

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Tai Unite	ed Holdings Limited	d			
Date Submitted	2/12/201	6				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code :718	_Descrip	otion :	Tai Unite	d Hold		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedin	g month	34,566,666,668	0.05	1,728,333,333.40		
Increase/(decrease)	-	0		0		
Balance at close of the mont	h _	34,566,666,668	0.05	1,728,333,333.40		
(2) Stock code : N/A	_Descrip	tion :	N/A	1		
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedin	g month					
Increase/(decrease)	-					
Balance at close of the mont	h _					

30/11/2016

2. Preference Shares							
Stock code : N/A Descrip	otion : <u>Co</u>	nvertible Pref	erence Shares				
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	5,433,333,332	0.05	271,666,666.60				
Increase/(decrease)	0	-	0				
Balance at close of the month	5,433,333,332	0.05	271,666,666.60				
3. Other Classes of Shares	3. Other Classes of Shares						
Stock code : N/A Descrip	otion:	N/A	1				
Stock code : N/A Descrip	No. of other classes of shares						
Stock code : N/A Description D	No. of other classes of shares	Par value (State currency)	Authorised share capital				
	No. of other classes of shares	Par value (State currency)	Authorised share capital				
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital				

II. Movements in Issued Share Capital

	•		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,501,092,436	N/A	N/A	N/A
Increase/ (decrease) during the month	3,002,184,872	N/A	N/A	N/A
Balance at close of the month	4,503,277,308	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Option So	chemes of	f the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
approval date —	Moven	nent durin	g the month		-	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted Exe	rcised	Cancelled	Lapsed		
1. N/A						
(/ /)		_				
shares		\				
(Note 1)						
2			_			
2.						
shares						
(Note 1)				$\overline{}$		
(11010-1)						
3.				`		
(/ /)						
shares						
(Note 1)						
, ,		Total	A. (Ordina	ry shares)	N/A	
			(Preference		N/A	
				her class)	N/A	
Total funds raised d	uring the month fro	m exercis		,		
of options (HK\$)	J			N/A		

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer	No. of new shares of issuer which
					issued	may be
					during the month	issued pursuant
		Nominal value			pursuant	thereto as at
	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
1. N/A	-					
	-					
Stock code (if listed)						
Class of shares	\					
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(\)//)				
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Stock code (if listed) Class of shares		$\overline{}$				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,	\			
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issuable (Note 1)						
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Class of shares issuable (Note 1)						
Subscription price						
EGM approval date					\	\
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	(/ /	,				
		Total B		ary shares)	N/A	_
				nce shares)	N/A	-
			(C	Other class)	N/A	-

shares of shares of issuer which issued may be during the issued month pursuant thereto as a	Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	h are to be Liste	ed)		
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)	(aa/mm/yyyy)	(/ /)			\		
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A		_			\	\	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A						\	
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date						\
(dd/mm/yyyy) (/ / _) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(44,11111,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,	(' ')		Total C (Ordina	ury charac)	NI/A	
			ı				-
(Other class) N/A							_ \
				(O	ther class)_	N/A	_
					- <u></u>		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
haves (Note 4)		
shares (Note 1)		_
2.		
shares (Note 1)		
Shares (Note 1)		_
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements in Is	ssued Share Capit	al				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			HKD	Class of shares			
			1.00 per rights	Class of shares issuable (Note 1)	<u>Ordinary</u>		
			share	Issue and allotment date : (dd/mm/yyyy)	(17/11/2016)		
1.	Rights issue			SGM approval date: (dd/mm/yyyy)	(11/10/2016)	3,002,184,872	N/A
						0,002,101,012	
				Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : HK\$		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				pursuant thereto as at close of the month
Type of Issue				
Class of shares issuable (Note 1)		_		
5. Scrip dividend At State Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			<u>N/A</u>	N/A
Class of shares repurchased (Note 1)				
6. Repurchase of Cancellation date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A
Class of shares redeemed (Note 1)				
7. Redemption of Redemption date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	///)		
			N/A	N/A
Class of shares issuable (Note 1)				
issue price : currency date : (dd/mm/yyyy))		
EGM approval date: (dd/mm/yyyy)	(/ /)		
, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		N1/A
				N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla		<u>72</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,002,184,872		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Tricor Tengis Limited	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.