HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Tai United Holdings Limited 01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>718</u> Descrip	Description :		d Hold
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	34,566,666,668	0.05	1,728,333,333.40
Increase/(decrease)	0		0
Balance at close of the month	34,566,666,668	0.05	1,728,333,333.40
	tion : N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	λ
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code : _	<u> N/A </u> Descripti		tion :	Convertible Preference Shares		
			No. prefer shai		Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month		5,433,333,332		0.05	271,666,666.60	
Increase/(decrease)		0			0	
Balance at close o	of the mon	th _	5,433,3	33,332	0.05	271,666,666.60

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	ι
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month(HK\$):2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	5,250,019,852	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	5,250,019,852	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option		shares of No. of new shares
scheme	the month	ed during of issuer which pursuant may be issued
including EGM Movement during the mon		
approval date	1	at close of the
(dd/mm/yyyy) and		month
class of shares		
issuable Granted Exercised Cancelled	Lapsed	
<u>1. N/A</u>		
shares		
(Note 1)		
2.		
	\mathbf{i}	
shares		
(Note 1)		
3.		
	\sim	
	\sim	、 、
shares		\sim
(Note 1)		<u> </u>
	ary shares) N/A	\sim
Total A. (Ordi		
	/	
	Other class) N/A	<u> </u>
Total funds raised during the month from exercise		\sim
of options (HK\$)	N/A	

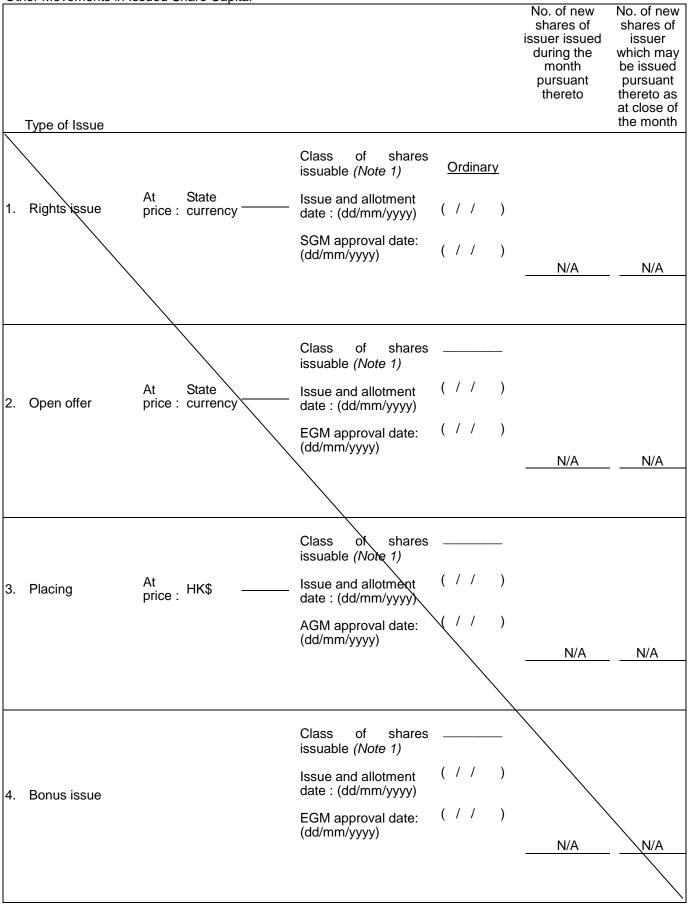
Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
	`					
	<u> </u>					
(/ /) Stock code (if listed)	\backslash					
Class of shares	\rightarrow					
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /					
3.						
		\backslash				
		\	<u></u>			
			\backslash			
Class of shares issuable (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date			\ \	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.				\sim		
				$\langle \rangle$		
(/ /) Stock code (if listed)					\backslash	
Class of shares					\backslash	
Subscription price EGM approval date						
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)	N/A	\mathbf{i}
			(Preferen	ce shares)	N/A	
			(C	other class)	N/A	

