34,566,666,668	0.05	1,728,333,333.40	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	<u>N/A</u> Descript		tion : Convertible Pre			ference Shares		
				of ence res	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month		5,433,333,332		0.05	271,666,666.60			
Increase/(decrease)		0			0			
Balance at close of the month		5,433,333,332		0.05	271,666,666.60			

## 3. Other Classes of Shares

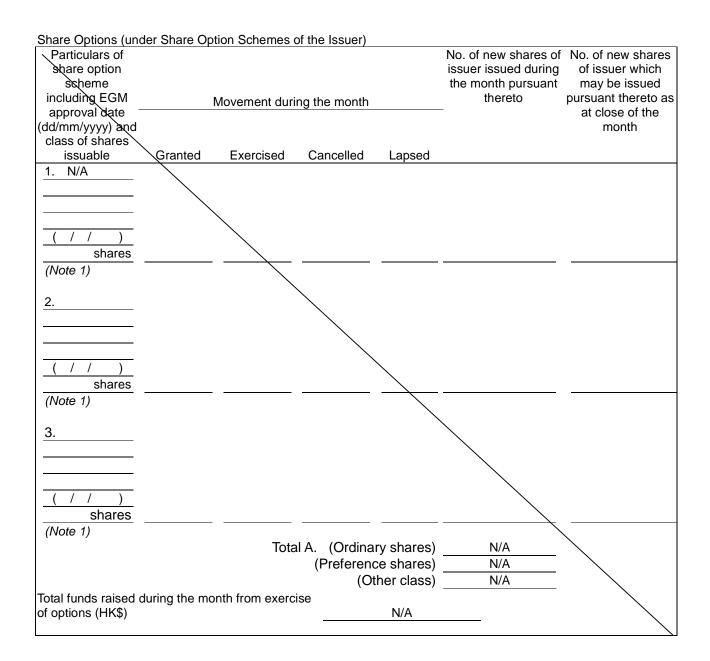
Stock code : N/A	Description :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month2,000,000,000.00( HK\$) :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,501,092,436	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,501,092,436	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

