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(Incorporated in Bermuda with limited liability)

(Stock Code: 718)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTION

Reference is made to the announcement of Tai United Holdings Limited (the “**Company**”) dated 26 June 2018 (the “**Announcement**”) in relation to, among other matters, the major and connected transaction involving the Disposal. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

It was stated in the Announcement that a circular (the “**Circular**”) containing, among other matters, (i) further details of the Sale and Purchase Agreement; (ii) financial information on the Group; (iii) a letter of recommendation from the IBC to the Independent Shareholders; (iv) a letter of advice from the Independent Financial Adviser to the IBC and the Independent Shareholders; and (v) a notice convening the SGM was expected to be despatched to the Shareholders on or before 18 July 2018.

As additional time is required for the Company to prepare and finalise the information in the Circular, it is expected that the despatch date of the Circular will be on or before 8 August 2018.

By Order of the Board
Tai United Holdings Limited
Chen Weisong
Chief Executive Officer

Hong Kong, 18 July 2018

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Chen Weisong (*Chief Executive Officer*)

Mr. Xu Ke

Mr. Ye Fei

Mr. Wang Qiang

Dr. Kwong Kai Sing Benny

Independent non-executive Directors:

Dr. Gao Bin

Ms. Liu Yan

Mr. Tang King Shing