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POLL RESULT OF SPECIAL GENERAL MEETING HELD ON 30 OCTOBER 2017

The Board is pleased to announce that at the SGM held on 30 October 2017, the Resolution as set out in the Notice was duly passed as a special resolution of the Company by the Shareholders by way of poll.

Reference is made to the circular (“**Circular**”) of Tai United Holdings Limited (“**Company**”) dated 28 September 2017 and the notice (“**Notice**”) of the special general meeting (“**SGM**”) dated 28 September 2017 in relation to the Proposed Share Premium Cancellation. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that at the SGM held on 30 October 2017, the resolution as set out in the Notice (“**Resolution**”) was duly passed as a special resolution of the Company by the Shareholders by way of poll.

As at the date of the SGM, there were a total of 5,250,019,852 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolution at the SGM in accordance with the Listing Rules. As such, there were a total of 5,250,019,852 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, entitling holders thereof to attend and vote on the Resolution at the SGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against the Resolution proposed or to abstain from voting at the SGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The full text of the Resolution was set out in the Notice, a copy of which is included in the Circular. The poll result was as follows:

SPECIAL RESOLUTION	Number of votes cast (percentage of total number of votes cast)	
	FOR	AGAINST
To approve the Proposed Share Premium Cancellation (as described in the Circular).	4,002,901,003 Shares (100.00%)	0 Shares (0.00%)

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As not less than 75% of the votes were cast in favour of the Resolution, the Resolution was duly passed as a special resolution of the Company.

EFFECTIVE DATE OF THE PROPOSED SHARE PREMIUM CANCELLATION

Following the passing of the Resolution at the SGM, all the conditions to the Proposed Share Premium Cancellation have been fulfilled and the Proposed Share Premium Cancellation takes effect on Monday, 30 October 2017.

Based on the unaudited financial statements of the Company as at 30 June 2017, the amounts standing to the credit of the Share Premium Account and the Contributed Surplus Account as at 30 June 2017 were HK\$4,926,818,000 and HK\$159,393,000 respectively while the accumulated loss of the Company as at 30 June 2017 amounted to approximately HK\$155,747,000. The balances of the Share Premium Account and the Contributed Surplus Account have not changed since 30 June 2017 and up to the date of this announcement.

By Order of the Board
Tai United Holdings Limited
Chen Weisong
Chief Executive Officer

Hong Kong, 30 October 2017

As at the date of this announcement, the Board comprises Mr. Chen Weisong, Mr. Xu Ke, Mr. Ye Fei and Mr. Wang Qiang as executive Directors; and Mr. Mao Kangfu, Dr. Gao Bin, Ms. Liu Yan and Mr. Tang King Shing as independent non-executive Directors.