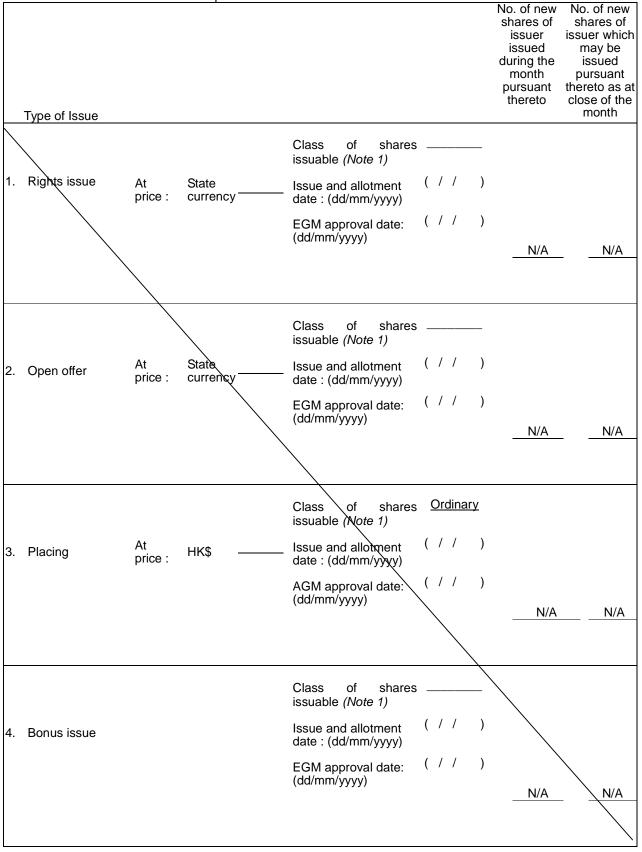


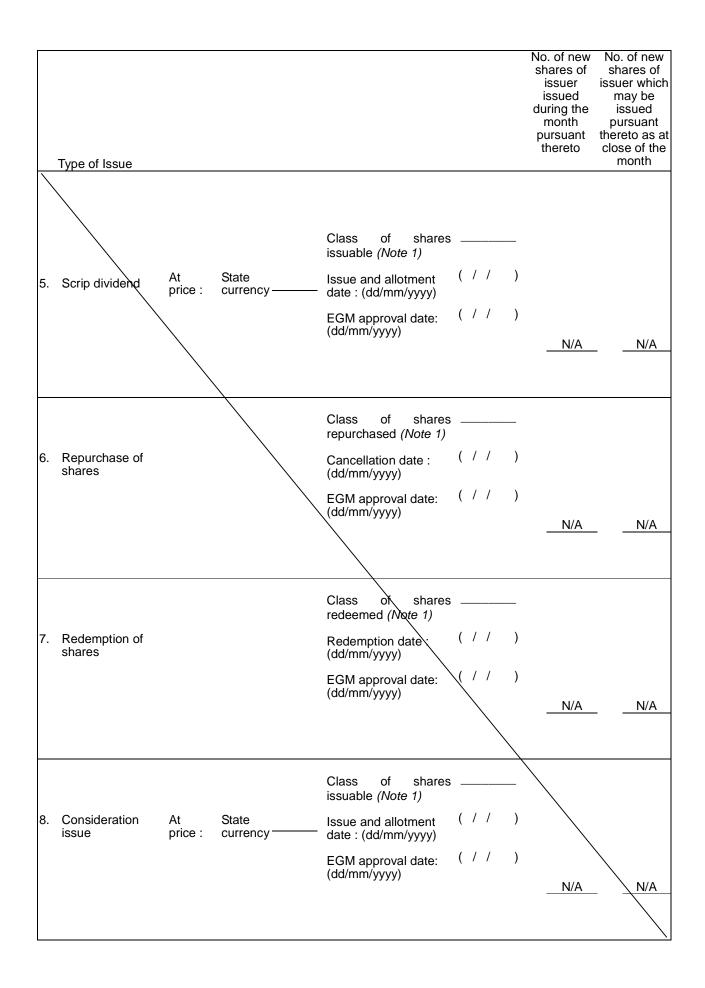
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer	No. of new shares of issuer which
					issued during the	may be issued
					month	pursuant
		Nominal value			pursuant	thereto as at
	Currency	at close of	Exercised	Nominal value	thereto	close of the
	of nominal value	preceding month	during the month	at close of the month		month
1. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)	\					
Subscription price						
EGM approval date (if applicable)	$\backslash$					
(dd/mm/yyyy)	$\langle \cdot \rangle$	)				
2.	$\backslash$					
	$\backslash$					
	`	\ ·		·		
Stock code (if listed)		$\backslash$				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / /	) \	\ \			
3.			$\backslash$			
( / / )		·	$\longrightarrow$	· _		
Stock code (if listed)						
Class of shares			\	$\backslash$		
issuable (Note 1)				$\backslash$		
Subscription price EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
	( / /	)		$\backslash$		
4.				$\backslash$		
				$\backslash$		
		·				<u> </u>
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					\	
(dd/mm/yyyy)	( / /	)				$\backslash$
		<b>T</b> / 15			N1/A	$\backslash$
		Total B		ary shares) ice shares)	N/A N/A	- \
				ther class)	N/A N/A	- \
			,0		1.9/1	- \

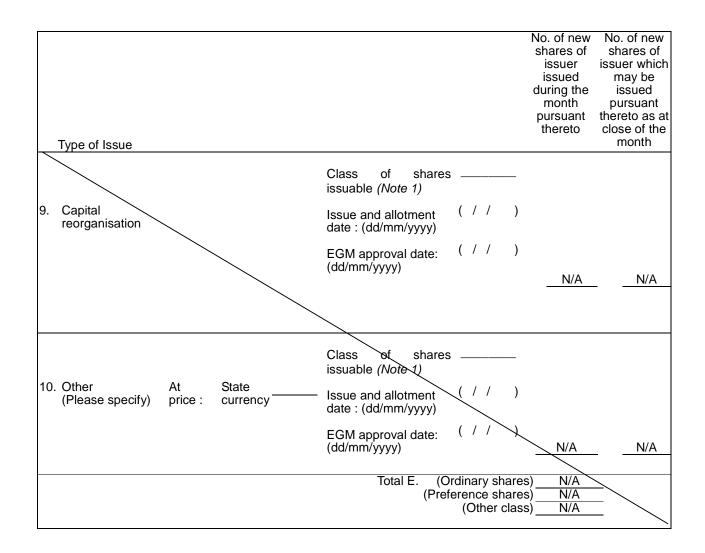
Convertibles (i.e. Convertible Qlass and description	into Shares of th	e Issuer whicl	h are to be Liste	ed)	No. of new	No. of new
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	- \	$\backslash$				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.	_			$\backslash$		
	_			\	$\backslash$	
	_				$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					Ň	$\setminus$
(if applicable) (dd/mm/yyyy)	( / / )					$\mathbf{n}$
(22		т		ry shares) ce shares) ther class)	N/A N/A N/A	

Options (other than under Share Option Schemes)		,g
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)	-	
2.	-	
shares (Note 1)		
3		
shares (Note 1)	-	$\mathbf{i}$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
1	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issı	ied Share

Remarks (if any):

Submitted by:Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.