

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Tai Unite	ed Holdings Limite	d	
Date Submitted	2/3/2017	7		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>718</u>	_Descrip	otion :	Tai Unite	d Hold
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	34,566,666,668	0.05	1,728,333,333.40
Increase/(decrease)	-	0		0
Balance at close of the mont	h	34,566,666,668	0.05	1,728,333,333.40
(2) Stock code : N/A	_Descrip	otion :	N/A	A
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	h			

28/02/2017

2. Preference Shares					
Stock code :N/ADescription :Convertible Preference Shares					
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,433,333,332	0.05	271,666,666.60		
Increase/(decrease)	0	-	0		
Balance at close of the month	5,433,333,332	0.05	271,666,666.60		
3. Other Classes of Shares					
Stock code : <u>N/A</u> Description :					
Stock code : N/A Descrip	otion:	N/A	1		
Stock code : N/A Descrip	No. of other classes of shares				
Stock code : N/A Description D	No. of other classes of shares	Par value (State currency)	Authorised share capital		
	No. of other classes of shares	Par value (State currency)	Authorised share capital		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,803,277,308	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,803,277,308	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued
including EGM approval date	N	Novement duri	ng the month		thereto	pursuant thereto as at close of the
(dd/mm/yyyy) and						month
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				'		
(Note 1)						
2.						
(/ /) shares (Note 1)				<u></u>		
3.						
(/ /) shares						
(Note 1)		T- 1-	I A (Omalica		N1/A	
		iota	II A. (Ordinal		N/A	
			(Preference	•	N/A	
T		41.6	•	her class)	N/A	
Total funds raised of options (HK\$)	during the moi	ntn from exerc		N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Qescription of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Nominal value			pursuant	thereto as at
	Currency	at close of	Exercised	Nominal value	thereto	close of the
	of nominal	preceding	during the	at close of the		month
	value	month	month	month		
1 1/4	value	month	month	monu		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\					
Subscription price	\					
EGM approval date	_					
(if applicable)	<u> </u>					
(dd/mm/yyyy)	(\/ /)				
2.						
	\					
	\					
	· ·	\				
(/ /)						
, ,						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
		$\overline{}$				
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	,				
	(/ /					
3.						
-						
			$\overline{}$			
(/ /)						
Stock code (if listed)						
Class of shares			\	\		
issuable (Note 1)						
Subscription price						
EGM approval date		_				
				\		
(if applicable)	, , .	`		\		
(dd/mm/yyyy)	(/ /)		\		
4.				\		
				\		
				\		
				`		
(/ /)		· ·				
,						
Stock code (if listed)						
Class of shares					\	
inquable (Nate 1)					\	
Subscription price					\	
EGM approval date					\	\
(if applicable)						
(dd/mm/yyyy)	(/ /)				
(~~,,,,,,,	(/ /	/				
		_	/ 			\
		Total B		ary shares)	N/A	_ \
				ce shares)	N/A	\
				ther class)		- \
			()	uner ciass)	N/A	- \
						\

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	ch are to be Listed)			
Class and description			,		No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted A	mount at	thereto	close of the
	amount	preceding	during the clo	ose of the		month
	outstanding	month	month	month		
4 N/A	outotarianing	month	monu	month		
1. N/A	=					
	_					
	=					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
	\					
(if applicable)	, , ,					
(dd/mm/yyyy))	$(/ / \setminus)$					
2.	_					
	-					
	_ \	\				
	_					
Stock code (if listed)						-
Class of shares		<u> </u>				
issuable (Note 1)		\				
Subscription price		\				
EGM approval date			\			
(if applicable)						
(dd/mm/yyyy)	(/ /)					
,	(' ')					
3.	_		\			
	_		\			
	=		\			
			_ ——— —			-
Stock code (if listed)						
Class of shares			\			
issuable (Note 1)			\			
Subscription price			`	\		
EGM approval date						
(if applicable)				\		
(dd/mm/yyyy)	(/ /)					
4.				\		
	=			\		
	=			· ·		
	_					
					\	
Stock code (if listed)						
Class of shares					\	
					\	
issuable (Note 1)					\	
Subscription price					\	\
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					\
	(' ')		Total C. (Ordinary s	hares)	N/A	\
			iolai C. (Olullial) S	niaits)	IN/A	\
					NI/A	-
			(Preference s	shares)	N/A	
			(Preference s		N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	
shares (Note 1)	-	
2.		
(/ /)		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	+	
(Preference shares)		
(Other class)		
1	1	

Otl	ner Movements in Is	ssued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)	Ordinary		
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	IWA
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		21/2
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : HK\$ ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A
-						
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IN/A	N/A

	Time of leave			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (Note 1)			
5.	Scrip dividend At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
				N/A	N/A
		Class of shares			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
8.	Consideration At price : HK\$ 1.20	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(27/02/2017)	0	446,742,544 (see remark 1)

Type of Issue	No. of new No. of new shares of shares of issuer which issued may be issued during the pursuant month thereto as at pursuant thereto month
Class of issuable (No	shares ote 1)
9. Capital Issue and al reorganisation date : (dd/mi	
EGM approv (dd/mm/yyyy	/)
	<u>N/A</u> <u>N/A</u>
Class of issuable (No	shares ote 1)
10. Other At State (Please specify) price : currency Issue and al date : (dd/mi	
EGM approv (dd/mm/yyyy	/al date: (/ /) /)
Tot	tal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	its in Issu	ed Share

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Remarks (if any):
1. Please refer to the circular of the Company dated 10 February 2017 for details of the
Consideration issue.
Submitted by: Tricor Tengis Limited
Title:Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.