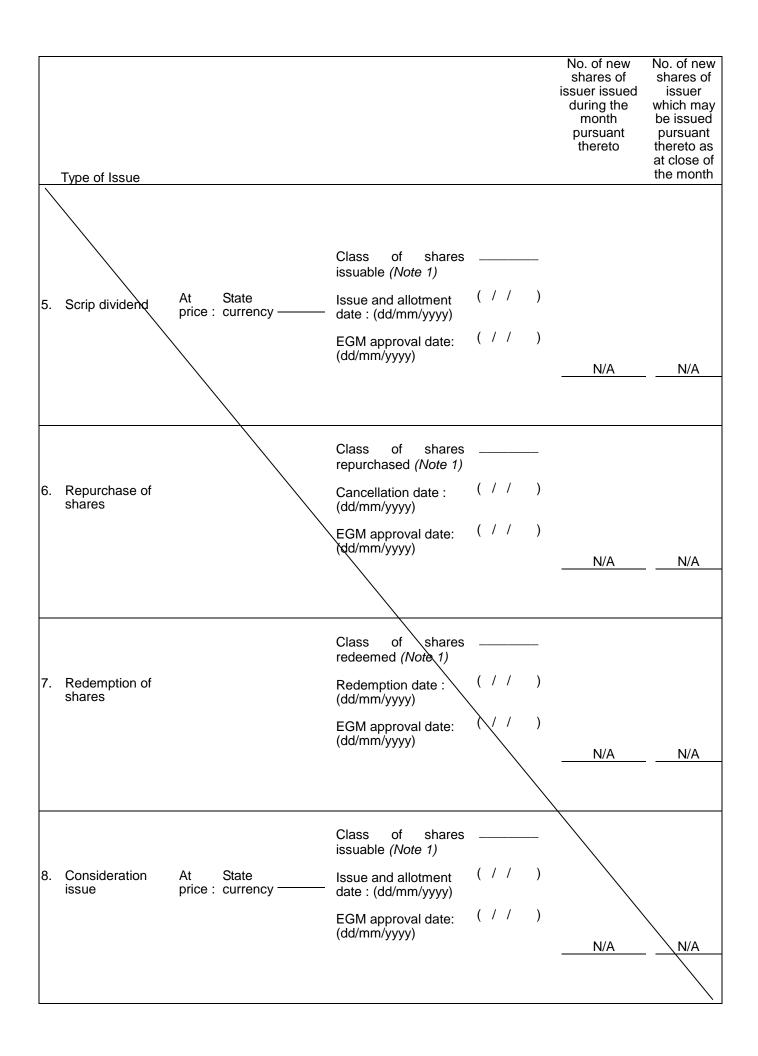
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

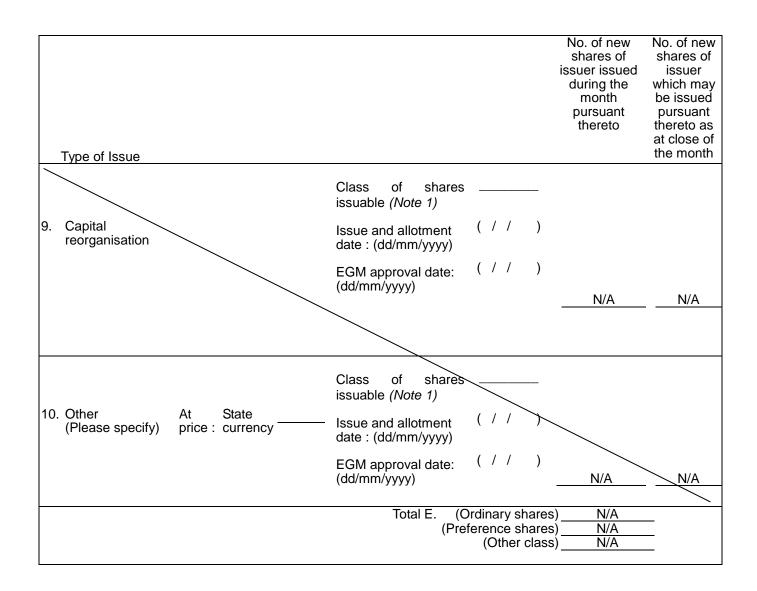
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
√. N/A						
$\overline{\}$	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	ς					
	_					
	- \					
Stock code (if listed)						
Class of shares	<u>_</u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		\backslash				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(— \				
<u>.</u>	_	\backslash	、			
	_		\backslash			
	_		\mathbf{i}			
Stock code (if listed)					·	
Class of shares			\backslash			
issuable (Note 1)			\backslash			
Subscription price EGM approval date			\backslash	、		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)					
4.	_					
	_			\sim		
	_				\backslash	
Stock and (if listed)					- <u> </u>	
Stock code (if listed) Class of shares						
iccurchia (Nota 1)					\backslash	
Subscription price					\backslash	
EGM approval date						
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(//)		Total C. (Ordina	ry sharpe)	N/A	\sim
			(Preference)		N/A	- \
				her class)	N/A	- \
						\ \

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issu	ied Share

Remarks (if any):

Submitted by: _	Tricor Tengis Limited	
Title: (Directo	Branch Share Registrar r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.