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NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “SGM”) of Tai United Holdings Limited (the “Company”) will be held at 10:00 a.m. on Tuesday, 11 October 2016 at Unit 810, L8, Core F, Cyberport 3, 100 Cyberport Road, Hong Kong for the purpose of considering and, if thought fit, passing with or without modification, the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

1. “**THAT** subject to and conditional upon the Underwriting Agreement (as defined in the circular of the Company dated 23 September 2016 (the “**Circular**”)) becoming unconditional and not being terminated in accordance with its terms:
 - (a) the issue by way of rights (the “**Rights Issue**”) of 3,002,184,872 ordinary shares of HK\$0.05 each of the Company (the “**Rights Shares**”) to the shareholders (the “**Qualifying Shareholders**”) of the Company whose names appear on the register of members of the Company at 5:00 p.m. on Friday, 21 October 2016 (the “**Record Date**”) (or such other date as the Company may determine and notify to the Underwriters (as defined in the Circular) in writing) other than those shareholders of the Company whose registered addresses as shown on the register of members of the Company as at 5:00 p.m. on the Record Date are in any place outside Hong Kong and whom the board of directors of the Company (the “**Board**”), based on the enquiry made by the Board, consider it necessary or expedient not to offer the Rights Shares to such shareholders (the “**Non-qualifying Shareholders**”) on account of the legal restrictions under the laws of the relevant overseas place(s) and/or the requirements of the relevant regulatory body or stock exchange in such place(s), in the proportion of two (2) Rights Shares for every one (1) existing share of the Company then held on the Record Date at the subscription price of HK\$1.00 per Rights Share and otherwise on the terms and conditions set out in the Circular be and is hereby approved;
 - (b) the Underwriting Agreement dated 1 September 2016 entered into between the Company, Tai He Financial Group Limited, Haitong International Securities Company Limited and TAI Capital LLC in relation to the Rights Issue and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

- (c) the Board or a committee thereof be and is hereby authorised to allot and issue the Rights Shares (in both nil-paid and fully-paid forms) pursuant to or in connection with the Rights Issue on the terms and conditions set out in the Circular and to make such exclusions or other arrangements in relation to the Non-qualifying Shareholders and/or fractional entitlements and to make such arrangements for application by the Shareholders (other than the Non-qualifying Shareholders) for the Rights Shares in excess of their entitlement under the Rights Issue, as it may, at its absolute discretion, deem necessary, desirable or expedient;
- (d) the performance of all transactions contemplated under the Rights Issue be and is hereby approved, confirmed and ratified and any director of the Company be and is hereby authorised to do all acts, deeds and things and to sign and execute all documents as he/she may, at his/her absolute discretion, deem necessary, desirable or expedient to carry out or to give effect to the Rights Issue, the Underwriting Agreement and any or all transactions contemplated thereunder.”

By Order of the Board
Tai United Holdings Limited
Dr. Meng Zhaoyi
Chairman and chief executive officer

Hong Kong, 23 September 2016

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head Office and Principal Place of
Business in Hong Kong:*
Suite 1206-1209, 12th Floor
Three Pacific Place
1 Queen's Road East
Hong Kong

Notes:

- (1) Any member of the Company entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend or vote instead of him/her. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her to attend and vote on his/her behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
- (2) To be effective, the form of proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
- (3) In the case of joint holders of a share, any one of such joint holders may vote at the SGM, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto. But if more than one of such joint holders are present at the SGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- (4) As at the date of this notice, the Board comprises Dr. Meng Zhaoyi, Dr. Liu Hua, Mr. Hu Yebi, Mr. Chen Weisong and Mr. Xu Ke as executive Directors and Mr. Mao Kangfu, Dr. Gao Bin and Ms. Liu Yan as independent non-executive Directors.
- (5) In case of any inconsistency, the English version of this notice shall prevail over the Chinese version.