

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 OCTOBER 2016

The Resolution was duly passed by the Independent Shareholders by way of poll at the SGM held on 11 October 2016.

Reference is made to the circular dated 23 September 2016 (the “**Circular**”) of Tai United Holdings Limited (the “**Company**”) in relation to the proposed rights issue on the basis of two Rights Shares for every one existing Share held on the Record Date. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) set out in the notice of the SGM contained in the Circular was duly passed by the Independent Shareholders by way of poll at the SGM held on 11 October 2016.

As at the date of the SGM, the total number of Shares in issue was 1,501,092,436 Shares. As at the date of the SGM, Tai He, being the controlling Shareholder, held 871,643,074 Shares, representing approximately 58.07% of the existing issued share capital of the Company. Under Rule 7.19(6)(a), Tai He and its associates shall abstain, and had abstained, from voting in favor of the Resolution. Accordingly, there were (i) 871,643,074 Shares entitling the Independent Shareholders to attend but abstain from voting in favor of the Resolution; and (ii) 629,449,362 Shares entitling the Independent Shareholders to attend and vote on the Resolution at the SGM. Save as disclosed above, no Shareholder was required to abstain from voting on the Resolution.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed and acted as the scrutineer for the vote-taking at the SGM.

The poll result of the ordinary resolution proposed at the SGM is as follows:

Ordinary resolution	Number of Shares represented by votes (Approximate %)		Total number of Shares voted (%)
	For	Against	
1. To approve the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder and to authorise the board of directors of the Company to take such actions as are necessary, desirable or expedient to carry out or give effect to the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder.	242,671,025 (100%)	0 (0%)	242,671,025 (100%)

As more than 50% of the votes were cast in favour of the resolution of the SGM, the resolution of the SGM were duly approved as ordinary resolutions of the Company.

DESPATCH OF THE PROSPECTUS DOCUMENTS

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, it is expected that (i) the Prospectus Documents will be despatched on 24 October 2016 to the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date, i.e. 21 October 2016; and (ii) the Prospectus will be despatched on 24 October 2016 to the Non-qualifying Shareholders for their information purposes only.

Qualifying Shareholders are reminded that the Latest Time For Acceptance is 4:00 p.m. on Monday, 7 November 2016.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE NIL-PAID RIGHTS SHARES

The Rights Issue is conditional on the Underwriting Agreement having become unconditional and not terminated (see the section headed "Termination of the Underwriting Agreement" in the Circular). The conditions of the Underwriting Agreement are set out in the section headed "Conditions of the Underwriting Agreement" in the Circular. It is expected that Shares will be dealt with on an ex-rights basis from 13 October 2016. The Rights Shares will be dealt with in their nil-paid form from 9:00 a.m. on 26 October 2016 to 4:00 p.m. on 2 November 2016. If Haitong (for itself and on behalf of the Underwriters) terminates the Underwriting Agreement pursuant to the terms thereto, the Rights Issue will not proceed.

Any Shareholder or other person contemplating dealings in the securities of the Company from the date of this announcement up to the date on which all conditions of the Rights Issue are fulfilled (which is expected to be at 7:00 p.m. on Thursday, 10 November 2016), and any dealings in the Rights Shares in their nil-paid form from Wednesday, 26 October 2016 to Wednesday, 2 November 2016 (both days inclusive), will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating dealings in the securities of the Company are recommended to consult his/her/its own professional advisers.

By order of the Board
Tai United Holdings Limited
Dr. Meng Zhaoyi
Chairman and chief executive officer

Hong Kong, 11 October 2016

As at the date of this announcement, the Board comprises Dr. Meng Zhaoyi, Dr. Liu Hua, Mr. Hu Yebi, Mr. Chen Weisong and Mr. Xu Ke as executive Directors, and Mr. Mao Kangfu, Dr. Gao Bin and Ms. Liu Yan as independent non-executive Directors.